

Case No. 12-M-0476 et al.
EDI Business/Technical Working Groups Agenda
February 01, 2024 – 10:00 AM to 12:00 PM

Microsoft Teams meeting
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Phone Conference ID: 241 018 113#

1) **Welcome:**

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

2) **EDI for DER Providers – John Sheevers**

- a. Is there an existing connection process for DERs to exchange EDI data with the utility?

Con Edison: Yes.

and O&R: Yes

National Grid: Yes, process exists for DERs. After DSA is accepted, process continues through testing/migration to production.

KEDLI/KEDNY: Yes, process exists.

NYSEG R&E: Yes.

Central Hudson: Yes.

National Fuel: Yes, process exists.

PSEG LI: PSEG LI requests the DER that needs the data must provide it and use Verizon to do so.

- b. When connecting to the utilities, how long is the setup process for DERs using EDI?

Con Edison: 8-12 weeks.

and O&R: 5-6 weeks.

National Grid: 4-6 weeks. Scheduling comes from customer integration team that processes the DSA.

KEDLI/KEDNY: n/a

NYSEG R&E: Historic usage only. Up to 6-7 weeks.

Central Hudson: up to 6 weeks

National Fuel: up to 2 months, depends on supplier engagement.

PSEG LI: up to a year.

c. What files can currently be sent between DERs and the utilities?

Con Edison and O&R: 814hu/867HU/867 gas profile-look forward

O&R: 814hu/867HU

National Grid: 814HU/867HU

KEDLI/KEDNY: n/a. file transmission functionality available but supplier demand not present.

NYSEG R&E: 814HU

Central Hudson: 867HU/814HU

National Fuel: 814HU/867HU

PSEG LI: utility declined to answer.

d. How many DERs are currently connected with the utility to send/receive data via EDI?

Con Edison: 4 DER providers currently connected.

and O&R: 8 DER providers currently connected.

National Grid: 10 DER providers currently connected.

KEDLI/KEDNY: none.

NYSEG R&E: NYSEG 11 DER 1 gas DER, RG&E 10 DER 1 gas.

Central Hudson: 3 DERs currently connected.

National Fuel: none.

PSEG LI: 48.

e. Is it expected that the number of DERs sending/receiving data with the JUs will significantly increase in the coming years?

Con Edison: details currently not available.

O&R: details currently not available.

National Grid: details currently not available.

KEDLI/KEDNY: details currently not available.

NYSEG R&E: details currently not available.

Central Hudson: Expectation is that there will be more coming on line in the future.

National Fuel: details currently not available.

PSEG LI: yes.

3) Utility system updates

-National Grid: List of changes expected to be sent out in the coming weeks/call to be hosted to address changes again. Working to establish timeline for change implementation/when will blackout period go into effect. Billing system change still slated for memorial day weekend 2024 change over.

-Liz Bolton at NYSERDA asks about communication regarding changes, Josh P states anyone requiring information can request to be added to distribution list surrounding call.

4) **Other business**

-Jim Wade poses question about ConEd having to do with EDI system updates. Asks if implementation/supplemental guides are updated as a result of the change. The topic brings up a broader issue, and Jim Wade proposes a solution where supplemental guides be reviewed by utilities annually to ensure the supplemental guides are up to date. If a guide is up to date, utility could add a note on the guide stating the last review date.

-EDI Guides- Josh Pasquariello (National Grid) and John Sheevers (DPS Staff) opt to schedule offline discussion about existing NYS EDI guides to determine if guides are up to date.

5) **Establish date/time for next meeting**

3/28/2024 10am

6) **Final adjournment**

10:38am.

Attendees

Frank Nunes – Vertex One	Dimitri Kokinas – National Fuel
Josh Pasquariello – National Grid	Jim Wade – Customized Energy
Bianca Merine – O&R	Tom Rankin – Earth Etch
Elizabeth Bolton – NYSERDA	Alex Tan – Central Hudson
Jeff Begley – Fluent Energy	Deb Belin – Earth Etch
Greg Accardo – National Grid	Juanita Holmes – National Fuel
Rosalia Savarino – Central Hudson	Jay Sauta – Agway
Lavana Myneni - PSEG LI	Tiffany Williams – Engie
Eric Heaton – CondEd	Carry Rohrer – Big Data Energy
Candace Cox – NRG	Pete Foster – NYSEG RGE
Gary Lawrence – ESG Global	Kim Wall – Hansen Technologies
Liz Ciborowski – NYSEG RG&E	Julie Goodchild - NRG
Andrew Revie – O&R	Angela Schorr - NRG