

Case No. 12-M-0476 et. al.  
 EDI Business/Technical Working Groups  
 814C AMT Monetary Amount (ICAP) Segment – DTM Issue  
 11/6/2015

**FROM JULY 24, 2015 FILED 814CG:**

**Segment:** **AMT** Monetary Amount (ICAP)  
**Position:** 060  
**Loop:** LIN Optional (Must Use)  
**Level:** Detail  
**Usage:** Optional (Dependent)  
**Max Use:** >1  
**Purpose:** To indicate the total monetary amount  
**Syntax Notes:**  
**Semantic Notes:**  
**Comments:**  
**Notes:**

Utility Request: Conditional  
 ESCO Response: Not Used

ESCO Request: Not Used  
 Utility Response: Not Applicable

Sent for Electric accounts, if available, to report a change in the customer's peak load contribution for Electric Service. The ICAP tag effective dates should be provided with this segment.

AMT03 is a general indicator; i.e. it is not tied to any specific program

AMT~KZ~.015  
DTM~AB2~~~~RD8~20140501-20150430

AMT~KZ~0.15~C  
DTM~AB2~~~~RD8~20140501-20150430

**Data Element Summary**

	<u>Ref.</u> <u>Des.</u>	<u>Data</u> <u>Element</u>	<u>Name</u>	<u>Attributes</u>
<b>Mand.</b>	<b>AMT01</b>	<b>522</b>	<b>Amount Qualifier Code</b>	<b>M ID 1/3</b>
			KZ	Corrective Action Requests - Written ICAP Tag
<b>Mand.</b>	<b>AMT02</b>	<b>782</b>	<b>Monetary Amount</b>	<b>M R 1/18</b>
				For percentage values, the whole number "1" represents 100 percent; decimal numbers less than "1" represent percentages from 1 percent to 99.99 percent.
	<b>AMT03</b>	<b>478</b>	<b>Credit/Debit Flag Code</b>	<b>ID 1/1</b>
			C	Credit Yes, there is a Special Program Adjustment Indicator related to the ICAP Tag. For example, a NYPA adjustment has been applied.
			D	Debit No, there is no Special Program Adjustment Indicator related to the ICAP Tag.

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**Segment:** **DTM** Date/Time Reference (ICAP Effective Dates)  
**Position:** 040  
**Loop:** LIN Optional  
**Level:** Detail  
**Usage:** Optional  
**Max Use:** >1  
**Purpose:** To specify pertinent dates and times  
**Syntax Notes:**

- 1 At least one of DTM02 DTM03 or DTM05 is required.
- 2 If DTM04 is present, then DTM03 is required.
- 3 If either DTM05 or DTM06 is present, then the other is required.

**Semantic Notes:**  
**Comments:**  
**Notes:**

Utility Request: Conditional  
 Utility Response: Not Used

ESCO Request: Not Used  
 ESCO Response: Not Used

The ICAP tag effective dates should be sent with ICAP Tag changes.

DTM~AB2~~~~RD8~20140601-20150531

**Data Element Summary**

	<u>Ref.</u> <u>Des.</u>	<u>Data</u> <u>Element</u>	<u>Name</u>	<u>Attributes</u>
<b>Mand.</b>	<b>DTM01</b>	<b>374</b>	<b>Date/Time Qualifier</b>	<b>M ID 3/3</b>
			AB2 Time Period	
			ICAP Tag Effective Dates	
<b>Must Use</b>	<b>DTM05</b>	<b>1250</b>	<b>Date Time Period Format Qualifier</b>	<b>X ID 2/3</b>
			RD8 Range of Dates Expressed in Format CCYYMMDD-CCYYMMDD	
<b>Must Use</b>	<b>DTM06</b>	<b>1251</b>	<b>Date Time Period</b>	<b>X AN 1/35</b>
			Period expressed in the format CCYYMMDD-CCYYMMDD	

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### Scenario 10: ICAP Tag Change Example

ST*814*0001!	Transaction Set header; transaction defined is an <b>814</b> ; control number assigned by originator
BGN*13*010276641*20150908!	Transaction is a <b>Request</b> ; Unique id number for this transaction; transaction creation date;
N1*SJ*ESCO NAME*1*888888888!	ESCO Name and DUNS number
N1*8S*UTILITY NAME*1*006977763!	Utility Name & DUNS number
LIN*010276642*SH*EL*SH*CE!	Unique transaction reference number for the request, response pertains to electric service
ASI*7*001!	Change Request
REF*11*A12345009Z!	ESCO Account Number for the Customer
REF*12*5219350004!	Utility Account Number for the Customer
REF*TD*AMTKZ!	Change Reason – ICAP Tag Change
DTM*007*20150908!	Effective Change Date
DTM*AB2****RD8*20150501-20160430!	Range of Effective Dates for ICAP Tag
AMT*KZ*2.1555486*D!	ICAP Tag with no Special Program Adjustment Indicator
SE*13*0001!	Transaction Set trailer; segment count; control number

Questions for discussion:

1. As a general example, is the above appropriate?
2. Is DMT~007 necessary?