

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups Agenda**  
**March 25, 2021 – 10:00 AM to 12:00 PM**

GTM (no audio) link: <https://global.gotomeeting.com/join/806330517>

Conference Call Information:

Toll Free Phone Numbers: **872-240-3412**

Meeting ID: **806330517**

**1) Welcome:**

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

**2) Review of Old Business:**

- a. Workpaper – Josh Pasquariello  
No Updates at this time.

Kim Wall states that the questions she has forwarded offline have to do with guaranteed savings data rules in EDI. Directly relates to 2019 ESCO Order implementation.

-Enrollment Rejection Question surrounding Guaranteed Savings Customers-

Con Ed – Yes, only if customer is going from ESCO to ESCO.

National Fuel – Yes

NYSEG – Does not, has manual process

National Grid – No answer at time of call

O&R - No answer at time of call

-AMT7 Change-

NYSEG RGE has not implemented

National Grid has implemented

- b. Bill Ready 810s – Kim Wall

No Updates.

- c. Utility Information– Jim Wade

No Updates. Jim Wade continuing review of guides to ensure accuracy.

**3) NYISO by Zip Code: Kim Wall**

Kim inquiring if there is a way to determine what NYISO zone a customer would be enrolling in. ConEd includes the NYISO zone. NYSEG Includes the zones. Central Hudson has web functionality allowing you to include zip code to determine zone.

4) **Other Business**

EDI 867 Issue – No updates from DPS.

DPS Staff asked participants to review EDI contact list to ensure accuracy. Asked participants to reach out if any additions or corrections need to be made.

5) **Establish Date/Time for Next Meeting**

**4/22 10:00am**

6) **Final Adjournment**

**10:30am**

**Attendees**

Frank Nunes - EC Infosystems	Gary Lawrence - Energy Services Group
Kim Wall – HansenX	Amy Delooza – Agway
Mike Mastroianni – Fluent Energy	Pete Foster – NYSEG RGE
Mike Bachan – Central Hudson	Jeff Begley – NOCO Energy
Josh Pasquariello – National Grid	Deidre Davis – Constellation
Jim Wade – Customized Energy	Debbie Rabago – Ambit Energy
Ophelia Heard – ENGIE	Jen Lorenzini – Central Hudson
Eric Heaton – ConEd	Tom Rankin – Marketwise
Greg Accardo – National Grid	Julie Goodchild – Direct Energy
Kayla Austin – Smartest Energy	Jim Cifaratta – Smartest Energy
Milton Liu – ENGIE	Nicole Barker – National Fuel
Mary Do – Agility CIS	Candace Cox – Direct Energy
David Tidman - Constellation	Jian Zhang - GridX