

NYSERDA

Combined Narrative Report

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|-------------------------------|---|
| Program Administrator: | NYSERDA |
| Program Project: | Section IV Narratives - EEPS Reports |
| Reporting Period: | February 2010 |
| Report Contact Person: | Brian Treanor |

1. RESIDENTIAL – Pages 1- 32
2. COMMERCIAL/INDUSTRIAL – Pages 33- 37

1) Residential Programs

| | |
|-------------------------------|--|
| Program Administrator: | John Jones |
| Program Project: | Assisted Home Performance with ENERGY STAR® |
| Reporting Period: | February 2010 |
| Report Contact Person: | Laura Bunzey |

1. Program Status

The Program is being submitted to DPS as of March 5, 2010. Additional information will be provided upon program approval.

2. Program Implementation Activities

(a)

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|--|-----------------------------|-----------------------------|--|
| <i>Event Dates</i> | <i>Event Name</i> | <i>Location</i> | <i>Region/County</i> | <i>Audience Type</i> | <i>Approx Number of Attendees</i> |
| 02/04/10 | Understanding Energy Use & Effective Reduction Strategies | Showroom at Nautical Headquarters, 47 W 57th Street, NYC | New York | Homeowners/Renters | 25 |

| | | | | | |
|---------------------------|---|---|-------------------|--|-------------------|
| 02/05/10 - 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | ROCKLAND | Homeowners/renters, businesses | 18,000 |
| 02/10/10 - 02/11/10 | Solutions for Success Conference - ACI | Saratoga Springs | Statewide | Contractors | 400 |
| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | ALBANY | Homeowners/renters, businesses, government | 10,000 |
| 02/13/10 | PowerUp NY Energy Efficiency Seminar | New York | NYC - SOUTH | Homeowners/renters, business owners, green entrepreneurs | 100 |
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | WESTCHESTER | Homeowners/renters | 40 |
| 02/20/10 | Councilwoman Mealy Advisory Board Meeting | Brooklyn | KINGS | Homeowners/renters | 50 |
| 02/24/10 | Cheektowaga Senior Services Energy Star Presentation | Town of Cheektowaga Senior Services Dept. | Erie | Seniors | UK |
| 02/25/10 | Department of Housing Preservation & Development's Green Owner's Forum | Brooklyn | KINGS | Homeowners/renters | 200 |
| 02/25/10 | Town Hall Forum for Residents of Rivertown Homes | Kennedy Community Center, New York | New York | Homeowners/renters | 100 |
| 02/26/10 - 02/28/10 | 26th Annual Orange County Spring Home Show | Middletown | MID HUDSON/Orange | Homeowners/renters, businesses | 2,500 |
| 02/26/10 - 02/28/10 | Better Contractor's Bureau Home Fair | Henrietta | MONROE | Homeowners/renters, businesses | 6,487 |
| 02/27/10 | Green From the Inside Out | Staten Island | RICHMOND | Homeowners/renters | 20 |
| Upcoming Events | | | | | |
| Dates | Event Title | Addr | City | Audience Type | Attendance |
| 03/13/10 - 03/14/10 | Southern Tier Home Builders & Remodelers Association Home Show | Stuart Street | Binghamton | Homeowners/Renters | Unknown |
| 03/27/10 - 03/28/10 | Rochester Home & Garden Show | 123 Main Street E | Rochester | Homeowners/Renters | Unknown |

| | | | | | |
|---------------------|--|---|---------------|--------------------------------------|---------|
| 03/04/10 | Consumer Action Day 2010 | North Concourse | Albany | Homeowners/Renters | Unknown |
| 03/26/10 - 03/28/10 | Ogdensburg Boys and Girls Club Expo | 1100 State Street | Ogdensburg | Homeowners & Renters | Unknown |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters | Unknown |
| 03/05/10 - 03/07/10 | Hudson Valley Spring Home Show | 258 Titusville Road | Poughkeepsie | Homeowners/Renters Businesses | Unknown |
| 03/03/10 | 28th Annual Builders Association of the Hudson Valley Tradeshow | 2975 Route 9 W South | New Windsor | Homeowners/Renters Contractors | Unknown |
| 03/11/10 | Homeowner Workshop for Energy Efficiency | 1 Larkin Center | Yonkers | Homeowners/Renters | Unknown |
| 03/27/10 | Green From the Inside Out | 1000 Richmond Terrace | Staten Island | Homeowners/Renters | Unknown |
| 03/20/10 - 03/21/10 | 17th Original GLBT Expo | 38th and 11th Avenues | New York | Homeowners/Renters | Unknown |
| 03/20/10 | GFWC Century Club Spring Home Show | 130 Guy Park Avenue | Amsterdam | Homeowners/Renters Businesses | Unknown |
| 03/05/10 - 03/14/10 | Buffalo Home & Garden Show | 153 Franklin Street | Buffalo | Homeowners/Renters | Unknown |
| 03/06/10 | Kidz Expo | Concourse Level | Albany | Homeowners/Renters | Unknown |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters | Unknown |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters / Business Owners | Unknown |

(b) Evaluation Activities

It is anticipated that evaluation activities for the EEPS component of the Assisted Home Performance with ENERGY STAR Program will match activities approved in the detailed overarching Home Performance with ENERGY STAR Program Evaluation, Measurement and Verification Plan approved by DPS for the SBC component. Upon approval of the EEPS compliance filing, the evaluation plan will incorporate EEPS funding.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

| | |
|-------------------------------|----------------------|
| Program Administrator: | NYSERDA |
| Program Project: | EmPower |
| Reporting Period: | February 2010 |
| Report Contact Person: | Kelvin Keraga |

1. Program Status

Monthly production and savings goals were exceeded in February. On a cumulative basis the program is at 105% of production goal and 76% of its KWh savings goal.

