

Case No. 12-M-0476 et al.
EDI Business/Technical Working Groups Agenda
March 28, 2024 – 10:00 AM to 12:00 PM

Microsoft Teams meeting
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Phone Conference ID: 241 018 113#

1) Welcome:

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

2) EDI Implementation Guides

a. Prioritization

-There is an issue with ConEd and O&R supplemental guides, not related to the NYS EDI standards hosted on the EDI working group site. Josh P stated that ConEd and O&R were working to address this, and that the focus of this inquiry is NYS EDI Standards.

*Josh P w/ National Grid does state that there will be a process for the JUs to collaboratively update their respective supplemental guides. Further process to be reported.

b. Approach

DPS Staff will email stakeholders to request volunteers for incremental reviews of the NYS EDI guides.

Start with 814s – most frequently transmitted.

Follow up with review of 867s then 810s

Subsequent transactions less used should be prioritized as needed.

3) Workpaper

-Re-Occurring item on the agenda. This will be present on the agenda to ensure flagged items are handled going forward.

4) **Utility system updates**

- National Grid billing system conversion still targeted for memorial day 2024. KEDNY is the primary NY entity that will be affected. They will be migrated over to the primary National Grid operating system.
- No other utility Comments

5) **Other business**

- No Comments

6) **Establish date/time for next meeting**

June 6th 2024 at 10am.

7) **Final adjournment**

10:35am.

Attendees

Frank Nunes – Vertex One	Julie Goodchild – NRG
Josh Pasquariello – National Grid	Jim Wade – Customized Energy
Barbara Schultz - Vistra	Tom Rankin – Earth Etch
Liz Ciborowski – NYSEG RG&E	Alex Tan – Central Hudson
Jeff Begley – Fluent Energy	Deb Belin – Earth Etch
Gary Lawrence – ESG Global	Juanita Holmes – National Fuel
Rosalia Savarino – Central Hudson	Jay Sauta – Agway
Jennifer Teel – Big Data Energy	Tiffany Williams – Engie
Sarah Pedrick – CleanChoice Energy	