EDI Standards Changes:	Filed	Order Issued	Ordered Testing Completion	Ordered Implemen-tation Date	Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
Are Utility Specific Implementation Guide documents Available?	10/23/2014	3/2/2015	9/2/2015	11/2/2015	Yes	Yes	Yes	Yes	Work in Progress	Yes	Yes	Yes
What is the link to the Utility Specific EDI Documents:					http://inet.cenhud.com/ic_esco/general_information/ediinfo.htm	http://www.coned.com/escos/edi/index.asp	https://www1.nationalgridus.com/EnergyServiceCompanies	https://www1.nationalgridus.com/EnergyServiceCompanies	http://nationalfuelgas.com/marketers/EDI/aboutnfgdedi.asp	http://www.nyseg.com/SuppliersAndPartners/edi/default.html	https://www.oru.com/en/business-partners/become-an-energy-service-company-partner/energy-service-company-electronic-data-interchange	http://www.nyseg.com/SuppliersAndPartners/edi/default.html
APP Items - Round 1 & Other Changes:												
810UBR/810URR: the addition of the CRE030 SAC04 Charge Type	4/7/2015	9/21/2015	7/3/2017 *****	approx 1 mo. following Proh. Order implement-ation	7/26/2017	Planned ***	7/26/2017	7/26/2017	7/26/2017	6/30/2017	Planned ***	6/30/2017
814C: the AMT7 segment and also the new code for REFTD and rejection code of 008 in REF7 - Date utility ready to test AMT7					5/25/2017	Planned *	5/24/2017	5/24/2017 ###	5/1/2017	TBD ###	Planned *	TBD ###
Utility 814C AMT7 Implemented			7/3/2017 *****		7/26/2017	Planned ***	7/26/2017	7/26/2017 ###	7/26/2017	TBD ###	Planned ***	TBD ###
814D: Support of ESCO Contest Period Reinstatement Requests via EDI			Optional - testing date determined by Utility	Optional - implement. date determined by Utility	No - will continue manual process of requests	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned
Drop Code Changes (incl. CHA)					Implemented	Implemented	Implemented	Implemented	Implemented	Planned	Implemented	Planned
CHU Code					Implemented	TBD	Implemented	Implemented	Planned - 2018	Planned	Implemented	Planned
814E: Support Service Portability via EDI					No	Implemented	No	No	Yes but Alt. EDI Implementation	No	No	No
APP Items - Round 2 & Other Changes:	7/24/2015	12/7/2015										
503: Pricing History Transaction					Yes	No	Yes	Yes	TBD	TBD	Planned ***	TBD
Ready to Test - Date					5/26/2017	N/A	5/26/2017	7/17/2017	TBD ***	TBD ***	TBD ***	TBD ***
Ready to Implement - Date					6/26/2017	N/A	6/26/2017	8/18/2017	TBD ***	TBD ***	TBD ***	TBD ***
Implemented					7/26/2017	N/A	7/26/2017	KED-LI - 7/26/2017 KED-NY - 9/8/2017	TBD ***	TBD ***	TBD ***	TBD ***
Interim/Alternative 503 Approach					No	Manual ***	No	No	Alternative - Secure Web File	Manual (TBD) ***	Manual (TBD) ***	Manual (TBD) ***
820: the addition of the new RMR07 code of GR			TBD***	TBD***	7/26/2017	TBD ***	Yes	TBD ***	7/26/2017	TBD ***	Planned ***	TBD ***
814C: Addition of rejection reason codes MOV & ECB in REF*7G			Optional - testing date determined by Utility	Optional - implement. date determined by Utility	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***
814C/814E: Support exchange of Customer email addresses and facsimile numbers with ESCOs via EDI					No	Planned **	No	No	TBD	No	No	No
814E: Support PER Administrative Communications Contact (Customer Phone Number) Segment to N1*BT loop via EDI					No	TBD	No	No	TBD	No	No	No
Phase I Testing, APP Items - Round 3 & Other Changes:	1/29/2016 & 6/30/2016	#N/A										
867MU: REF*BLT (Bill Option - DUAL/ESP/LDC) segment			Optional	Optional	No	No	TBD	KED-LI - TBD KED-NY - 9/8/2017	TBD	No	TBD	No
814E: Ref. Des. AMT03 in AMT Monetary Amount (Future ICAP) Segment incl. Special Program Adjustment Indicator			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
867HU: REF*SPL (ISO Location Based Marginal Pricing Zone)			Optional	Optional	No	No	No	#N/A	#N/A	Planned	TBD	Planned
867HU: REF*IV (Gas Pool ID)			Optional	Optional	No	No	No	No	No	Planned	No	Planned
March 31, 2017 EDI Report	3/31/2017	#N/A										
867HU REF~BF /814E REF~65 changes			Optional	Optional			No	No	TBD	Planned		Planned
867HIU/MIU EDI Standards and supporting changes			Optional	Optional	No	Testing completed	No	No	No	No	TBD	No
814E REF Reference Identification (Public Aggregator) Segment			Optional	Optional			Yes	No	TBD	No		No
October 31, 2017 EDI Report & 10/19/2017 DERS-UBP Order	10/31/2017	#N/A										
814D: Support of ESCO Contest Period Expiration NPD Code			Optional	Optional		TBD	TBD	TBD	TBD	Planned	TBD	Planned
814R: Support of ESCO Contest Period Expiration NPD Code						TBD	TBD	TBD	TBD	TBD	TBD	TBD
DERS-UBP: EDI Access for DERS - Technical Implementation			#N/A	#N/A		Completed	In Progress	In Progress	Completed	Completed	Completed	Completed
DERS-UBP: EDI Access for DERS - DERS Appl. Process Available					TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
DERS-UBP: Gas Profile Available via EDI			Optional	Optional		Yes	No	No	TBD	TBD	No	TBD

Responses to the above questions can be answered: Yes, No, Implemented, N/A or with a planned or actual implementation date.

Notes:	
*	Con Ed and O&R granted extension to 4/2/2018
**	Partial Implementation - utility will only implement selected items/codes.
***	Implementation dates will be set prospectively now that Prohibition Order was implemented as of 7/26/2017 (currently subject to TRO).
****	
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###	For UBR, a cancel/rebill can be used to re-open a billing window to include an EPA Credit. Otherwsie, use of 814C AMT007 could be limited to when the customer is no longer served by the ESCO issuing the EPA Credit