Prepared for 6/3/2016 Meeting

EDI Standards Changes:	Filed	Order Issued	Ordered Testing Completion	Ordered Implemen-tation Date	Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
867HU, 814HU Response, 814 Enrollment Response, 814 Change												
Test Plan Available					Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Currently Testing with EDI Providers or ESCOs					Yes	Started	Yes	Yes	Yes	Yes	Yes	Yes
Planned Production Date					Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented
Are Utility Specific Implementation Guide documents Available?					Yes	Yes	Yes	Yes	Work in Progress	Yes	Yes	Yes
What is the link to the Utility Specific EDI Documents:	10/23/2014	3/2/2015	9/2/2015	11/2/2015	http://inet.cenhud.com/ic_esco/general_information/ediinfo.htm	http://www.coned.com/escos/edi/index.asp	https://www1.nationalgridus.com/EnergyServiceCompanies	https://www1.nationalgridus.com/EnergyServiceCompanies	http://nationalfuelgas.com/marketers/EDI/aboutnfgdedi.asp	http://www.nyseg.com/SuppliersAndPartners/edi/ediimplementationguides.html	http://www.oru.com/aboutoru/escomarketersupport/edi.html	http://www.nyseg.com/SuppliersAndPartners/edi/ediimplementationguides.html
Utility Plans to do Expedited Testing					Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Test Plans provided to ESCO by Email at time of testing?					Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Test Plans provided to ESCO by Web posting in advance?					No	Yes	Yes	Yes	No	No	No	No
APP Items - Round 1 & Other Changes:												
810UBR/810URR: the addition of the CRE030 SAC04 Charge Type			4/1/2016	TBD***	2016***	2016 ***	2016 ***	2016 ***	1/2/2017 **	2016 ***	2016 ***	2016 ***
814C: the AMT7 segment and also the new code for REFTD and rejection code of 008 in REF7					2016***	2016 ***	Planned	Planned	1/2/2017 **	2016 ***	2016 ***	2016 ***
814D: Support of ESCO Contest Period Reinstatement Requests via EDI	4/7/2015	9/21/2015	Optional - testing date determined by Utility	Optional - implement. date determined by Utility	No - will continue manual process of requests	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned
Drop Code Changes (incl. CHA)					Implemented	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned
CHU Code					Implemented	2016	Planned	Planned	Planned - 2017	Planned	Implemented	Planned
814E: Support Service Portability via EDI					No	Implemented	No	No	N/A ****	N/A ****	No	N/A ****
APP Items - Round 2 & Other Changes:	7/24/2015	12/7/2015										
503: Pricing History Transaction			TBD***	TBD***	2016***	2016 ***	2016 ***	2016 ***	1/2/2017 ***	TBD	2016 ***	TBD
820: the addition of the new RMR07 code of GR					2016***	2016 ***	2016 ***	2016 ***	1/2/2017 ***	2016 ***	2016 ***	2016 ***
814C: Addition of rejection reason codes MOV & ECB in REF*7G			Optional - testing date determined by Utility	Optional - implement. date determined by Utility	2016***	2016 ***	2016 ***	2016 ***	1/2/2017 ***	2016 ***	2016 ***	2016 ***
814C/814E: Support exchange of Customer email addresses and facsimile numbers with ESCOs via EDI					No	Planned *****	No	No	TBD	No	No	No
814E: Support PER Administrative Communications Contact (Customer Phone Number) Segment to N1*BT loop via EDI					No	2016	No	No	TBD	No	No	No
Phase I Testing, APP Items - Round 3 & Other Changes:	1/29/2016	#N/A										
867MU: REF Ref. Id. (Bill Option) segment			Optional	Optional	No	TBD	Yes	Yes	TBD	No	TBD	No
814E: Ref. Des. AMT03 in AMT Monetary Amount (Future ICAP) Segment			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
AMT Monetary Amount (Future ICAP) Segment			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
- Special Program Adjustment Indicator			Optional	Optional	No	No	TBD	TBD	#N/A	Implemented	No	Implemented
867HU: REF*SPL (ISO Location Based Marginal Pricing Zone)			Optional	Optional	No	No	TBD	No	#N/A	Planned	TBD	Planned
867HU: REF*IV (Gas Pool ID)			Optional	Optional	No	No	No	No	No	Planned	No	Planned
Date/Time of 10 Business Day Gas Switch Processing implementation *			#N/A	3/1/2016	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented

Responses to the above questions can be answered: Yes, No, Implemented, N/A or with a planned or actual implementation date.

Notes:	
*	All gas customer 814E's received after the stated date/time will be processed under the 10 business day rule.
**	Due to the stablization period following implementation of new billing system, NFG has a waiver of deadlines until 1/2/2017.
***	Pending Commission Order on Assistance Program Participant/Low Income Collaborative Report/Resetting Order setting implementation date
****	Alternative Implemenation (non-EDI, e.g. email, or alternative use of EDI Standards)
*****	Partial Implementation - utility will only implement selected items/codes.