Program Performance Goals

Staff is currently monitoring production on a weekly basis and by utility territory to ensure that production goals remain on track. Reported savings have been reduced to reflect the .81 realization rate reported in the March 2007 impact evaluation. It is expected that results of the impact evaluation that is underway will result in a realization rate that is closer to 1, which would significantly close the current shortfall in savings.

2. Program Implementation Activities

| EmPower - EEPS Marketing & Outreach Activities | | | | |
|---|------------------------------|-----------------|------------------------|-----------------------------------|
| Completed | | | | |
| Date | Topic | Location | Audience Type | Approx Number of Attendees |
| 02/05/10 | Buffalo Contractor's meeting | Buffalo | Contractors | 20 |
| 02/10/10 02/11/10 02/15/10 | Door to Door Outreach-MLK | Buffalo | Potential Clients | 50 |
| 02/22/10 02/23/10 | NYSCAA Poverty Symposium | Albany | Agency Representatives | 150 |
| Upcoming Events | | | | |

| Date | Topic | Location | Audience Type | Approx Number of Attendees |
|---------------|--------------------------|------------------|----------------------|-----------------------------------|
| 03/18/10 | DSS Tabling | Poughkeepsie DSS | Potential Clients | 50 |
| Various Dates | Head Start Presentations | Orange County | Potential Clients | 30 |
| | | | | |

(a) Evaluation Activities

The Impact Evaluation work plan was approved by DPS in February and the Impact team continues to pursue utility billing data. The Process Evaluation team began data collection on participants and nonparticipants.

(b) Other Activities

NA

3. Customer Complaints and/or Disputes

NA

4. Changes to Subcontractors or Staffing

NA

5. Additional Issues

NA

| | |
|-------------------------------|----------------------|
| Program Administrator: | John Ahearn |
| Program Project: | EmPower - Gas |
| Reporting Period: | January 2010 |
| Report Contact Person: | Kelvin Keraga |

1. Program Status

The New York EmPower Gas Program has preparing its supplemental revision to the Operating Plan in the form of compliance filings and submitted it on March 5, 2010.

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative.)
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

2. Program Implementation Activities

This section is designated to quantify major activities not captured in the progress spreadsheet.

(c) Marketing Activities

| EmPower - EEPS Marketing & Outreach Activities | | | | |
|---|--------------------------------|--|----------------------|-----------------------------------|
| Completed Events | | | | |
| Date | Topic | Location | Audience Type | Approx Number of Attendees |
| 1/20/2010 | EmPower Information & Outreach | Newburgh DSS | Potential applicants | 20 |
| 1/21/2010 | EmPower Information & Outreach | Salvation Army, Port Jervis | Potential applicants | 30 |
| 1/28/2010 | EmPower Information & Outreach | Narrows Senior Center, Brooklyn | Potential applicants | 60 |
| 2/1/2010 | EmPower Information & Outreach | Martin Luther King Center, Spring Valley | Potential applicants | 20 |
| Upcoming Events | | | | |
| 2/11/2010 | Empower Information & Outreach | Poughkeepsie DSS | Potential applicants | 30 |
| 2/17/2010 | Empower Information & Outreach | Newburgh DSS | Potential applicants | 50 |

(d) Evaluation Activities

Upon approval of its compliance filing, NYSERDA will submit a detailed evaluation plan for this program to DPS for review and approval.

(e) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes

Describe any customer disputes or complaints and how they have been resolved.

4. Changes to Subcontractors or Staffing

Describe any staff or subcontractor/consultant changes.

5. Additional Issues

| | |
|-------------------------------|---|
| Program Administrator: | John Jones |
| Program Project: | Home Performance with ENERGY STAR® |
| Reporting Period: | February 2010 |
| Report Contact Person: | Laura Bunzey |

1. Program Status

The Program is being submitted to DPS as of March 5, 2010. Additional information will be provided upon program approval.

2. Program Implementation Activities

a.

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|--|-----------------------------|--------------------------------|--|
| <i>Event Dates</i> | <i>Event Name</i> | <i>Location</i> | <i>Region/County</i> | <i>Audience Type</i> | <i>Approx Number of Attendees</i> |
| 02/04/10 | Understanding Energy Use & Effective Reduction Strategies | Showroom at Nautical Headquarters, 47 W 57th Street, NYC | New York | Homeowners/Renters | 25 |
| 02/05/10 - 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | ROCKLAND | Homeowners/renters, businesses | 18,000 |
| 02/10/10 - 02/11/10 | Solutions for Success Conference - ACI | Saratoga Springs | Statewide | Contractors | 400 |

| | | | | | |
|---------------------------|---|---|-------------------|--|-------------------|
| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | ALBANY | Homeowners/renters, businesses, government | 10,000 |
| 02/13/10 | PowerUp NY Energy Efficiency Seminar | New York | NYC - SOUTH | Homeowners/renters, business owners, green entrepreneurs | 100 |
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | WESTCHESTER | Homeowners/renters | 40 |
| 02/20/10 | Councilwoman Mealy Advisory Board Meeting | Brooklyn | KINGS | Homeowners/renters | 50 |
| 02/24/10 | Cheektowaga Senior Services Energy Star Presentation | Town of Cheektowaga Senior Services Dept. | Erie | Seniors | UK |
| 02/25/10 | Department of Housing Preservation & Development's Green Owner's Forum | Brooklyn | KINGS | Homeowners/renters | 200 |
| 02/25/10 | Town Hall Forum for Residents of Rivertown Homes | Kennedy Community Center, New York | New York | Homeowners/renters | 100 |
| 02/26/10 - 02/28/10 | 26th Annual Orange County Spring Home Show | Middletown | MID HUDSON/Orange | Homeowners/renters, businesses | 2,500 |
| 02/26/10 - 02/28/10 | Better Contractor's Bureau Home Fair | Henrietta | MONROE | Homeowners/renters, businesses | 6,487 |
| 02/27/10 | Green From the Inside Out | Staten Island | RICHMOND | Homeowners/renters | 20 |
| Upcoming Events | | | | | |
| Dates | Event Title | Addr | City | Audience Type | Attendance |
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| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters / Business Owners | Unknown |
| | | | | | |
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b) Evaluation Activities

