

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups Agenda**  
**December 08, 2021 – 10:00 AM to 12:00 PM**

GTM link (with audio included) <https://global.gotomeeting.com/join/273984925>

If you do not wish to use your computer, you can call in using Phone Number:  
(646) 749-3122 Meeting ID: 273-984-925

1) **Welcome:**

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

2) **867 bill message update – John Sheevers**

- a. Utility updates

NIMO: Implemented

NYSEG/RGE: Implemented.

ConEd: Company's IT team is done with the coding process, moving into testing. Expected implementation by January 1, 2022.

O&R: Company's IT is done with the coding process, moving into testing. Expected implementation by January 1, 2022.

NFG: expected completion 12/22/2021.

Central Hudson: In development with functionality, testing in business days, requested example for formatting. Kim Wall offered to assist. Expected completion time by 12/20/2022.

PSEG: No comments/not present.

- b. Change request implementation timeline

**Staff requested JUs who have not implemented the change** to follow up with working group chairs to confirm when the change has been implemented in production.

3) **Utility EDI supplemental guides – Jim Wade**

Jim Wade requests JUs to remain cognizant of the task to review and update their EDI supplemental guides. Reminds JUs to ensure the dates and details are correct on their supplemental guides. Suggests again plan to consolidate all EDI guides into single supplemental guide.

Josh P. NIMO – Comments that the JUs are invested in the 867 bill message at present, and will need to approach that change request in 2022.

Liz Ciborowski NYSEG/RGE – states that when the guides were established, there was discussion about consolidated guides, and there were concerns about change management of that guide. There were concerns, including but not limited to, the guide getting changed in an appropriate time frame.

**\*Task for the next call: JUs to investigate establishing a singular supplemental EDI guide.**

4) **Utility system updates** – Josh Pasquariello

No Utility comments.

5) **Other business**

No comments.

6) **Establish date/time for next meeting**

February 24, 2022. 10am.

7) **Final adjournment**

10:36am

**Attendees**

|                                   |   |
|-----------------------------------|---|
| Frank Nunes - EC Infosystems      | Gary Lawrence - Energy Services Group       |
| Kim Wall – Hansen                 | Amy Delooza – Agway                         |
| Josh Pasquariello – National Grid | Pete Foster – NYSEG RGE                     |
| Eric Heaton – ConEd               | Jeff Begley – NOCO Energy                   |
| Greg Accardo – National Grid      | Tom Rankin – Marketwise                     |
| Jim Wade – Customized Energy      | Nicole Barker – National Fuel and Gas (NFG) |
| Stacy Powers - Central Hudson     | David Tidman – Constellation                |
| Tyler Krueger – Big Data Energy   | Deb Belin – Marketwise                      |
| Angela Schorr – NRG               | Alex Delarosa – ENGIE                       |
| Liz Ciborowski – NYSEG RGE        | Jaime Timberlake – Central Hudson           |
| Andrew Revie – O&R                | Diane Neira – NYSEG RGE                     |
| Mike Bachan – Central Hudson      | Julie Goodchild – Direct Energy             |
| Mary Do – Agility CIS             | Tom Dougherty - Marketwise                  |