Case No. 12-M-0476 et al.
EDI Business/Technical Working Groups
Workpaper – Prohibition Data Exchange Support
20171208 Meeting

	Central Hudson	Con Edison	National Grid - Upstate (NIMO)	National Grid - Downstate (Keyspan & Long Island)	National Fuel	NYSEG	O&R	RG&E
	Utility Data Exchange for Moratorium - Files, dates, etc...							
Initial List: Will you be providing the data via EDI or Non-EDI?	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI
Initial List: Projected Availability Date	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017
Initial List: Actual Availability Date	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017	7/26/2017
Initial Post-TRO List: Proj./Actual Availability Date	11/29/2017	11/29/2017	11/20/2017	11/20/2017	11/26/2017	11/22/2017	11/29/2017	11/22/2017
Post-TRO Blocks: Proj./Actual Implementation Date	11/28/2017	11/29/2017	11/20/2017	11/20/2017	11/21/2017	11/28/2017	11/29/2017	11/28/2017
Post-TRO Mass Mailing to Ineligible Customers (Yes/No)	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; letters sent on 11/22/2017	No except for letters to incremental Ineligible customers; no later than 12/1/2017	No except for letters to incremental Ineligible customers; letters sent on 11/22/2017
Initial List: Will you be provide the non-EDI file structure to ESCOs (Yes/No)?	Yes Will provide (at least): -Account number -Customer name -Commodity	Yes - note separate web sites below for electric and gas: -Account number -Ineligible Field (will be added to the existing RAIS and TCIS Daily Account Listings)	Yes Will provide (at least): -Account number -Customer name	Yes Will provide (at least): -Account number -Customer name	Yes Will provide (at least): -Account number -Customer name - Commodity (always 'G')	Yes Will provide (at least): -Account number -Customer name -POD ID (which indicates commodity)	Yes Will provide: -Account number -Customer address -Commodity	Yes Will provide (at least): -Account number -Customer name -POD ID (which indicates commodity)
Initial List: If yes, how (email, website/ web portal, other)?	Secure Web Portal	Sync List available from secure web site.	Encrypted spreadsheet- Egress	Encrypted spreadsheet-Egress	Secure Website	Secure Website	Sync List available from secure web site.	Secure Website
Initial List: If website/web portal, what URL?	https://inet.cenhud.com/CustomerServicePortal/RetailSupplier/SupplierLogin.aspx	Electric (RAIS) www.coned.com/retailaccess Gas (TCIS) www.coned.com/tcis	#N/A	#N/A	http://nationalfuelgas.com/marketers/dataaccess/contents.aspx	https://ebiz1.nyseg.com/escoweb/escoLogin.aspx	https://apps.coned.com/oruretailaccess/default.asp	https://ebiz1.rge.com/escoweb/escoLogin.aspx
Initial List: If website/ web portal, will an email be issued notifying ESCOs that the list is available?	Yes	ESCO Newsletter will be sent to Gas and Electric ESCOs	#N/A	#N/A	Yes	Yes	#N/A	Yes. Will provide Contract Account number , the POD id, the customer name.
Subsequent Lists: How will the ESCO know that the customer has became an APP customer (EDI/Non-EDI)?	The file will be updated weekly with all customers at that point in time that are ineligible to be served by ESCO's.	Updates available on a daily basis via secured website.	Updates to Encrypted spreadsheet provided monthly	Updates to Encrypted spreadsheet provided monthly	The file will be updated each week adding or removing ineligible customers as appropriate. Switch to EDI would be considered later.	NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO.	Web portal: An indicator will be added to ESCO list of customers. "Y" means customer is eligible for ESCO service and "N" means ineligible. Switch to EDI would be considered later.	NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO.
Subsequent Lists: If EDI will be supported, projected implementation date?	No	#N/A	#N/A	#N/A	No	#N/A	TBD	#N/A
Subsequent Lists: If Non-EDI, how often will lists be provided?	Weekly; will resume when TRO is resolved.	Daily; will resume when TRO is resolved.	Monthy - 1st of the Month Will start after TRO is resolved.	Monthy - 1st of the Month Will start after TRO is resolved.	Weekly; started 7/30/2017	Monthly; starting T.B.D. when TRO is resolved.	Weekly; will resume when TRO is resolved.	Monthly; starting T.B.D. when TRO is resolved.
Subsequent Lists: If the ESCO is still serving an APP customer, how will the ESCO learn if/when the customer is no longer an APP customer (EDI/Non-EDI)?	The customer will come off the ineligible list that is posted weekly.	Non-EDI (a new field will be added to the existing sync listing which will indicate if a customer is no longer eligible to be served by the ESCO).	Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop).	Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop).	ESCO expected to check website each week (The customer will no longer be on the list of customers to drop).	We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list.	Web portal - the sync list will be updated (The customer will no longer be on the list of customers to drop).	We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list.
General: Will the utility block both historical usage requests and enrollment requests for all APP customers?	Yes	Yes - Comprehensive Block	Yes - Comprehensive Block on the 814E and 867HU request.	Yes - Comprehensive Block on the 814E and 867HU request.	Yes	No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment.	Yes - Comprehensive Block	No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment.
General: Will the non-EDI file contain identify ALL customers wth blocks or just the blocks for INELIGIBLE customers?	Ineligible customers only	All Customers included on the sync list but only ineligible customers are flagged.	Ineligible customers only	Ineligible customers only	Ineligible customers only	Ineligible customers only	All Customers included on the sync list but only ineligible customers are flagged.	Ineligible customers only
Enrollment Reject Code re: ineligible customers	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB	REF~7G~CAB