It is anticipated that evaluation activities for the EEPS component of the Home Performance with ENERGY STAR Program will match activities approved in the detailed Home Performance with ENERGY STAR Program Evaluation, Measurement and Verification Plan approved by DPS for the SBC component. Upon approval of the EEPS compliance filing, the evaluation plan will incorporate EEPS funding.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

| | |
|-------------------------------|------------------------------------|
| Program Administrator: | John Jones |
| Program Project: | New York ENERGY STAR® Homes |
| Reporting Period: | February 2010 |
| Report Contact Person: | Laura Bunzey |

1. Program Status

The Program is being submitted to DPS as of March 5, 2010. Additional information will be provided upon program approval.

2. Program Implementation Activities

(a)

| EEPS Marketing & Outreach Activities | | | | | |
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| | | | | | |
|------------------------|--|---|-------------------|--------------------------------|-------------------|
| | | Dept. | | | |
| 02/25/10 | Department of Housing Preservation & Development's Green Owner's Forum | Brooklyn | KINGS | Homeowners/renters | 200 |
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| 03/11/10 | Homeowner Workshop for Energy Efficiency | 1 Larkin Center | Yonkers | Homeowners/ Renters | Unknown |
| 03/27/10 | Green From the Inside Out | 1000 Richmond Terrace | Staten Island | Homeowners/ Renters | Unknown |

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| 03/20/10 - 03/21/10 | 17th Original GLBT Expo | 38th and 11th Avenues | New York | Homeowners/Renters | Unknown |
| 03/20/10 | GFWC Century Club Spring Home Show | 130 Guy Park Avenue | Amsterdam | Homeowners/Renters Businesses | Unknown |
| 03/05/10 - 03/14/10 | Buffalo Home & Garden Show | 153 Franklin Street | Buffalo | Homeowners/Renters | Unknown |
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| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters | Unknown |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/ Renters / Business Owners | Unknown |

(b) Evaluation Activities

It is anticipated that evaluation activities for the EEPS component of the New York ENERGY STAR Homes Program will match activities approved in the detailed New York ENERGY STAR Homes Program Evaluation, Measurement and Verification Plan approved by DPS for the SBC component. Upon approval of the EEPS compliance filing, the evaluation plan will incorporate EEPS funding.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

Program Administrator: NYSERDA
Program/Project: Statewide POS Lighting CFL
Reporting period: February 2010
Report Contact person: Mark Michalski

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

Program manufacturers continue to be excited about the increased program incentives. Fourteen (14) CFL promotions were approved in February throughout various parts of the State.

Since the Program's inception (April 1, 2009), 1,423,693 CFLs sold have been incentivized; 97,622 CFLs were incentivized in February (approximately 3% of 2010 incentivized sales goals). The recent additions of K-Mart and Duane Reade to the list of program retail partners is expected to result in a significant increase in promotions and sales.

Program staff is working with the Consortium for Energy Efficiency (CEE) to address the need for high power factor in the ENERGY STAR specification for CFLs. CEE maintains a list of ideal performance goals for CFLs that are used when products go through a new round of specifications.

- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).

N/A

- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

N/A

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

Since its January launch, the Shining Example Campaign has seen a consistent increase of awareness and participation. Campaign media buys that began in January and continued in February included 30 and 60 second Television and radio spots, newspaper inserts and social media programming on Facebook and Twitter. The micro site, www.ShiningExampleNY.com is generally seeing between 1,000 - 2000 unique (not duplicated) visitors a day.

There have been 4,222 New Facebook Fans of which 879 were gained in February, 127 Followers on Twitter with 156 Tweets, 34 Contest Submissions with 17 new ones for February. Of the 4,222 Facebook Fans, 39% are Male and 61% are Female.

(b) Evaluation Activities

Evaluation staff provided comments on the Impact and Market Evaluation contractor's draft multistate modeling report and RDD/Onsite report. Both reports were also shared with program staff and DPS for review and comments. Revised reports, incorporating an adjusted net-to-gross estimate, will be provided in March. The Process Evaluation contractor is addressing edits on the draft Process Evaluation report with a revision due in March.

(c) Other Activities

3. Customer Complaints and/or Disputes

Not applicable.

4. Changes to Subcontractors or Staffing

There have been no changes in the project management or contract team.

5. Additional Issues

Not applicable.

Program Administrator: NYSERDA

Program/Project: Electric Reduction in Master Metered Multifamily Buildings

Reporting period: February 2010

Report Contact person: Jim Reis

1. Program Status

NYSERDA staff met with DPS to develop meter standards required to implement the program. DPS letter, dated 2/10/2010 stated the meeting requirements remain unresolved, but DPS staff have identified a pathway to resolve the outstanding issue with the meter vendors.

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).*

Awaiting approval of the operating plan from the PSC. Revisions were submitted on December 7, 2009, and NYSERDA staff is actively working with DPS staff to develop standards and specifications for meters installed under the program.

- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).*

PSC approval for master metering can delay implementation. Tenant resistance to suddenly having to pay their electricity bills after years of the bills being included in the rent can stir controversy that also can delay implementation.

- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.*

2. Program Implementation Activities

- (a) This section is designed to quantify major activities not captured in the progress spreadsheet.**

| EEPS Marketing & Outreach Activities | | | | | |
|---|-------------------|-----------------|---------------|----------------------|-----------------------------------|
| Event Dates | Event Name | Location | County | Audience Type | Approx Number of Attendees |

| 02/05/10 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | Rockland | Homeowners/renters, businesses | 18,000 |
|----------------------|---|---|---------------|--|------------|
| 02/12/10 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Pending Events | | | | | |
| Dates | Event Title | Addr | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | Unknown |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters /Businesses | Unknown |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York City | Homeowners/Renters /Businesses | Unknown |
| 03/19/10 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

Upon approval of its compliance filing, NYSERDA will submit a detailed evaluation plan for this program (as part of the larger Multifamily Performance Program) to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

- 6. Customer Complaints and/or Disputes**
- 7. Changes to Subcontractors or Staffing**
- 8. Additional Issues**

Program Administrator: NYSERDA
Program/Project: Geothermal Heat Pump Systems in Multifamily Buildings
Reporting period: February 2010
Report Contact Person: Jim Reis

1. Program Status

The new Geothermal Heat Pump Systems in Multifamily Buildings program's Operational Plan was conditionally approved by DPS staff in February. NYSERDA received full approval of the operating plan on February 10, 2010. New program documents are being finalized to release a solicitation to obtain the first group of potential projects.

Program Performance Goals

(a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

Conditional approval of the operating plan was recently given by the DPS staff. In anticipation of program launch, NYSERDA has modified the implementation contract with TRC Solutions to begin development of the program rules and policies. NYSERDA also developed a Total Resource Cost Test spreadsheet to pre-screen all geothermal systems to ensure each project will meet the TRC test.

(b) Describe and discuss other key aspects of program performance goals that were not discussed in (a). N/A

(c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast. N/A.

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|-----------------|---------------|--------------------------------|-----------------------------------|
| Event Dates | Event Name | Location | County | Audience Type | Approx Number of Attendees |
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| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
|---------------------------|---|---|-------------|--|------------|
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Pending Events | | | | | |
| Dates | Event Title | Address | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | 500 |
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| 03/19/10 - 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

NYSERDA will submit a detailed evaluation plan for this program (as part of the larger Multifamily Performance Program) to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes - NA

4. Changes to Subcontractors or Staffing - NA

5. Additional Issues - NA

Program Administrator: NYSERDA
Program/Project: Gas Multifamily Performance Program
Reporting period: February 2010
Report Contact person: Jim Reis

1. Program Status

As required by the 12/23/2010 Order, NYSERDA staff continues to meet with DPS staff to address the development and use of a pre-qualified measures list. Additionally NYSERDA is engaged with the EAG Subcommittee to request comprehensive modeling be considered as a custom measure (as allowed for in Small Homes Manual) and address numerous comments related to measure calculations in the Multifamily Technical Manual. The order granted approval to use a portion of EEPS money to implement the MPP in accordance with previously approved program rules. However, due to high demand, NYSERDA has proposed modifications to previously approved program rules in a memo to DPS dated, February 17, 2010. NYSERDA received approval to proceed on February 26. The program will begin to accept new applications once funding is determined to be available and will be re-started no later than July of 2010 in full compliance with the new program requirements of the 12/23/2010 Order.

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).*
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).*
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.*

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

| EEPS Marketing & Outreach Activities | | | | | |
|---|--------------------------|------------------------|----------------------|-----------------------------|--|
| <i>Event Dates</i> | <i>Event Name</i> | <i>Location</i> | <i>County</i> | <i>Audience Type</i> | <i>Approx Number of Attendees</i> |

| 02/05/10 - 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | Rockland | Homeowners/renters, businesses | 18,000 |
|---------------------------|---|---|-------------|--|------------|
| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Upcoming Events | | | | | |
| Dates | Event Title | Addr | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | 500 |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters /Businesses | 500 |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters /Businesses | 100 |
| 03/19/10 - 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

NYSERDA will submit a detailed evaluation plan for this program to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

Program Administrator: NYSERDA

Program/Project: Gas Low Income Multifamily Performance Program

Reporting period: February 2010

Report Contact person: Jim Reis

1. Program Status

As required by the 12/23/2010 Order, NYSERDA staff continues to meet with DPS staff to address the development and use of a pre-qualified measures list. Additionally NYSERDA is engaged with the EAG Subcommittee to request comprehensive modeling be considered as a custom measure (as allowed for in Small Homes Manual) and address numerous comments related to measure calculations in the Multifamily Technical Manual. The order granted approval to use a portion of EEPS money to implement the MPP in accordance with previously approved program rules. However, due to high demand, NYSERDA has proposed modifications to previously approved program rules in a memo to DPS dated, February 17, 2010. NYSERDA received approval to proceed on February 26. The program will begin to accept new applications once funding is determined to be available and will be re-started no later than July of 2010 in full compliance with the new program requirements of the 12/23/2010 Order.

Program Performance Goals

(a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

(b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).

