

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – May 18, 2018

Administration

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 5/4/2018 meeting were adopted as final with modification to the attendance list.
- DPS Staff Remarks: None.

Regulatory Update

No regulatory action directly impacting EDI since the last working group meeting has occurred.

Updates to EDI Implementation Plan(s)

- a. Current EDI Standards Matrix

The BWG Chair reviewed changes to the workpaper noting that some consolidating changes, particularly where all utilities had completed implementation, had been made. On the second page which focuses on the 4/30/2018 Report, updates for each of the utilities (except O&R) were provided either within the workpaper or during the discussion. Of note, the matrix now notes that bill ready utilities do not need to implement the new 814C AMT*UJ segment because the 810UBR transaction already accommodates such credits.

Energy Smart Community (ESC) Project – EDI Changes

Following up on a question from the last meeting, Pete Foster (NYSEG/RGE) noted that ESCOs who were interested in whether or not their customers were participating in the ESC Pilot would be informed via non-EDI means. In response to a question from the TWG Chair, Foster explained that NYSEG does not plan to use the 867 HIU/MIU datasets used by ConEd and O&R because this information is made available through Green Button Connect.

The EDI Working Group concluded that no EDI Standards development was necessary to support the ESC Pilot.

Gray Box Note Conventions

The BWG Chair reviewed a workpaper from the last meeting and asked for more volunteers to help clean up the notes so that they are presented in a consistent format.

Other Business

Sergio Smilley (National Grid) asked questions concerning Phase I testing of a new (to New York) EDI Service Provider. The BWG Chair reviewed the procedures and responsibilities.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting is scheduled for Friday 6/1/2018 at 10 AM.

Attendees

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| Henry Hui – Big Data Energy | Debra Croce – EC Infosystems |
| Julie Goodchild – Direct Energy | Kris Redanauer – Direct Energy |
| Gary Lawrence – Energy Services Group | Thomas Dougherty – Marketwise |
| Eric Heaton – Con Edison | Veronica Munoz – Accenture |
| Jodi Larison – UGI Energy Services | Samantha Curry – Starion Energy |
| Sergio Smilley – National Grid | Kim Wall – Hansen Technologies |
| Amy Delooza – Agway Energy | Mike Day – IGS |
| Barbara White – Ambit Energy | Mike Novak – National Fuel Gas Dist. |
| Craig Weiss – National Grid | Diane Neira – NYSEG/RGE |
| Pete Foster – NYSEG/RGE | Rebecca Sweeney – DPS Staff |
| Barbara Goubeaud – EC Infosystems | Travis Bickford – Fluent Energy |
| Jeff Begley – NOCO | Emilie Cimoli – Clean Choice Energy |
| Nicole Baier – National Fuel Gas Dist. | Juliana Griffiths – National Grid |