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VIA ELECTRONIC FILING

Honorable Michelle L. Phillips
Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223-1350

Re: Case 18-E-0130 – In the Matter of Energy Storage Deployment Program

Dear Secretary Phillips:

Consolidated Edison Company of New York, Inc. (the Company) hereby announces to stakeholders its intent to release a new Utility Dispatch Rights Request for Proposal for transmission connected storage systems that will begin commercial operations by year-end 2030. This Request for Proposal (RFP) incorporates updates from the Public Service Commission's June 20, 2024, Storage Order,¹ following the Commission's initial December 13, 2018 Order authorizing periodic Utility Dispatch Rights solicitations. The Company views such projects as critical opportunities to facilitate the deployment of higher-value storage.

The Company plans to release a Request for Proposal contemporaneously with an updated implementation plan on or about May 22, 2026. This Request for Proposal will solicit transmission connected projects that are currently in Phase Two of the ongoing New York Independent System Operator (NYISO) Transmission Cluster Study or have already received their cost allocation. In anticipation of releasing this RFP, the Company describes below several key features of the upcoming solicitation to guide potential participants:

1. This RFP will be conducted for transmission connected projects only. The materials collected by the RFP process will largely resemble our 2024 Request for Proposal.² This

¹ Case 18-E-0130, *In the Matter of Energy Storage Deployment Program*, Order Establishing Updated Energy Storage Goal and Deployment Policy (issued June 20, 2024).

² <https://www.coned.com/en/business-partners/business-opportunities/energy-storage-request-for-proposals>

procurement will be conducted using only a single phase to better align with the timing of the NYISO Transition Cluster Study.

2. The Energy Storage Services Agreement will be substantially similar to the document released in the 2024 Request for Proposal, including opportunities for contract lengths of up to 15 years. Notably, the Company will issue this Agreement as a standard program offer to all participants and does not expect to consider any substantive changes to the Agreement.
3. The Company will require bidders to propose a form of the upfront payment structure as compensation over the contract term. More detail will be provided in the Request for Proposal.
4. Projects are required to possess active Capacity Resource Interconnection Service (CRIS) rights through a previous Class Year process or be participating in Phase Two of the currently ongoing NYISO Transition Cluster Study.

The Company will host a webinar on June 5, 2026. Developer questions about the Request for Proposal can be emailed to bulkstorerfp@coned.com by May 29, 2026. The Company will use those questions as guidance to help shape webinar material. Any interested bidders can register for and access the webinar (Con Edison Webinar for 2026 UDR Solicitation) at the following web address:

<https://events.teams.microsoft.com/event/0fea32bb-582a-4b26-9069-ee33b21f7df3@e9aef9b7-25ca-4518-a881-33e546773136>

The Company will continue evaluating future procurement opportunities.

Respectfully submitted,

Consolidated Edison Company of New York, Inc.,
By Its Attorney

/s/ Christian A. Malanga