New 814E Segment (Enrollment Response):

NY 814 Enrollment Request & Response

Segment:	**REF** Reference Identification (Special Meter Configuration)
Position:	030
Loop:	LIN Optional (Must Use)
Level:	Detail
Usage:	Optional
Max Use:	1
Purpose:	To specify identifying information
Syntax Notes:	1 At least one of REF02 or REF03 is required.
	2 If either C04003 or C04004 is present, then the other is required.
	3 If either C04005 or C04006 is present, then the other is required.
Semantic Notes:	1 REF04 contains data relating to the value cited in REF02.
Notes:	Utility Request: Optional
	ESCO Response: Not Used
	ESCO Request: Not Used
	Utility Response: Not Used
	If supported by a utility, as specified in its Utility Maintained EDI Guide, used to notify the ESCO that the account has generation.
	REF~KY~NETMETER

Data Element Summary

	Ref. Des.	Data Element	Name		Attributes
Mand.	**REF01**	**128**	**Reference Identification Qualifier**	**M**	**ID 2/3**
		KY	Site Specific Procedures, Terms, and Conditions Special Meter Configuration		
Must Use	**REF02**	**127**	**Reference Identification**	**X**	**AN 1/30**
			The following codes are to be used:		
			NETMETER Account has generation		

New 814C Segment:

NY 814 Change (Account Maintenance)

Segment:	**REF** Reference Identification (Special Meter Configuration)	
Position:	030	
Loop:	LIN Optional (Must Use)	
Level:	Detail	
Usage:	Optional	
Max Use:	1	
Purpose:	To specify identifying information	
Syntax Notes:	1 At least one of REF02 or REF03 is required.	
	2 If either C04003 or C04004 is present, then the other is required.	
	3 If either C04005 or C04006 is present, then the other is required.	
Semantic Notes:	1 REF04 contains data relating to the value cited in REF02.	
Notes:	Utility Request: Optional	
	ESCO Response: Not Used	
	ESCO Request: Not Used	
	Utility Response: Not Used	
	If supported by a utility, as specified in its Utility Maintained EDI Guide, used to notify the ESCO that the account has generation.	
	REF~KY~NETMETER	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes	
Mand.	**REF01**	**128**	**Reference Identification Qualifier**	**M**	**ID 2/3**
			KY Site Specific Procedures, Terms, and Conditions Special Meter Configuration		
Must Use	**REF02**	**127**	**Reference Identification**	**X**	**AN 1/30**
			The following codes are to be used:		
			NETMETER Account has generation		

MODIFICATION to REF~TD Segment:

NY 814 Change (Account Maintenance)

Segment:	**REF** Reference Identification (Reason for Change - Account Level)	
Position:	030	
Loop:	LIN	Optional (Must Use)
Level:	Detail	
Usage:	Optional (Dependent)	
Max Use:	>1	
Purpose:	To specify identifying information	
Syntax Notes:	1	At least one of REF02 or REF03 is required.
	2	If either C04003 or C04004 is present, then the other is required.
	3	If either C04005 or C04006 is present, then the other is required.
Semantic Notes:	1	REF04 contains data relating to the value cited in REF02.
Notes:	Utility Request :	Conditional
	ESCO Response:	Optional

ESCO Request: Conditional
Utility Response: Optional

This segment is used to identify the data segment(s) sent at the account level that are being changed. See REF*TD Segment (Reason for Change – Meter Level) of this Implementation Guide for a description of the codes used to identify a change in the data segment(s) sent at the meter level.
REF~TD~N18R
REF~TD~REFKY~D

Data Element Summary

	Ref. Des.	Data Element	Name		Attributes
Mand.	REF01	128	Reference Identification Qualifier		M ID 2/3
			TD	Reason for Change	
Must Use	REF02	127	Reference Identification		X AN 1/30
			AMT7	Change ESCO Pricing Adjustment Credit	

Used to report a credit to the customer's account when the ESCO has charged a customer that receives service subject to a price guarantee more than what the customer would have paid the utility and the ESCO is required to provide a credit to the customer, i.e. a Guaranteed Savings Program (GSP) Credit. The Utility will include this one-time credit on the customer's next bill.