(c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|-----------------|---------------|--------------------------------|-----------------------------------|
| Event Dates | Event Name | Location | County | Audience Type | Approx Number of Attendees |
| 02/05/10 - 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | Rockland | Homeowners/renters, businesses | 18,000 |

| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
|---------------------------|---|---|-------------|--|------------|
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Pending Events | | | | | |
| Dates | Event Title | Addr | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | 500 |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters /Businesses | 500 |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters /Businesses | 100 |
| 03/19/10 - 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

NYSERDA will submit a detailed evaluation plan for this program to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

Program Administrator: NYSERDA

Program/Project: Electric Low Income Multifamily Performance Program

Reporting period: February 2010

Report Contact person: Jim Reis

1. Program Status

As required by the 12/23/2010 Order, NYSERDA staff continues to meet with DPS staff to address the development and use of a pre-qualified measures list. Additionally NYSERDA is engaged with the EAG Subcommittee to request comprehensive modeling be considered as a custom measure (as allowed for in Small Homes Manual) and address numerous comments related to measure calculations in the Multifamily Technical Manual. The order granted approval to use a portion of EEPS money to implement the MPP in accordance with previously approved program rules. However, due to high demand, NYSERDA has proposed modifications to previously approved program rules in a memo to DPS dated, February 17, 2010. NYSERDA received approval to proceed on February 26. The program will begin to accept new applications once funding is determined to be available and will be re-started no later than July of 2010 in full compliance with the new program requirements of the 12/23/2010 Order.

Program Performance Goals

(a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

(b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).

(c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|------------------------|----------------------|--------------------------------|--|
| <i>Event Dates</i> | <i>Event Name</i> | <i>Location</i> | <i>County</i> | <i>Audience Type</i> | <i>Approx Number of Attendees</i> |
| 02/05/10 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | Rockland | Homeowners/renters, businesses | 18,000 |

| 02/12/10 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
|----------------------|---|---|-------------|--|------------|
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Upcoming Events | | | | | |
| Dates | Event Title | Addr | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | 500 |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters /Businesses | 500 |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters /Businesses | 100 |
| 03/19/10 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

NYSERDA will submit a detailed evaluation plan for this program to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes

4. Changes to Subcontractors or Staffing

5. Additional Issues

Program Administrator: NYSERDA
Program/Project: Electric Multifamily Performance Program
Reporting period: February 2010
Report Contact person: Jim Reis

1. Program Status

As required by the 12/23/2010 Order, NYSERDA staff continues to meet with DPS staff to address the development and use of a pre-qualified measures list. Additionally NYSERDA is engaged with the EAG Subcommittee to request comprehensive modeling be considered as a custom measure (as allowed for in Small Homes Manual) and address numerous comments related to measure calculations in the Multifamily Technical Manual. The order granted approval to use a portion of EEPS money to implement the MPP in accordance with previously approved program rules. However, due to high demand, NYSERDA has proposed modifications to previously approved program rules in a memo to DPS dated, February 17, 2010. NYSERDA received approval to proceed on February 26. The program will begin to accept new applications once funding is determined to be available and will be re-started no later than July of 2010 in full compliance with the new program requirements of the 12/23/2010 Order.

Program Performance Goals

(a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

(b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).

(c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

| EEPS Marketing & Outreach Activities | | | | | |
|---|---|------------------------|----------------------|--------------------------------|--|
| <i>Event Dates</i> | <i>Event Name</i> | <i>Location</i> | <i>County</i> | <i>Audience Type</i> | <i>Approx Number of Attendees</i> |
| 02/05/10 - 02/07/10 | 23rd Annual Suburban Home & Garden Show | Suffern | Rockland | Homeowners/renters, businesses | 18,000 |

| 02/12/10 - 02/14/10 | 39th Annual New York State Association of Black & Puerto Rican Legislators Conference | Albany | Albany | Homeowners/renters, businesses, government | 10,000 |
|---------------------------|---|---|-------------|--|------------|
| 02/18/10 | Greenburgh Homeowner Energy Savings Workshop | Greenburgh | Westchester | Homeowners/renters | 40 |
| 02/27/10 | Green From the Inside Out | Staten Island | Richmond | Homeowners/renters | 20 |
| Pending Events | | | | | |
| Dates | Event Title | Addr | Sector | Audience Type | Attendance |
| 03/26/10 | North Central Bronx Hospital's Annual Community Resources Awareness Fair | 3424 Kossuth Avenue, 17th Floor Cafeteria | Bronx | Homeowners/Renters /Businesses | 500 |
| 03/27/10 | Be Energy \$mart - Save Money, Save Energy | 133-31 39th Avenue | Flushing | Homeowners/Renters /Businesses | 500 |
| 03/09/10 | EcoBizNYC Workshop: Green Roofs, Alternative Energy, and Your Business | 222 Bowery | New York | Homeowners/Renters /Businesses | 100 |
| 03/19/10 - 03/21/10 | Go Green Expo | 12th Avenue & W 55th Street | New York | Homeowners/Renters /Businesses | 10,000 |

(b) Evaluation Activities

NYSERDA will submit a detailed evaluation plan for this program to DPS for review and approval.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes - NA

4. Changes to Subcontractors or Staffing - NA

5. Additional Issues - NA

Program Administrator: Adele Ferranti
Program/Project: Workforce Development
Reporting period: February 2010
Report Contact person: Lee Butler

1. Program Status

NYSERDA received its first proposal under PON 1816: Training Partner Agreement (TPA). A Technical Evaluation Panel (TEP) meeting was held to review the proposal against the approval criteria in PON 1816. After requesting, and receiving, clarification on minor issues, the TEP approved the proposal. NYSERDA continues to receive inquiries about PON 1816 and numerous additional proposals are expected.

The second main element of the Workforce Development and Training program continues to progress. The Career Pathways and Technical Training solicitation (PON 1817) was distributed to Technical Evaluation Panel (TEP) members. Their comments have been incorporated into the PON and the workforce team is reviewing the document prior to submission for approval for release. Total funding for the solicitation is \$1.25 million. The solicitation is targeted towards new training organizations and new initiatives.

