

EDI Standards Changes:	Filed	Order Issued	Ordered Testing Completion	Ordered Implementation Date	Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
Are Utility Specific Implementation Guide documents Available?	10/23/2014	3/2/2015	9/2/2015	11/2/2015	Yes	Yes	Yes	Yes	Work in Progress	Yes	Yes	Yes
What is the link to the Utility Specific EDI Documents:	All guides available from: http://www3.dps.ny.gov/W/PSCWeb.nsf/All/D451B370CF92145585257EC400579737?OpenDocument											
APP Items - Round 1 & Other Changes:												
810UBR/810URR: the addition of the CRE030 SAC04 Charge Type	4/7/2015	9/21/2015	7/3/2017	approx 1 mo. following Prohibition Order implementation	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented
Utility 814C AMT*7 Implemented			Implemented	Implemented	Implemented	Implemented ###	Implemented	Implemented ###	Implemented	Implemented ###		
814D: Support of ESCO Contest Period Reinstatement Requests via EDI			No	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned		
Drop Code Changes (incl. CHA)			Implemented	Implemented	Implemented	Implemented	Implemented	Planned	Implemented	Planned		
CHU Code			Implemented	TBD	Implemented	Implemented	Planned - 2018	Planned	Implemented	Planned		
814E: Support Service Portability via EDI					No	Implemented	No	No	Yes but Alt. EDI Implementation	No	No	No
APP Items - Round 2 & Other Changes:	7/24/2015	12/7/2015										
503: Pricing History Transaction					Yes	No	Yes	Yes	TBD	TBD	Planned ***	TBD
Ready to Test - Date					5/26/2017	N/A	5/26/2017	7/17/2017	TBD ***	TBD ***	TBD ***	TBD ***
Ready to Implement - Date					6/26/2017	N/A	6/26/2017	8/18/2017	TBD ***	TBD ***	TBD ***	TBD ***
Implemented					Yes	N/A	Yes	Yes	TBD ***	TBD ***	TBD ***	TBD ***
Interim/Alternative 503 Approach					No	Manual ***	No	No	Secure Web File	Manual (TBD) ***	Manual (TBD) ***	Manual (TBD) ***
820: the addition of the new RMR07 code of GR			TBD***	TBD***	7/26/2017	TBD ***	Yes	TBD ***	7/26/2017	TBD ***	Planned ***	TBD ***
814C: Addition of rejection reason codes MOV & ECB in REF*7G					TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***
814C/814E: Support exchange of Customer email addresses and facsimile numbers with ESCOs via EDI			Optional - testing date determined by Utility	Optional - implement. date determined by Utility	No	Planned **	No	No	TBD	No	No	No
814E: Support PER Administrative Communications Contact (Customer Phone Number) Segment to N1*BT loop via EDI					No	TBD	No	No	TBD	No	No	No
	1/29/2016 & 6/30/2016	#N/A										
Phase I Testing, APP Items - Round 3 & Other Changes:												
867MU: REF*BLT (Bill Option - DUAL/ESP/LDC) segment			Optional	Optional	No	No	TBD	Implemented	TBD	No	TBD	No
814E: Ref. Des. AMT03 in AMT Monetary Amount (Future ICAP) Segment incl. Special Program Adjustment Indicator			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
867HU: REF*SPL (ISO Location Based Marginal Pricing Zone)			Optional	Optional	No	No	No	#N/A	#N/A	Planned	TBD	Planned
867HU: REF*IV (Gas Pool ID)			Optional	Optional	No	No	No	No	No	Planned	No	Planned
March 31, 2017 EDI Report	3/31/2017	#N/A										
867HU REF~BF /814E REF~65 changes			Optional	Optional	No		No	No	TBD	Planned	No	Planned
867HIU/MIU EDI Standards and supporting changes			Optional	Optional	No	Implemented	No	No	No	No	Implemented	No
814E REF Reference Identification (Public Aggregator) Segment			Optional	Optional	Yes	No	Yes	No	TBD	No	No	No
October 31, 2017 EDI Report & 10/19/2017 DERS-UBP Order	10/31/2017	#N/A										
814D: Support of ESCO Contest Period Expiration NPD Code			Optional	Optional	No	TBD	TBD	TBD	TBD	Planned	No	Planned
814R: Support of ESCO Contest Period Expiration NPD Code					No	TBD	TBD	TBD	TBD	TBD	No	TBD
DERS-UBP: EDI Access for DERS - Technical Implementation			#N/A	#N/A	Completed	Completed	In Progress	In Progress	Completed	Completed	Completed	Completed
DERS-UBP: EDI Access for DERS - DERS Appl. Process Available					Planned	Planned	Planned	Planned	Planned	Planned	Completed	Planned
DERS-UBP: Gas Profile Available via EDI			Optional	Optional	No	Yes	No	No	TBD	No	No	No
Responses to the above questions can be answered: Yes, No, Implemented, N/A or with a planned or actual implementation date.												
Notes:												
**	Partial Implementation - utility will only implement selected items/codes.											
***	Implementation dates will be set prospectively now that Prohibition Order was implemented.											
###	UBR Utilities have the option to employ AMT*7 when the ESCO issuing the GSP credit is no longer serving the customer or in Dual Bill situations [Grid is exercising this option]. Otherwise, a UBR Utility may use a cancel/rebill to re-open a billing window when the customer is no longer served by the ESCO issuing the GSP Credit or a non-EDI process for dual bill situations. [NYSEG/RG&E is taking this approach].											

[illegible]