

Case No. 12-M-0476 et. al.
EDI Business/Technical Working Groups
1/23/2015 Meeting
Workpaper – EDI Web Page Proposal

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- EDI Party List
- EDI Proceeding - Related Filings
- EDI Working Groups - Case No. 12-M-0476 et. al.
- EEPG - EE Working Group
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- Electric - Home
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- Electric Safety Standard Q and A
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- Electric Submetering Documents
- Electric Utilities Listing
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- Electric Utility Ten Year Historic Average Monthly Bill Data for Typical Customers
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- Electric & Natural Gas Retail Access Migration Archives
- Electric & Natural Gas Retail Access Monthly Reports
- Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans
- Electronic Data Interchange (EDI) Proceeding
- Electronic Data Interchange (EDI)
- Business Communications Between ESCOs & Utilities
- Electronic Filing, Distribution and Issuance of Documents - Draft Proposed Rulemaking to Incorporate References to - 09-07-2010

Recommendation: Replace seven links with one link to a new Consolidated EDI Web Page under AskPSC.com.

EDI Contest Period:



Public Service Commission



EDI Contest Period

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The Commission issued an order on September 22, 2009 which adopted, in part with modifications, a proposal submitted by US Energy Corporation to implement a contest period in the Uniform Business Practices Section 5: Changes in Service Providers (UBP 5.D.6).

The Order also directed Consolidated Edison Company of New York, Inc. (Con Edison) to file proposed revisions to the New York EDI standards and any other related comments necessary to implement a contest period.

Con Edison submitted the filing below on November 5, 2009

- Con Edison Cover Letter
- Contest Period Examples
- TS 814 Drop Request and Response Implementation Guide (pages IV and 15 revised)
- Reinstatement Business Processes (new RE 3.0 and associated changes)
- TS 814 Drop Business Processes (new DR 1.4 and associated changes)

The Secretary to the Commission issued a notice soliciting comments on the filing December 23, 2009 and parties have the opportunity to provide comments until February 6, 2010.

View all case related Commission documents for Case 98-M-0667 and Case 98-M-1343.

You may need Adobe Acrobat to read the pdf files.

Recommendation: Eliminate – relocate selected contents to EDI Working Group Page should the Contest Period become an EDI Working Group discussion topic.

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EDI Party List:

The screenshot shows the New York Public Service Commission website. The header includes the state logo and navigation links: HOME, Electric, Natural Gas, Steam, Telecommunications, Water, Search, Site Map, A-Z Index, and Help. The main content area is titled "98-M-0667: EDI Party List". On the left is a sidebar with links like "About the PSC", "Agendas and Calendars", "Complaint Filing & Dispute Resolution", "Consumer Information", "Forms", "Language Access Policy", "Press Releases", "PSC Webcast Schedule", "Public Notices", "Search", "What's New", and "Translation Disclaimer". Below the sidebar is a language selection dropdown. The main content area contains the following text:

Electronic Data Interchange
Case 98-M-0667

NY EDI home page

Note: To join this proceeding's Party List please contact John D'Aloia or Honor Kennedy of the Department of Public Service.

[Redacted]

Accenture Transaction Management Services
200 Federal Street Suite
400 Camden, NJ 08103
voice: (856) 583-1656
cell: (609) 217-2432
email: [Redacted]

[Redacted]

Advantage Energy, Inc.
3556 Lake Shore Road Suite 120
Buffalo, New York 14219
voice: (716) 826-9778 ext. 30
cell: (716) 725-1361
fax: (716) 822-7673
email: [Redacted]

Recommendation: Eliminate; list has not been maintained and functionality is available in DMM.

EDI Related Documents & Filings:

The screenshot shows the New York Public Service Commission website. The header is identical to the previous screenshot. The main content area is titled "98-M-0667: EDI Proceeding - Related Filings". On the left is the same sidebar as in the previous screenshot. The main content area contains the following text:

New York EDI Proceeding

Related Documents & Filings

- August 9, 2002 - Collaborative filing to PSC (155kb Winzip file)
810 Invoice transaction standard for ESCO Bill Ready Model (Business Process)
- October 2, 2001 - Clarification of technical issues identified in Exhibit 1 to the Utilities August 22, 2001 Petition for Reconsideration/Clarification of Opinion 01-03(182 kb PDF)
- September 30, 2001 - Collaborative filing to PSC(30kb Winzip file)-the proposed change control process;
- June 30, 1999 - Report of the New York EDI Collaborative(466 kb Winzip file)

View all Case Related Commission Documents for Case 98-M-0667

You may need Adobe Acrobat Reader to view pdf files.

PSC Staff Contacts:
John D'Aloia: 518-486-5210; john.daloia@dps.ny.gov
Honor Kennedy 518-474-0479; email: honor.kennedy@dps.ny.gov

See other web pages in the category: Multi-Industry

Recommendation: Eliminate – outdated.

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EDI Working Groups - Case No. 12-M-0476 et. al.:



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The EDI Business Working Group (Business) is charged with developing the EDI business requirements pursuant to Orders issued in the above references cases. The EDI Technical Working Group (Technical) is charged with developing and/or modifying EDI Transactions, Business Process Documents, Data Dictionaries and Implementation Guides based upon the requirements developed by the Business Working Group. The Technical Working Group will also address related EDI Test Plans.

October 23 Report Preparation

Date	Working Group	Agendas, Minutes, Meeting Materials (PDFs)
January 2, 2015	Business/Technical	Agenda Draft Meeting Minutes for 12/5/14
December 5, 2014	Business/Technical	Agenda Draft Meeting Minutes for 11/14/14 Modification of EDI Test Plans - NYSEG/RG&E
November 14, 2014	Business/Technical	Agenda Draft Meeting Minutes for 10/20/14 Final Meeting Minutes for 11/14/14
October 20, 2014	Business/Technical	Agenda

Recommendation: This has been relocated under AskPSC.com; it would become a tab under the new Consolidated EDI Web Page.

Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans:



98-M-0667: Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans

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Current EDI Data Standards & Test Plans

Parties are precluded from making any changes in the Commission approved test plans and/or standards. Parties may request waivers for specific protocols by filing a request with the Secretary. Parties may also propose changes in standards by filing a request with Staff which describes in detail the proposed changes and why they are needed. No changes can be implemented without notice to the affected parties, provision for a comment period and subsequent Commission approval.

You may need Adobe Acrobat Reader to view pdf files.

EDI Test Plans			
Test Plan	Date Issued	Document Link	PDF link
Technical Operating Profile for EDI In New York (v1.1)	February 20, 2003	supp_e_ny_edi_top_v11.doc	
Technical Operating Profile for EDI In New York, Supplement 1 (v1.2)	September 11, 2006	ny_edi_top_supp_1_v12.doc	

EDI Data Transaction Standards			
Data Standard	Date Issued	Document Link	PDF Link
248 Account Assignment Transaction			
NY EDI TS248 Account Assignment (all Consolidated Billing	July 24, 2006		

Recommendation: Relocate to Consolidated EDI Web Page – break into separate tabs for Current EDI Data Standards and EDI Test Plans. Note that each tab would have an “archive link” to old standards documents.

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Electronic Data Interchange (EDI) Proceeding:

Electronic Data Interchange (EDI) Proceeding

Case 98-M-0667

Testing & Certification

Utilities and ESCO/Marketers are required to obtain EDI Phase I Certification from the New York Public Service Commission Staff by successfully meeting Phase I test standards proscribed in the New York EDI Technical Operating Profile and related documents.

Utilities are required to complete Phase II testing with experienced ESCO/Marketers prior to engaging in Phase III testing with all other ESCO/Marketers.

Phase I & II Certified Utilities	Transactions Certified									
	Core Transactions		Utility Bill Ready		Utility Rate Ready		Single Retailer		820 Remittance v.20	
	Ph I	Ph II	Ph I	Ph II	Ph I	Ph II	Ph I	Ph II	Ph I	Ph II
Central Hudson Gas & Electric Corporation	X	X	NA	NA	X	X	NA	NA	X	X
Consolidated Edison Company of New York, Inc.	X	X	NA	NA	X	X	NA	NA	X	X
Keyspan Energy Delivery	X	X	X	X	NA	NA	NA	NA	X	X
National Fuel Gas Distribution Corporation	X	X	NA	NA	X	X	X	X	X	X

Active, Phase I Certified ESCO/Marketers

814E; 814D; 814HU; R24AA	Transactions Certified								
	Date Certified	814C; 814R	Date Certified	Utility Bill Ready	Date Certified	Utility Rate Ready	Date Certified	Single Retailer	Date Certified

Recommendation: Relocated under AskPSC.com; rename to something like 'EDI Certification Status' under a tab under the new Consolidated EDI Web Page.

Electronic Data Interchange - Business Communications Between ESCOs & Utilities:

98-M-0667: Electronic Data Interchange (EDI) - Business Communications Between ESCOs & Utilities

Case 98-M-0667

On July 23, 2001, the Commission issued Opinion 01-03, approving the policies and data standards for the implementation of the electronic data interchange (EDI) to provide for uniformity in the business communications between ESCOs and utilities in New York. This decision, and the ones following it, including last order issued on September 13, 2006, continues the collaborative industry effort to develop and implement EDI procedures and transactions to support customer retail access.

All applicants filing for approval to be an ESCO in New York must successfully complete the Phase I EDI application and testing procedure as part of the eligibility process. More information may be obtained through the following links:

- [EDI Testing Procedure & Certification Process](#)
- [Current EDI Data Standards & Test Plans](#)
- [December 23, 2009 - In the Matter of Retail Access Business Rules and Electronic Data Interchange, Notice Soliciting Comments on EDI Contest Period for Case 98-M-1343 and 98-M-0667](#)
- [Commission Orders & Opinions](#)
 - [August 26, 2009 - Order Modifying Electronic Data Interchange \(EDI\) Testing Protocols \(TOP Supplement 4, Version 3.1\) and Utility Bill Ready Implementation Guide and Data Dictionary \(TS810UBR Version 1.2\)](#)
 - [September 13, 2006 - Order Modifying Electronic Data Interchange \(EDI\) Testing Protocols \(TOP Supplement 1 \(Phase II and III Test Procedures for all Transaction Standards, Connectivity Tests, and Test Scenarios Applicable to the TS814E, TS814D, TS814HR, and TS867HU\)](#)
 - [July 21, 2006 - Order Modifying Electronic Data Interchange \(EDI\) Standards For The Drop \(TS814D, Consumption History \(TS867HU\), Monthly Usage \(TS867MU\), Rate Ready \(TS810URR\) And Single Retailer Billing \(TS810SR\) And Account Assignment \(TS248\) Transactions](#)
 - [May 19, 2006 - Order Modifying Electronic Data Interchange \(EDI\) and Uniform Business Practices \(Updates/changes to the following EDI standards: TS814E v. 3.0, TS810URR v. 3.0, TS814D v. 4.1, TS867MU v. 3.0, TS867HU v. 3.0, TS814HR v. 1.2, UBR Character](#)

Recommendation: Rewrite/Update to be a general description of EDI and relocate to Consolidated EDI Web Page.