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).
 - a. Current economic circumstances appear to have a positive effect on achieving project performance goals. There is currently a large labor pool available, with many of its members seeking new job skills to enhance employment prospects.
 - b. Time is a challenge for achieving the goals of this project. The eighteen month timeline is potentially short for securing necessary training partners, enrolling students, and training the number of students projected under the plan.
 - c. Demands and expectations from organizations representing existing and emerging workers are very different and, at times, stakeholders representing these groups, have competing interests.
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).

None at this time.
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.

There are no changes to our project forecast as of this report.

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

In partnership with the Governor's staff, NYS DOL and several other state agencies, NYSERDA helped launch GreenCareersNY.com. This web site will serve as the training and job portal required under the Operating Plan and will be an integral part of our marketing activities. Additionally, training partners will be able to request cooperative advertising funding through a Training Partnership Agreement to help market specific training initiatives. All training initiatives developed and implemented will be posted on GreenCareersNY.com. An email announcing the availability of the Training Partner Agreement has been sent to the numerous potential training partners identified by NYSERDA and other EEPS stakeholders over the past year. Total students trained at the Center for Energy Efficiency and Building Science Learning Centers (CEEBS) in January 2010 was 213.

| WFD Training - February 2010 | | | | | |
|-------------------------------------|-------------------------------------|--------------------------------------|--|--------------------------|-----------------------------------|
| Event Dates | Training | Venue | Location | Audience Type | Approx Number of Attendees |
| 2/1/2010 | Envelope Professional | Westchester Community College | Westchester Community College, 75 Grasslands Rd, , Valhalla, NY 10595 | Contractors and Students | Average 12 students per -class |
| 02/01/10 to 02/05/10 | Envelope Professional | OCM BOCES | Onondaga Cortland Madison BOCES, 4500 Crown Road, , Liverpool, NY 13090 | Contractors and Students | Average 12 students per -class |
| 02/02/10, to 03/02/10 | Building Analyst (Evening Sessions) | Monroe Community College | Monroe Community College , 1000 E Henrietta Rd, Rochester, NY 14623 | Contractors and Students | Average 12 students per -class |
| 2/3/2010 | Building Analyst | SUNY Canton | SUNY Canton, 34 Cornell Dr, , Canton, NY 13617 | Contractors and Students | Average 12 students per -class |
| 02/03/10, to 02/10/10 | Envelope Professional - Day | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 02/03/10, to 02/12/10 | Building Analyst | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| 2/8/2010 | Building Analyst | Bronx Community College - MECC | Medgar Evers Community College, 1150 Carroll Street, Brooklyn, NY 11225 | Contractors and Students | Average 12 students per -class |

| | | | | | |
|-----------------------------------|-------------------------------------|---|---|--------------------------------|--------------------------------------|
| 02/09/10, to 02/18/10 | Building Analyst | HVCC TEC-Smart | Hudson Valley Community College (TEC-Smart Building), 345 Hermes Road, Malta, NY 12020 | Contractors and Students | Average 12 students per -class |
| 02/15/10, to 02/22/10 | Heating Professional | Monroe Community College | Monroe Community College , 1000 E Henrietta Rd, Rochester, NY 14623 | Contractors and Students | Average 12 students per -class |
| 02/16/10, to 03/06/10 | Building Analyst - Evening | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, , Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 2/17/2010 | Building Analyst | Erie Community College | Erie Community College, 121 Ellicott St, , Buffalo, NY 14203 | Contractors and Students | Average 12 students per -class |
| 02/19/10, to 03/06/10 | Building Analyst | Fulton Montgomery Community College | Fulton Montgomery Community College, 2805 State Highway 67, , Johnstown, NY 12095 | Contractors and Students | Average 12 students per -class |
| 02/22/10 to- 02/26/10 | Building Analyst Training | BPI Training | Green Jobs Training Center, 155-16 99th St, Queens, NY 11414 | Contractors and Students | Average 12 students per -class |
| 2/22/2010 | Building Analyst | Broome Community College | Broome Community College , Po Box 1017, , Binghamton, NY 13902 | Contractors and Students | Average 12 students per -class |
| 2/22/2010 | Envelope Professional | Monroe Community College | Monroe Community College , 1000 E Henrietta Rd, Rochester, NY 14623 | Contractors and Students | Average 12 students per -class |
| 2/23/2010 | Building Analyst | SUNY Canton | SUNY Canton, 34 Cornell Dr, , Canton, NY 13617 | Contractors and Students | Average 12 students per -class |
| 2/24/2010 | Building Analyst | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 02/24/10, to 03/04/10 | Envelope Professional | HVCC, TEC-Smart | Hudson Valley Community College (TEC-Smart Building), 345 Hermes Road, Malta, NY 12020 | Contractors and Students | Average 12 students per -class |
| 2/26/2010 | Heating Professional | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| 01/27/10, to 02/11/10 | Multi-Family Building Analyst | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| Upcoming Training Sessions | | | | | |
| Dates | Training | Venue | Location | | |
| 03/01/10, to 03/03/10 | Cooling Professional | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| 03/01/10, to 03/05/10 | Heating Professional | OCM BOCES | Onondaga Cortland Madison BOCES, 4500 Crown Road, , Liverpool, NY 13090 | Contractors and Students | Average 12 students per -class |

