

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Draft Minutes – August 2, 2019

Administration

- Review/Modify Agenda: The Draft Agenda was adopted without modification.
- The Draft Minutes from the 5/24/2019 meeting were adopted as final without modification.
- DPS Staff Remarks: None.

Regulatory Update

There were no regulatory actions since the last working group meeting that directly impacted EDI.

Review of 5/31/2019 EDI Report Filing

The BWG Chair reviewed a workpaper identifying changes to the standards submitted in the 5/31/2019 EDI Report filing. Since no comments had been received within 30 days of the filing, the changes within the report are now part of New York's EDI Standards.

Updates to EDI Implementation Plan(s)

The BWG Chair reviewed changes included in the posted matrix and those provided just prior to the meeting via email. An updated matrix will be posted as a workpaper for the next meeting.

Discussion took place with regard to utility plans to migrate to GISB 1.6 and support of the new net metering segment.

Frank Nunes (EC Infosystems) asked whether PSEG Long Island should be involved in the EDI Working Group and participating on calls going forward. The BWG Chair said PSEG-LI was welcome but relative to other New York utilities, may not have a sufficiently advanced customer choice implementation to make participation worthwhile. In any event, the ESCOs and EDI Service Providers active in PSEG-LI's territory should encourage them to join the working group.

Proposed Modification – 814E Human Needs Indicator - Errata

The BWG Chair reviewed a workpaper prepared showing corrections to the gray box note for the REF~ALC segment. It was noted that the proposed change to the standards guide and not an EDI change that would require an implementation or testing. There were no questions.

Proposed Modification – 867HU/HIU/MU/MIU Changes – Net Metering & Community DG

The TWG Chair reviewed a workpaper showing new Special Meter Configuration and Community DG segments in the 867HU, 867HIU, 867MU and 867MIU transactions. It was noted that the new segment was intended to replace a practice utilized by some utilities of including a code in customer name segment to indicate presence of net metering.

With regard to the new Community DG segment, the TWG Chair said the segment would be utilized to indicate Yes or No if customer is signed on for CDG.

Amie Delooza (Amway) noted that O&R's current practice doesn't utilize the segment indicators; information related to special meter configurations/CDG is provided via email.

Discussion – 814C/E – Net Meter Logic

The BWG Chair reviewed a workpaper showing examples to be added to the 814C Implementation Guide showing how net metering could be added or removed from a customer account. The TWG noted that Net Meter logic may become more variable in the future to accommodate more varied configurations, e.g. net metering, battery storage, etc.

In response to a question asking when the changes would be included in the next guide and/or included in utility guides, the BWG Chair said that while the change would be in the next set of guides to be filed, the timing of that filing was uncertain. It was noted, however, that individual utilities could rely upon the new segments in the interim by including them in their utility guides and communicating implementation details with ESCOs and EDI Service Providers operating in their territory.

Other Business

The BWG Chair reviewed testing rules for new EDI Service Providers. Additionally, noting that the information for National Grid was outdated, Amie Delooza asked if the list of utility EDI contacts would be updated. The BWG Chair replied affirmatively.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting is “to be determined”.

Attendees

David Tidman – Constellation	Gregg Accardo – National Grid
Barbara White – Ambit	Mike Novak – National Fuel Gas Dist.
Amie Delooza – Agway Energy	Angela Schorr - Direct Energy
Kris Redanauer – Direct Energy	Christine Hughey – Big Data Energy Services
Frank Nunes - EC Infosystems	Regi Hoffman – NYSEG/RGE
Mario Vega – Just Energy	Liz Ciborowski – NYSEG/RGE
Samantha Curry – Starion Energy	Tammy Durgan - NYSEG/RGE
Tom Rankin – Market Wise	Jennifer Lorenzini – Central Hudson
Jim Wade – Customized Energy	Dustin Marshall – IGS Energy
Bridget Young - ESG	Jeff Begley - NOCO Energy
Ophelia Heard – ENGIE Resources	Chuck Krauss - National Fuel
Kim Wall - Hansen Technology	Mike Mastroianni – Fluent Energy
Julie Goodchild – Direct Energy	Victoria Minorczyk – National Fuel