

May 16, 2024

VIA E-MAIL

(secretary@dps.ny.gov)
Hon. Michelle L. Phillips
Secretary to the Commission
New York State Public Service Commission
Empire State Plaza
Agency Building 3
Albany, NY 12223-1350

Re: Application of Adams CATV, Inc. for Approval of a Transfer of Control of Eight Cable Television Franchises to Blue Ridge Technologies, Inc.

Dear Secretary Phillips:

On April 26, 2024, Adams CATV, Inc. (Adams) and Blue Ridge Technologies, Inc. (Blue Ridge) entered into an agreement pursuant to which Blue Ridge will acquire all the issued and outstanding stock of the Adams after all conditions to closing, including obtaining all required regulatory approvals, are met. Pursuant to Section 222 of the New York Public Service Law, attached please find Adams' request for approval of Blue Ridge's acquisition of all of the outstanding stock of Adams, thereby obtaining control of the Adams cable systems serving customers in the communities of Afton, Colesville, Deposit Town, Deposit Village, Kirkwood, Sanford, Windsor Town, and Windsor Village.

Attached documents include:

1. The parties' Joint Petition for Approval of Transfer of Control
2. Attachment A – FCC Form 394 and Associated Exhibits, including redacted copies of the

Confidential and unredacted versions of Exhibit 1 (purchase and sale agreement) and Exhibit 4 (financial statement) will be provided to the Records Access Officer under separate cover. Please do not hesitate to contact me or counsel for Blue Ridge if you have any questions regarding this matter.

Respectfully submitted,



Robert G. Scott, Jr.

cc: Craig A. Gilley, Esq., counsel for Blue Ridge Technologies, Inc.