| | | | | | |
|-----------------------------|--|--|--|--------------------------------|--------------------------------------|
| 03/02/10, to 03/04/10 | Envelope Professional | HVCC, TEC-Smart | Hudson Valley Community College (TEC-Smart Building), 345 Hermes Road, Malta, NY 12020 | Contractors and Students | Average 12 students per -class |
| 03/02/10, to 03/06/10 | Building Analyst - Evening | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, , Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 3/2/2010 | Building Analyst (Evening Sessions) | Monroe Community College | Monroe Community College , 1000 E Henrietta Rd, Rochester, NY 14623 | Contractors and Students | Average 12 students per -class |
| 3/2/2010 | Building Analyst | SUNY Canton | SUNY Canton, 34 Cornell Dr , Canton, NY 13617 | Contractors and Students | Average 12 students per -class |
| 3/3/2010 | Envelope Professional | Bronx Community College - NYC College of Technology | NYC College of Technology, 25 Chapel St, Howard Building, 4th Floor, Brooklyn, NY 11201 | Contractors and Students | Average 12 students per -class |
| 03/03/10, to 03/12/10 | Building Analyst | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| 03/04/10, to 03/11/10 | Envelope Professional | SUNY Ulster | SUNY Ulster Community College, One Development Center, , Kingston, NY 12401 | Contractors and Students | Average 12 students per -class |
| 3/4/2010 | SPE Heating Professional | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, , Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 03/05/10, 03/06/10 | Building Analyst | Fulton Montgomery Community College | Fulton Montgomery Community College, 2805 State Highway 67, , Johnstown, NY 12095 | Contractors and Students | Average 12 students per -class |
| 03/08/10 to 03/11/10 | Photovoltaic (PV) Installation Basics | | Broome Community College , Po Box 1017, , Binghamton, NY 13902 | Contractors and Students | Average 12 students per -class |
| 03/08/10 to 03/12/10 | Building Analyst Training | BPI - B/A | Green Jobs Training Center, 155-16 99th St, Queens, NY 11414 | Contractors and Students | Average 12 students per -class |
| 3/8/2010 | Building Analyst | Westchester Community College | Westchester Community College, 75 Grasslands Rd , Valhalla, NY 10595 | Contractors and Students | Average 12 students per -class |
| 03/09/10, | Cooling Professional | OCM BOCES | Onondaga Cortland Madison BOCES, 4500 Crown Road , Liverpool, NY 13090 | Contractors and Students | Average 12 students per -class |
| 03/10/10, to 03/29/10 | Building Analyst | HVCC, TEC-Smart | Hudson Valley Community College (TEC-Smart Building), 345 Hermes Road, Malta, NY 12020 | Contractors and Students | Average 12 students per -class |
| 03/11/10, to 03/19/10 | Envelope Professional | Association for Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |

| | | | | | |
|------------------------|------------------------------|---|--|--------------------------|--------------------------------|
| 3/11/2010 | Building Analyst | Westchester Community College | Westchester Community College, 75 Grasslands Rd, , Valhalla, NY 10595 | Contractors and Students | Average 12 students per -class |
| 3/11/2010 | Building Analyst | Westchester Community College | Westchester Community College, 75 Grasslands Rd, , Valhalla, NY 10595 | Contractors and Students | Average 12 students per -class |
| 3/12/2010 | Sales & Marketing | OCM BOCES | Onondaga Cortland Madison BOCES, 4500 Crown Road, , Liverpool, NY 13090 | Contractors and Students | Average 12 students per -class |
| 3/15/2010 | Envelope Professional | Erie Community College | Erie Community College, 121 Ellicott St, , Buffalo, NY 14203 | Contractors and Students | Average 12 students per -class |
| 3/15/2010 | Building Analyst | SUNY Canton | SUNY Canton, 34 Cornell Dr, , Canton, NY 13617 | Contractors and Students | Average 12 students per -class |
| 03/15/10, to 03/20/10 | Building Analyst | OCM BOCES | Onondaga Cortland Madison BOCES, 4500 Crown Road, , Liverpool, NY 13090 | Contractors and Students | Average 12 students per -class |
| 03/15/10, to, 03/29/10 | Building Analyst | Evenings, HVCC TEC-Smart | Hudson Valley Community College (TEC-Smart Building), 345 Hermes Road, Malta, NY 12020 | Contractors and Students | Average 12 students per -class |
| 3/16/2010 | Building Analyst | SUNY Ulster/Sullivan County Community College | Sullivan County Community College, 112 College Rd, Loch Sheldrake, NY 12759 | Contractors and Students | Average 12 students per -class |
| 3/22/2010 | Building Analyst | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, , Troy, NY 12180 | Contractors and Students | Average 12 students per -class |
| 3/22/2010 | Building Analyst | Broome Community College/ Tompkins Cortland Community College | Tompkins Cortland Community College, 170 North Street, PO Box 139, Dryden, NY 13053 | Contractors and Students | Average 12 students per -class |
| 03/22/10 –to 03/27/10 | Building Analyst | | Tompkins Cortland Community College, 170 North Street, PO Box 139, Dryden, NY 13053 | Contractors and Students | Average 12 students per -class |
| 3/22/2010 | Multifamily Building Analyst | Association For Energy Affordability | Association for Energy Affordability, 105 Bruckner Blvd, , Bronx, NY 10454 | Contractors and Students | Average 12 students per -class |
| 3/29/2010 | Building Analyst | Bronx Community College - LaGuardia Community College | LaGuardia Community College, 31-10 Thomson Ave, Long Island City, NY 11101 | Contractors and Students | Average 12 students per -class |
| 3/29/2010 | Building Analyst (Evenings) | Hudson Valley Community College | Hudson Valley Community College, 80 Vandenburg Ave, , Troy, NY 12180 | Contractors and Students | Average 12 students per -class |

(b) Evaluation Activities

Evaluation activities for this program have not yet begun. Evaluation staff and the evaluation contractors continue developing the draft detailed evaluation plan for this program that will be shared with DPS for review and approval in the coming months.

