

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups Agenda**  
**May 08, 2025 – 10:00 AM to 12:00 PM**

Microsoft Teams meeting  
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Phone Conference ID: 241 018 113#

- 1) **Welcome:**
  - a. Attendance
  - b. Review/modify agenda
  - c. DPS staff remarks
  
- 2) **EDI Standards Update** – Josh and John

No updates.

- 3) **Other business**

#### **Utility Supplemental Guide Updates**

Jim Wade – Update requested on utilities review of utility supplemental guides. In requesting update, Jim stated that it would be helpful to have example documents of raw EDI files in the supplemental guides to match the text guide to the EDI standards for that given utility.

ConEd provided update on their review of supplemental guides, commenting it's a work in progress with no expected completion date provided. Goal is to bring dates referenced in guides to reference current date.

Josh Pasquariello at National Grid stated that the JUs are working toward completing reviews of the supplemental guides.

Tom Dougherty at Earth Etch proposes the JUs compile a list of issues with the utility supplemental guides/transaction guides to preface any issues that will inform stakeholders using the guides that certain fields, segments, and elements may not be accurate.

Frank Nunes commented that even if a utility guide is current with no changes, it would be useful for a statement in the guide with a current date indicating that it was reviewed and that the content is correct currently.

- 4) **Establish date/time for next meeting**  
July 10 at 10am

5) **Final adjournment**

**10:27am.**

**Attendees**

Frank Nunes – Vertex One	Tom Rankin – Earth Etch
Josh Pasquariello – National Grid	Amy Zindani - Hudson Energy
Eric Heaton – Con Edison	Heidi Hughes - Constellation
Dimitri Kokinas – national fuel	Barbara Schultz - Vistra Energy
Jeff Begley – Fluent Energy	Tariq Davis – central Hudson
Gary Lawrence – ESG Global	Jennifer Teel – Big Data Energy
Rosalia Savarino – Central Hudson	Liz Ciborowski – NYSEG RG&E
Jim Wade – Customized Energy	David Tidman – Constellation
Greg Accardo – National Grid	Juanita Holmes – NFG
Carrie Rohrer - Big Data Energy	Candace Cox - NRG
Julie Goodchild – NRG	Andrew Revie - Orange & Rockland
Elizabeth Boulton - NYSERDA	Tiffany Williams - Engie