

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups Agenda**  
**September 24, 2020 – 10:00 AM to 12:00 PM**

GTM (no audio) link: <https://global.gotomeeting.com/join/806330517>

Conference Call Information:

Toll Free Phone Numbers: **844-633-8697**

Local Phone Number: **518-549-0500**

Meeting ID: **34300254**

**1) Welcome**

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

**2) 24-month meter data:** Josh Pasquariello

- a. Feedback received from NYSEG RGE. Still waiting on other utilities to provide feedback.

**3) O&R EDI System Issues:** Matt Sigg (Constellation)

- a. Not receiving EDI responses. Responses not being received from 814 enrollment and other historical usage documents. The issue originated from a massive Historic Usage request came from over 160,000 requests on August 31. The surge of requests prompted the issue. This issue extends to ConEd as well.
- b. Matt asks will there be a transmission of backlogged data and/or a notification indicating that there was an issue with the original transmission. O&R states some of the previous responses have started to trickle out.
- c. O&R confirms there have been technical issues since early September. O&R IT team is working on the issue and will keep all parties updated on the matter.
- d. Vistra Energy asks how will updates be communicated. O&R confirms they will be communicating with suppliers any updates as they arise. Con Ed confirms they will also notify any suppliers about the issue.
- e. EDI Providers state there is an issue with their receiving the updates on technical issues. ESCOs are the ones who receive the updates, but EDI providers are supposed to get updates passed to them by the ESCOs.
- f. O&R states they send out emails about technical issues, and state they will send out the notifications to EDI providers as well.

**4) Work Paper: Market Change Implementation:** Kim Wall

- a. GISB 1.6 upgrade
  - i. Update from utilities not marked complete
    - request from Kim to update completion dates.
  - ii. Scheduled completion dates in the past
- b. TLS 1.0
  - i. Updates from utilities
    - Questions are outdated and need to be updated by utilities. Kim W asks if ESCOs on TLS 1.0 will be required to stop using it.
  - ii. Scheduled completion dates in the past

-Kim W requesting feedback from utilities to ensure if completion dates were met. Requests they be updated if need be.

- iii Future of TLS 1.0 (additional versions, ESCOs to stop using, etc.?)
  - Feedback needed from utilities to answer these questions. Will ESCOs be forced to stop using TLS 1.0 and be required to use an updated TLS security measure?

5) **Net metering:** Kim Wall – How can ESCOs determine the following?

- a. If customer has legacy net metering (where kWh carried forward instead of monetary credit)
- b. If customer is participating in Value Stack
- c. If customer is participating in Community Distributed Generation
  - NYSEG RGE -There is no indicator for ESCOs to know whether a consumer has legacy net metering, value stack, or is CDG.
  - No other utilities replied.

6) **867 bill option update:** John Sheevers

- a. Provide an estimation of how much time this change request would take and what that estimation is based on.
- b. Provide an estimated cost involved with implementing this change and what that cost estimate is based off of.
- c. Provide a date for when you would be able to start on the change request, and if possible, a date for completion.

-Pete Foster NYSEG RGE- responding back by Octobers EDI Call is not an issue.

-No other utilities commented that there would be an issue with responding by October's meeting.

7) **Establish Date/Time for Next Meeting**

- a. Recurring meetings the 4<sup>th</sup> Thursday of the month from 10 AM – 12 PM
- b. Next call October 22, 2020

8) **Final Adjournment**

10:42am

## Attendees

Susan Phinnessee – Constellation	Tom Rankin – Marketwise
Frank Nunes - EC Infosystems	Gary Lawrence - Energy Services Group
Emily Cimolie – Clean Choice Energy	Amy Delooza – Agway
Kim Wall – HansenX	Pete Foster – NYSEG RGE
Mike Mastroianni – Fluent Energy	Jeff Begley – NOCO Energy
Mike Bachan – Central Hudson	Stephen Wilson – Vistra Energy
Steve Armstrong – NYSEG RGE	Janet Manfredi – Central Hudson
Tracy Gatano – IGS	Matt Sigg - Constellation
Josh Pasquariello – National Grid	Christine Hughey – Big Data Energy
Bianca Merine – O&R	Tom Dougherty – Market Wise
Jen Lorenzinni – Central Hudson	David Tidman – Constellation
Greg Accardo – National Grid	Milton Liu – ENGIE
Jim Wade – Customized Energy	Samantha Curry – Starion Energy
Ophelia Heard - ENGIE	Diane Neira – NYSEG RGE
Eric Heaton – ConEd	Nicole Barker – National Fuel
Andrew Reeve – O&R	Debbie Rabago – Ambit Energy