

**SECOND AMENDMENT TO
ENERGY STORAGE SERVICES AGREEMENT**

THIS SECOND AMENDMENT TO ENERGY STORAGE SERVICES AGREEMENT (this "Amendment"), dated as of September 28, 2026, and effective as provided in Section 7 below, is by and between CONSOLIDATED EDISON COMPANY OF NEW YORK, INC., a New York corporation ("CECONY"), and LIGHTHOUSE ARTHUR KILL LLC, a Delaware limited liability company ("Owner"). Capitalized terms used but not defined in this Amendment have the meanings given to them in the Agreement (as defined below).

WITNESSETH:

WHEREAS, CECONY and Owner are parties to that certain Energy Storage Services Agreement, dated as of April 24, 2024, as amended by that certain First Amendment ("First Amendment") to Energy Storage Services Agreement, dated as of February 13, 2026 (as so amended, the "Agreement"), pursuant to which Owner shall construct, own, operate and maintain the Project and CECONY shall acquire all scheduling and dispatch rights to, and all Products capable of being produced by, the Project, in each case on the terms and subject to the conditions set forth therein;

WHEREAS, pursuant to the First Amendment, [REDACTED]

WHEREAS, pursuant to the First Amendment, [REDACTED]

WHEREAS, [REDACTED];

WHEREAS, [REDACTED]

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Parties agree to amend the Agreement as follows:

Section 1.

[REDACTED]

Section 2.

[REDACTED]

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

[REDACTED]

Section 3.

[REDACTED]

Section 4.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Section 5.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Section 6.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Section 7. Effective Date.A large black rectangular redaction box covering the entire text of Section 7.**Section 8. No Waiver; Reservation of Rights.**A large black rectangular redaction box covering the entire text of Section 8.**Section 9. Miscellaneous.**

The Agreement, as amended by this Amendment, shall, upon its effectiveness, be deemed to be ratified and confirmed and in full force and effect. Whenever possible, the terms of the Agreement and this Amendment shall be read consistently; in the event of a direct conflict, however, between the terms of the Agreement and this Amendment, this Amendment shall control. The Agreement, as amended by this Amendment shall, upon the Amendment's effectiveness, constitute the entire agreement between the Parties concerning the subject matter hereof and thereof and shall supersede prior oral or written communications concerning such subject matter. This Amendment may be executed in counterparts, including by PDF or other electronic transmission, each of which shall be deemed an original and all of which together constitute one and the same instrument.

[signature page follows]

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Amendment as of the date first written above.

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.
a New York corporation

By: _____

Name:

Title:

LIGHTHOUSE ARTHUR KILL, LLC
a Delaware limited liability company

By: _____

Name:

Title:

ATTACHMENT 1 TO SECOND AMENDMENT

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]

[REDACTED]