

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – May 24, 2019

Administration

- Review/Modify Agenda: The Draft Agenda was adopted without modification.
- The Draft Minutes from the 4/26/2019 meeting were adopted as final without modification.
- DPS Staff Remarks: None.

Regulatory Update

There were no regulatory actions since the last working group meeting that directly impacted EDI, however, the New York Court of Appeals rendered a decision that could lead to an Order in Case 15-M-0127. The BWG Chair believes that the changes made to support the Low Income Prohibition should also work for what might be required from a future Order (no new segments expected at this time) but could not rule out the possibility of code changes/additions.

Annual Review of EDI Roster

The updated roster now is now posted; the BWG Chair requested that working group members contact him or Jon Sheevers (DPS Staff) if they are not receiving working group emails.

Established EDI Service Provider Posting

The BWG Chair is aware that an outdated Established EDI Service Provider Posting document may be posted; he and DPS Staff will double check and correct if needed. There were no questions from the working group.

Updates to EDI Implementation Plan(s)

Aside from O&R's 503 testing, there were no changes.

With regard to GISB 1.6 testing, National Fuel noted that testing for migration to GISB 1.6 is nearly complete and on target for mid-June completion. With regard to NYSEG/RG&E's 1.6 testing, Jim Wade (Customized Energy Solutions) inquired about testing/URL connections. Direct Energy asks when they would be transitioning to 1.6; NYSEG/RG&E projected transition would occur by the end of 2019. Otherwise there were no updates or questions.

Net Meter Indicator

The BWG Chair reviewed a workpaper prepared for the meeting proposing addition of a new Special Meter Configuration segment (REF~KY) and corresponding modifications to the REF~TD segment to allow for changes in Net Meter status. The workpaper did not include further related proposed modifications; an 814 Enrollment Response and to 867 Historical Usage. These modifications will be addressed by the EDI Working Group following filing of the 5/31/2019 EDI Report.

- Amie Delooza (Agway) asked if there were any updates on community solar. The BWG Chair responded that while there were none at this time, they could be addressed by the EDI Working Group prospectively.
- Eric Heaton (Con Edison) will check with Con Ed's IT department to determine if/when they can support new 814E REF*KY segment.
- Frank Nunes (EC Infosystems) asked when the proposed changes would be approved. The BWG Chair explained the expedited approval process for items included in EDI Report, i.e. if there are no objections, proposed changes (including the new REF*KY segment) will be part of New York's EDI Standards going forward.

There were no other questions from the working group.

Proposed Modification - 814C Bill Calculator Segment for ECB

The BWG Chair reviewed a workpaper proposing in the 814C & 814E REF*PC segments, that the ESP code being added in REF02 to allow ESCO to calculate ESCO combined bill charges. The BWG Chair expected limited impact from change, if any, because National Fuel is the only utility supporting the 810 SR transaction.

BWG Chair's note: Subsequent to the meeting, emails from the TWG Chair and others raised technical issues with the proposed change so the intent of the work paper was scaled back to revised clarifying gray box notes for inclusion in the 5/31/2019 EDI Report.

5/31/2019 EDI Report Preparation

The BWG Chair reviewed a workpaper displaying the EDI Report Preparation web page. Working group members were asked to review the posted documents available from the links and determine if any changes have been missed.

Other Business

Mike Novak (the BWG Chair) is retiring; Kim Wall is continuing in the TWG Chair role and will be picking up responsibility for maintenance and update of the EDI Standards documents.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting is scheduled for Friday 6/28/2019 at 10 AM.

Attendees

David Tidman – Constellation	Gary Lawrence – Energy Service Group
Barbara White – Ambit	Mike Novak – National Fuel Gas Dist.
Amy Delooza – Agway Energy	Tracy Gaetano – IGS
Kris Redanauer – Direct Energy	Gregg Accardo – National Grid
Travis Bickford – Fluent Energy	Angela Shore - Direct Energy
Bobby Humphry – Constellation	Christine Hughey – Big Data Energy Services
Janet Manfredi - Central Hudson	Mary Do – Znalytics
Frank Nunes - EC Infosystems	Dave Parnell – Direct Energy
Mario Vega – Just Energy	Matt McCall – Direct Energy Business
Samantha Curry – Starion Energy	Eric Heaton – Con Ed
Jim Wade – Customized Energy	Liz Ciborowski – NYSEG/RGE