AMT9M Change Customers' Tax Rate 1

Utility Rate Ready Consolidated Billing Only.
Used to report a change in the customer's tax rate when the utility is calculating ESCO charges.
The 9M code may also be used to report a change in the residential tax rate applicable to a portion of the service (i.e. a REF*RP was present in the Enrollment transaction) when URR billing is in effect. The AMT9N code may be used to report a change in the portion of the account taxed at a commercial rate.

AMT9N Change Customers' Tax Rate 2

Utility Rate Ready Consolidated Billing Only.
This code may only be used to report a change in the customer's tax rate applicable to the portion of the service taxed at a commercial rate in instances when part of the service is taxed at a residential rate and the balance at a commercial rate (i.e. REF*RP was present in the Enrollment transaction). The AMT9M code may be used to report a change in the residential tax rate on that account.

NY 814 Change (Account Maintenance)

AMTB1	Change Benefit Amount	
	Used to report receipt of a Basic HEAP Payment under ESCO Combined Billing using Single Retailer transactions.	
AMTB5	Change ESCO Budget Plan Installment Amount	
	Supported only if indicated within a utility's Utility Maintained EDI Guide.	
AMTBD	Change ESCO Budget Plan Balance	
	Supported only if indicated within a utility's Utility Maintained EDI Guide.	
AMTBK	Change Disbursements for Protection and Preservation	
	Used to report receipt of an Emergency HEAP Payment under ESCO Combined Billing using Single Retailer transactions.	
AMTDP	Change Percentage of Service Tax Exempt	
AMTFW	Change ESCO Fixed Charge	
AMTKZ	Change ICAP	
	ELECTRIC Service Only.	
AMTRJ	Change ESCO Commodity Price	
AMTUJ	Change ESCO Generic Credit	
	Used to report a credit to the customer's account when the ESCO provides a generic credit to the customer. The Utility will include this one-time credit on the customer's next bill.	
DTM007	Change Effective Date	
DTM150	Change Service Period Start Date	
	Enrollment is pending. This code is used by the Utility to report a change in the Assigned Service Start Date.	
DTM151	Change Service Period End Date	
	A Drop is pending. This code is used by the Utility to report a change in the Assigned Service End Date.	
N18R	Change Contact Information or Service Address	
	Use this code when the Customer contact information, e.g. name, phone, fax or email, on the account is being changed and/or a change of service address is being reported.	
N1BT	Change Contact Information for Mailing or Mailing Address	
	Use this code when the Customer contact information, e.g. name, phone, fax or email, for mailing and/or the mailing address is being changed.	
REF11	Change ESCO Customer Account Number	
REF12	Change Utility Account Number	
REF5E	Change Consumer Identifier (APP Status)	
REF65	Change Meter Read Cycle	
REFBF	Change Bill Cycle	
REFBLT	Change Billing Type (Bill Presenter)	
REFGC	Change Gas Capacity Assignment/Obligation	
	GAS Service Only	
REFIJ	Change Industrial Classification Code	
REFIU	Barge Permit Number (Interval Usage Option)	
REFKY	Change Special Meter Configuration	
	Supported only if indicated within a utility's Utility Maintained EDI Guide.	
REFLF	Change ESCO Late Fee Policy	
	-Supported only if indicated within a utility's Utility Maintained EDI Guide.	
REFNR	Change Current Budget Billing Status	
REFPC	Change Party that Calculates the Bill (Bill Calculator)	
REFPGC	Change Partial Participation Portion	

NY 814 Change (Account Maintenance)

	REFRP	Change Portion Taxed Residential
	REFSG	Change Utility Discount Indicator
	REFSPL	Change ISO LBMP Zone
		ELECTRIC Service Only
	REFSU	Change Special Processing Code
		Use this code to report a change in the Customer's Life Support status (Single Retailer Model)
	REFTDT	Change Account Settlement Indicator
	REFTX	Change Utility Tax Exempt Status
	REFVI	Change Gas Pool ID
		GAS Service Only
	REFYP	Change NYPA Discount Indicator

Conditional	REF03	352	Description		X AN 1/80
			A	Indicates the identifier in REF02 is being Added
				• Special Meter Configuration (net meter add)
			D	Indicates the field identified in REF02 is being Deleted
				• Special Meter Configuration (net meter removal)