(c) Other Activities

On October 19th, NYS DOL submitted a proposal to US DOL requesting \$6 million in ARRA funding under the State Energy Sector Partnership (SESP) and Training Program. NYSERDA was a partner in the proposal. NYSERDA worked very closely with NYS DOL and many other state agencies and stakeholders (on the Program Advisory Group) to develop the Proposal. The Proposal would allow NYSERDA to leverage our EEPS and SBC workforce training funds and will help fill some gaps associated with anticipated RGGI funds for workforce training. The proposal results were released last month. Unfortunately, the NYS DOL proposal did not receive funding. NYSERDA will continue to seek opportunities to leverage EEPS funding with other funding sources.

3. Customer Complaints and/or Disputes

There are no customer complaints and/or disputes at this time.

4. Changes to Subcontractors or Staffing

There are no current changes in either staffing or subcontractors.

5. Additional Issues

The Status Report spreadsheet template does not align well with the measurable objectives of the Workforce Development Plan approved by DPS. NYSERDA is creating a database to collect workforce development data. That data can be included in the monthly narrative report to show monthly progress on the project.

Commercial/Industrial Programs – Pages 33-37

Program Administrator: NYSERDA
Program/Project: Flex Tech Program
Reporting period: February 2010
Report Contact person: Jaime Ritchey

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).
- The State and national economies have experienced a dramatic downturn in the time period from the 2007 NYSERDA Fast Track proposal, to the June 23, 2008 Order, and to the March 13, 2009 Supplemental Revision to the SBC Operating Plan.
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a). N/A
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast. N/A

Program Administrator: NYSERDA
Program/Project: Industrial and Process Efficiency - Electric
Reporting period: February 2010
Report Contact person: Scott Smith

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).
- The State and national economies have experienced a dramatic downturn in the time period from the 2007 NYSERDA Fast Track proposal, to the June 23, 2008 Order, and to the March 13, 2009 Supplemental Revision to the SBC Operating Plan.

- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a). N/A
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast. N/A

Program Administrator: NYSERDA
Program/Project: Industrial and Process Efficiency - Gas
Reporting period: February 2010
Report Contact person: Scott Smith

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).
 - The State and national economies have experienced a dramatic downturn in the time period from the 2007 NYSERDA Fast Track proposal, to the June 23, 2008 Order, and to the March 13, 2009 Supplemental Revision to the SBC Operating Plan.
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a). N/A
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast. N/A

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Program Administrator: NYSERDA
Program/Project: Existing Facilities Program
Reporting period: February 2010
Report Contact person: Todd Baldyga

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).

- The State and national economies have experienced a dramatic downturn in the time since the 2007 NYSERDA Fast Track proposal to the June 23, 2008 Order and to the March 13, 2009 Supplemental Revision to the SBC Operating Plan.
- Recent Order provides Investor Owned Utilities the authority to run incentive programs that directly overlap with Existing Facilities Program and could cause confusion in the marketplace.

(b) Describe and discuss other key aspects of program performance goals that were not discussed in (a). N/A

(c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast. N/A

2. Program Implementation Activities

This section is designed to quantify major activities not captured in the progress spreadsheet.

(a) Marketing Activities

- Key elements of the Existing Facilities Marketing Plan were incorporated into the EF PSC Compliance Filing which was submitted on December 22. The plan outlined key marketing initiatives and budget details for the 2010-2011 timeframe.

| EFP- EEPS Marketing & Outreach Activities | | | | |
|--|-----------------------|-----------------|----------------------|-----------------------------------|
| Completed | | | | |
| Date | Topic | Location | Audience Type | Approx Number of Attendees |
| 2/17/2010 | Webinar- Buildings NY | NY City | Potential applicants | 650 |

(b) Evaluation Activities

- It is anticipated that evaluation activities for the EEPs component of the Existing Facilities Program will match activities approved in the detailed Existing Facilities Program Evaluation, Measurement and Verification Plan approved by DPS for the SBC component. Upon approval of the EEPs compliance filing, the evaluation plan will incorporate EEPs funding.

(c) Other Activities

List and describe major accomplishments not captured in either the spreadsheet or this report. Describe work activities in quantitative and qualitative terms.

3. Customer Complaints and/or Disputes

Describe any customer disputes or complaints and how they have been resolved.

N/A

4. Changes to Subcontractors or Staffing

Describe any staff or subcontractor/consultant changes.

N/A

5. Additional Issues

Program Administrator: NYSERDA
Program/Project: New Commercial Buildings Program
Reporting period: February 2010
Report Contact person: Priscilla Richards

1. Program Status

Program Performance Goals

- (a) Describe and discuss circumstances that may have an impact on the achievement of project performance goals (positive or negative).
- The State and national economies have experienced a dramatic downturn in the time since the 2007 NYSERDA Fast Track proposal to the June 23, 2008 Order and to the March 13, 2009 Supplemental Revision to the SBC Operating Plan.
 - Newly planned or accelerated upgrades to New York City, New York State and federal energy codes, standards, regulations and executive orders have been identified since the 2007 NYSERDA Fast Track proposal, the June 23, 2008 Order and the March 13, 2009 Supplemental Revision to the SBC Operating Plan.
- (b) Describe and discuss other key aspects of program performance goals that were not discussed in (a).
- Of the 295 program applications received to date, 15 projects have been cancelled. The remaining 280 projects represent 42.5 million SF in new construction and major renovation activity.
- (c) Provide updates to the forecast of net energy and demand impacts. The forecast should be updated at least annually. Note and explain any discrepancies between the filed program goal and the latest forecast.