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Via Electronic Delivery

April 15, 2021

Hon. Michelle L. Phillips
Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223-1350

Re: Case No. 21-M-____ – Petition of Fortistar North Tonawanda LLC and Digihost International Inc. for Declaratory Ruling Regarding Application of Sections 70 and 83 of the New York State Public Service Law, and, in the Alternative, Approval of the Proposed Transaction Pursuant to Sections 70 and 83

Dear Secretary Phillips:

Please find attached for filing with the New York State Public Service Commission (“Commission”) the above-referenced petition. Petitioners respectfully request that the Commission issue an order no later than its June 17, 2021 session.

Respectfully submitted,

READ AND LANIADO, LLP
Attorneys for Fortistar North Tonawanda LLC

By: David B. Johnson
David B. Johnson

Enc.