# Case No. 12-M-0476 et al. EDI Business/Technical Working Groups Agenda May 27, 2021 – 10:00 AM to 12:00 PM

GTM link (with audio included) https://global.gotomeeting.com/join/273984925 If you do not wish to use your computer, you can call in using Phone Number: (646) 749-3122 Meeting ID: 273-984-925

### 1) Welcome:

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

## 2) Review of Old Business:

a. 867 bill option – John Sheevers

867 M/U Change (M/U not H/U)

Staff sets a 6 month completion date for Joint Utilities to implement a change to the 867 M/U file. This change functions to fix an issue with the 867 M/U file that results in a consumer getting double billed.

ConEd/Orange & Rockland: Accepts timeline.

National Fuel & Gas: Unable to confirm if they can meet 6 month time frame at this time but is working to confirm internally.

NYSEG/RG&E: Accepts timeline.

Central Hudson: Will not be able to meet the 6 month timeline.

b. Workpaper – Josh Pasquariello

The workpaper has been updated across the board where it could be. Some outstanding items were not updated, but that is to be expected given the long-term process of a specific change.

c. Utility Information– Jim Wade

867 M/U Change – The 867 MU and 867 IU will need to be updated for Change Control #005 to make the Bill Option Required. There will be a need to incorporate the information from the Utility Maintained EDI Guides. Call for volunteers.

### 3) Other Business

-Staff update to EDI contact list is going forward.

-Central Hudson Change coming in the coming months- Alex De La Rosa asks if Central Hudson will be having an FAQ or Forum to discuss changes.

Jen Lorenzini with Central Hudson stated they will be publishing FAQs and address questions in the next week or two. Go live for Change slated early July but that may change. Central Hudson open to holding forums.

## 4) Establish Date/Time for Next Meeting

## June 24, 10:00am

5) Final Adjournment

10:30am

## **Attendees**

Frank Nunes - EC Infosystems	Gary Lawrence - Energy Services Group
Kim Wall – HansenX	Amy Delooza – Agway
Mike Mastroianni – Fluent Energy	Pete Foster – NYSEG RGE
Mike Bachan – Central Hudson	Jeff Begley – NOCO Energy
Josh Pasquariello – National Grid	Alex De La Rosa - ENGIE
Ophelia Heard – ENGIE	Jen Lorenzini – Central Hudson
Eric Heaton – ConEd	Tom Rankin – Marketwise
Greg Accardo – National Grid	Julie Goodchild – Direct Energy
Milton Liu – ENGIE	Nicole Barker – National Fuel
Christine Hughey – Big Data Energy	Candace Cox – Direct Energy
Andrew Revie – O&R	Bianca Merine – O&R
Stephen Wilson – Vistra Energy	Tom Dougherty - Marketwise
Angela Schorr - NRG	Matt Ross - GridX