Case No. 12-M-0476 et al. EDI Business/Technical Working Groups Agenda October 22, 2020 – 10:00 AM to 12:00 PM

GTM (no audio) link: https://global.gotomeeting.com/join/806330517

Conference Call Information:

Toll Free Phone Numbers: **872-240-3412**Meeting ID: **806330517**

1) Welcome

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

2) Reminders:

- a. 24-month meter data Josh Pasquariello
- -Josh called for responses, asked for respondents to communicate any delays.
 - b. 867 bill option estimates John Sheevers
- -Josh requested all utilities to submit responses if they haven't
 - c. GISB/TLS time frames Kim Wall
- -Josh requested respondents get responses in as soon as possible.

3) Leadership Team: Josh

- Josh requested any volunteers to reach out to the working group team. Kim Wall will be stepping down in her role, and will not be on the leadership team by the January meeting.

4) **System update statuses:** Stephen

-Stephen Wilson has a desire to discuss communication methods between stakeholders involved on the call to ensure critical information is communicated effectively. Stephen was not on the call, so it was decided this item would remain on the next calls agenda.

5) **Recent system issues:** Stephen

- -Sal with ConEd has stated he has been working with O&R and their IT team to work through any missing files to reconcile data. The effort is ongoing.
- -Constellation asked for specific dates where files were missing from transmission record. Sal asked if they could communicate with them directly to track down any missing files.
- -Con Ed believes that the issue should be resolved across the board by end of week and they have put checks in place to ensure the issue does not come up again.

6) Other Business

-Rachel with Constellation brings up concern with O&R honoring the original transmission date with files. They state that communication has been improved with O&R. However, she does state affected dates for certain transmissions had to be pushed out, causing issues with Constellation C&I accounts. O&R communicated in response that they will continue to work with any affected suppliers.

7) Establish Date/Time for Next Meeting

January 28th, 2021 10:00am

8) Final Adjournment

10:22 am

<u>Attendees</u>

Frank Nunes - EC Infosystems	Gary Lawrence - Energy Services Group
Rachel Nessore – Constellation	Amy Delooza – Agway
Kim Wall – HansenX	Pete Foster – NYSEG RGE
Mike Mastroianni – Fluent Energy	Jeff Begley – NOCO Energy
Mike Bachan – Central Hudson	Stephen Wilson – Vistra Energy
Josh Pasquariello – National Grid	Julie Goodchild – Direct Energy
Bianca Merine – O&R	Tom Dougherty – Market Wise
Jim Wade – Customized Energy	David Tidman – Constellation
Ophelia Heard – ENGIE	Nicole Barker – National Fuel
Eric Heaton – ConEd	Debbie Rabago – Ambit Energy
Greg Accardo – National Grid	Jen Lorenzini – Central Hudson
Kayla Austin – Smartest Energy	Matt Sexton – Con Edison
Sal Flagiello – Con Ed	Janet Manfredi – Central Hudson
Emily Cimolie – Cleanchoice Energy	Tom Rankin - Marketwise