

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – September 23, 2016

Administration

- Review/Modify Agenda: The Draft Agenda was adopted. The BWG Chair noted there would be no discussion on Qualification of new EDISPs because to advocate of the proposal was not present on the call.
- The Draft Minutes for the 9/9/2016 meeting was were adopted as final without modification.
- DPS Staff Remarks: None.

Regulatory Update

The Commission issued *Order on Rehearing and Providing Clarification* on September 15, 2016. There is some concern that language on pages 18 and 22, if taken literally, would require utilities to provide lists of non-ESCO customers to all ESCOs.

Review of Implementation Plans for Current EDI Standards

The Implementation Matrix, which was restructured to remove outdated items and include EPA-oriented items (e.g. 503 transaction) that had previously been part of the EPA Support Matrix, was reviewed. There were no additional changes.

Low Income Moratorium Order EDI Impact

The Low Income Moratorium Order Matrix was reviewed. In response to questions from ESCOs and EDI Service Providers (EDISPs), each of the utilities described which customers were included in the files, clarified the frequency of updates and provided other general technical process details. The matrix was updated based upon the discussion.

Several of the utilities explained the general process, including timing, for determining whether individual customers were included or excluded from the ineligible customer lists. Utilities generally review customer APP status annually. It was also clarified that some ESCO customers on the lists had also placed customer-initiated enrollment blocks on their accounts, presumably to prevent other ESCOs from enrolling their accounts. In effect, these customers have a double-block.

The process for an ESCO customer to dispute their presence on the ineligible list or request an expedited review via the utility call center was also explained. One utility noted that if an ESCO had dropped a customer that was removed from the ineligible list, they may re-enroll the customer. Further, if the drop had not yet processed, the enrollment transaction would in effect cancel the pending drop thereby maintaining continuous ESCO service. In cases where the drop had been processed, one month of utility full service would be provided before the customer returned to ESCO service.

With regard to codes in utility provided enrollment responses when ESCOs enroll ineligible customers, some ESCOs and EDISPs expressed concern about inconsistency across the utilities.

EDI Testing

The BWG Chair asked the EDI Working Group to review the TOPs and Supplements available on the EDI Report Preparation web page. In addition to changes regarding Phase I/II Testing of Utilities, references to testing of 568 transaction are being removed.

Other Business

The BWG Chair has received a couple phone calls from parties that operate in PJM concerning NY net metering EDI standards. Since there are no NY standards, the callers were advised to contact electric utilities directly.

Establish Date/Time for Next Meeting

The next meeting will be a combined BWG/TWG meeting following a customary agenda on Friday 10/14/2016 at 10 AM.

Attendees

Adam Powers – Ethical Electric	John Holtz – NRG
Amie Williams – Agway	Joy Huntley - UGI Energy Services
Anton Petrosyuk – Kiwi Energy	Kandi Terry – Just Energy
Barbara Goubeaud – EC Infosystems	Kim McNary- Ambit
Barbara White – Ambit	Kim Wall – Hansen Technologies
Cindy Tomeny – National Grid	Kirsten Ewing – DPS
Craig Weiss – National Grid	Kris Redanauer – Direct Energy
Deborah Croce – EC Infosystems	Marie Vajda – NYSEG/RG&E
Donna Satcher-Jackson – National Grid	Mary Agresti – National Grid
Elois Anderson – National Grid	Mary Do – Latitude
Elorita Martinez – National Grid	Mike Novak – National Fuel Gas Dist.
Emily Cimoli – Ethical Electric	Mike Ye - PSEG LI
Gary Lawrence – Energy Services Group	Rachel Frey – Direct Energy
Janet Manfredi – Central Hudson	Rock Carbone – Agway
Jasmine Thom – CES	Sergio Smilley – National Grid
Jean Pauyo – O&R	Tom Dougherty – Marketwise
Jeff Begley – NOCO	Tony Cusati – IGS
Jimmy Huie – PSEG – LI	Tracie Gaetano – IGS
John Cooney – National Grid	Travis Bickford – Fluent Energy