

Case No. 12-M-0476 et al.  
 EDI Business/Technical Working Groups  
 NYS Sales Tax Changes –  
 Elimination Of Delivery Sales Tax Exemption For Customers Taking ESCO Service  
 4/26/2019

NY810 Invoice – Single Retailer

**Segment:** **TXI** Tax Information  
**Position:** 040  
**Loop:** IT1 Optional (Must Use)  
**Level:** Detail  
**Usage:** Optional (Dependent)  
**Max Use:** 10  
**Purpose:** To specify tax information  
**Syntax Notes:**  
 1 At least one of TXI02 TXI03 or TXI06 is required.  
 2 If either TXI04 or TXI05 is present, then the other is required.  
 3 If TXI08 is present, then TXI03 is required.  
**Semantic Notes:**  
 1 TXI02 is the monetary amount of the tax.  
 2 TXI03 is the tax percent expressed as a decimal.  
 3 TXI07 is a code indicating the relationship of the price or amount to the associated segment.  
**Comments:**

**Notes:** Required when taxes have been applied at the level defined in IT109.

TXI~LS~12.00~.06~~~~A~200

Data Element Summary

Ref. Des.	Data Element	Name	Attributes
Mand.	TXI01	963 Tax Type Code	M ID 2/2
		GR Gross Receipts Tax	
		LS State and Local Sales Tax	
		PG State or Provincial Tax on Goods	
		Gas Import Tax	
		SC School Tax	
Must Use	TXI02	782 Monetary Amount	X R 1/18
		Calculated Tax Amount.	
		If negative, this amount must be preceded by a negative sign. If a decimal point is needed, the decimal point is not implied and must be sent in the transaction.	
Optional	TXI03	954 Percent	X R 1/10
		Percent or Rate presented as a decimal, e.g., 6% will be expressed as .06	
		If negative, this amount must be preceded by a negative sign. If a decimal point is needed, the decimal point is not implied and must be sent in the transaction.	
Must Use	TXI07	662 Relationship Code	O ID 1/1
		A Add	
		The amount in the TXI02 is included when summing the invoice total in TDS01. "A" may also be used when correcting previously reported amounts where a credit amount appears in TXI02.	
		O Information Only	
		The amount in the TXI02 is ignored when summing the invoice total in TDS01.	
Optional	TXI08	828 Dollar Basis For Percent	O R 1/9
		Dollar amount or volume that the percentage in TXI03 is being applied against to determine the total tax in TXI02.	
		The amount sent in TXI08 multiplied by the percent in TXI03 should equal the calculated tax amount sent in TXI02. If negative, this amount must be preceded by a negative sign. If a decimal point is needed, the decimal point is not implied and must be sent in the transaction.	