

Case No. 12-M-0476 et al.  
EDI Business/Technical Working Groups Agenda

May 14, 2026 – 10:00 AM to 11:00 AM

Microsoft Teams meeting

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+1 518-801-9699

Phone Conference ID: 707 491 480#

**1. Welcome**

- DPS Staff remarks
  - Attendance will be taken via the chat
- Review/modify agenda

**2. EDI Standards Update**

- Due to [ESCO Cost Comparison Law](#), EDI standards will be put on the back burner so cost comparison can be prioritized

**3. EDI Supplemental Guide Updates**

- Due to [ESCO Cost Comparison Law](#), EDI Supplemental Guide Updates will be put on the back burner so cost comparison can be prioritized

**4. Con Edison: Update on RAMP Project and Specific EDI Changes**

- **Retail Access Modernization Project:** enhance Company's legacy Retail Access Systems
- **Key Changes and Sample Transactions:**
  - **New Purpose Code** for Monthly Usage (867) and Invoice (810)
    - New purpose code (05) for rebill monthly usage and rebill invoice to differentiate rebills from original bills. Provides ESCOs a clearer distinction between original bills and rebills.
    - Applied to CECONY and ORU
  - **New Master Codes** on 820 transactions for ESCO Level Adjustments
    - **80000000001** reports DDS Charge
    - **80000000002** reports miscellaneous charge
    - Shell account number will continue to report other adjustments/charges
    - Supports clearer reconciliation of charges and adjustments by providing more precise categorization.
    - CECONY
- **Company asks all CECONY/ORU impacted parties to prepare their systems**

to accept changes below by August 2026. More information provided in upcoming weeks.

- Q) Stephen Wilson (Vistra) asks if Con Ed will be submitting a formal change request form?
- A) Simone Mair (ConEd) confirms that the company will be submitting a formal change request. Change won't be in effect until next year but company wants companies to be prepared.
- Q) Jim Wade (Customized Energy) asks when the change guides will be brought to the group to discuss and be voted on. Jim is concerned that the projected timeline will be unmanageable on the ESCO/EDI Supplier side. He believes this is short notice and will cause problems.
- A) Simone Mair (ConEd) states that the Company intends to have a dedicated call to discuss changes and updates to guidelines, etc. More information will be provided.
- a. Orlando Hernandez (ConEd) states the Company is working through the formal process to ensure things will be taken care of prior to bringing it to the working group. Company would like to ensure that all proper processes and protocols are in place prior to execution.
- Q) Stephen Wilson (Vistra) requests info if any other NY utilities have considered implementing this rebill indicator change
- A) No additional comments

#### **5. Timing for ConEd to implement new sync list updates related to the ESCO Cost Comparison Law**

- Beth Christian (Con Ed) informs the group that Staff has asked ConEd to file a petition. Will discuss further once the petition is filed.

#### **6. Feedback from all other NY utilities on changes they might make to comply with the ESCO Cost Comparison Law**

- CHGE: No changes to EDI.
- ORU: No Comment
- KEDLI/KEDNY: No Comment
- NMPC: No Comment
- NFG: Not making any changes. Utilizing existing files.
- NYSEG/RGE: Similar position as ConEd. Not planning on filing any new EDI changes. Modifying existing tools.

#### **7. Feedback from NFG on the single retailer model**

- *“Frank Nunes asked does NFG handle 820 for single retailer billing? i.e. how are payments handled between ESCO and NFG in single retailer model? Eric Harrington from NFG will look into it.” – March 12, 2026 EDI Meeting Minutes*
  - NFG: Those payments are all on the invoice to the ESCOs and any payments are made via EFT.
  - FN: No actual 820s to handle payment?

- NFG: That is correct.

**8. Other Business**

- David Tidman (Constellation) asks if there is a link to the new EDI Guide?
  - Current Guides and Standards can be found on the DPS website [here](#)

**9. Admin**

- Establish Date/Time for Next Meeting
  - Proposed: ~~July 16, 2026 at 10am~~ July 9, 2026

**10. Adjourn:** 10:21 AM

**Attendees**

Tom Dougherty – Earth Etch	Rosalia Saverino – Central Hudson
Simone Mair – Con Edison	Jay Sauta – Agway
Andy Cedeno – National Fuel	Jeff Begley – Fluent Energy
Frank Nunes – VertexOne	Aaron Hubik – Big Data Management Services
Stephen Wilson – Vistra	Orlando Hernandez – Con Edison
Andrew Revie – Orange & Rockland	Nakeeta Cooper – ENGIE
Dimitri Kokkinis – National Fuel	Tiffany Williams – ENGIE
Bianca Merine – Orange & Rockland	Beth Christian – Con Edison
Justine Alston-Payne – DPS	Jim Wade – Customized Energy
David Tidman – Constellation	Eric Harrington – National Fuel
Shanika Harvey-Parker – NRG	Gary Lawrence – ESG Global
Andrew Maillet – First Point Power	

