

Case No. 12-M-0476 et. al.
EDI Business/Technical Working Groups
814E IG - ICAP Implementation Discussion Workpaper 6/26/2015

Note from Charlie Trick (NYSEG/RG&E):

Sorry for this late question but we were looking at how our system was going to handle the new transactions and notice something we thought might be tweaked a bit.

In the next four pages from the 814E IG we were thinking that the gray boxes on all four might be better off reading as we propose in the yellow highlighted section.

Especially look at the ICAP and Future ICAP segments in the current version- it says Utility Response: Not Applicable and also Utility Request: Conditional – those don't make sense for the 814E.

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NY 814 Enrollment Request & Response

Segment: **DTM** Date/Time Reference (ICAP Effective Dates)
Position: 040
Loop: LIN Optional
Level: Detail
Usage: Optional
Max Use: >1
Purpose: To specify pertinent dates and times
Syntax Notes:
 1 At least one of DTM02 DTM03 or DTM05 is required.
 2 If DTM04 is present, then DTM03 is required.
 3 If either DTM05 or DTM06 is present, then the other is required.
Semantic Notes:
Comments:
Notes: Accept Response: Required
 Reject Response: Not Used
 DTM~AB2~~~~RD8~20140601-20150531

Data Element Summary				
	Ref.	Data		
	Des.	Element	Name	Attributes
Mand.	DTM01	374	Date/Time Qualifier	M ID 3/3
			AB2	Time Period
				ICAP Tag Effective Dates
Must Use	DTM05	1250	Date Time Period Format Qualifier	X ID 2/3
			RD8	Range of Dates Expressed in Format CCYYMMDD-CCYYMMDD
Must Use	DTM06	1251	Date Time Period	X AN 1/35
				Period expressed in the format CCYYMMDD-CCYYMMDD

Utility Accept Response: Conditional
 Utility Reject Response: Not Used
 ESCO Request: Not Used

Data is sent if available (for Electric accounts only).

DTM~AB2~~~~RD8~20140601-20150531

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NY 814 Enrollment Request & Response

Segment: **DTM** Date/Time Reference (Future ICAP Effective Dates)
Position: 040
Loop: LIN Optional
Level: Detail
Usage: Optional
Max Use: >1
Purpose: To specify pertinent dates and times
Syntax Notes:

- 1 At least one of DTM02 DTM03 or DTM05 is required.
- 2 If DTM04 is present, then DTM03 is required.
- 3 If either DTM05 or DTM06 is present, then the other is required.

Semantic Notes:
Comments:
Notes:
Accept Response: Required
Reject Response: Not Used
DTM~AB4~~~~RD8~20140601-20150531

Data Element Summary					
	Ref.	Data			
	Des.	Element	Name		Attributes
Mand.	DTM01	374	Date/Time Qualifier		M ID 3/3
			AB4	Sales Period	
				Future ICAP Tag Effective Dates	
Must Use	DTM05	1250	Date Time Period Format Qualifier		X ID 2/3
			RD8	Range of Dates Expressed in Format CCYYMMDD-CCYYMMDD	
Must Use	DTM06	1251	Date Time Period		X AN 1/35
				Period expressed in the format CCYYMMDD-CCYYMMDD	

Utility Accept Response: Conditional

Utility Reject Response: Not Used

ESCO Request: Not Used

Data is sent if available (for Electric accounts only).

DTM~AB4~~~~RD8~20140601-20150531

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NY 814 Enrollment Request & Response

Segment: **AMT** Monetary Amount (ICAP)
Position: 060
Loop: LIN Optional (Must Use)
Level: Detail
Usage: Optional (Dependent)
Max Use: 1
Purpose: To indicate the total monetary amount
Syntax Notes:
Semantic Notes:
Comments:

Notes: Utility Request: Conditional
ESCO Response: Not Used

ESCO Request: Not Used
Utility Response: Not Applicable

Sent for Electric accounts, if available, to report the customer's peak load contribution for Electric Service.

AMT03 is a general indicator; i.e. it is not tied to any specific program

AMT~KZ~.015
AMT~KZ~0.15~C

Data Element Summary

	<u>Ref.</u> <u>Des.</u>	<u>Data</u> <u>Element</u>	<u>Name</u>	<u>Attributes</u>
Mand.	AMT01	522	Amount Qualifier Code	M ID 1/3
			KZ Corrective Action Requests - Written ICAP Tag	
Mand.	AMT02	782	Monetary Amount	M R 1/18
			ICAP Tag	
	AMT03	478	Credit/Debit Flag Code	O ID 1/1
			C Credit Yes, there is a Special Program Adjustment Indicator related to the ICAP Tag. For example, a NYPA adjustment has been applied.	
			D Debit No, there is no Special Program Adjustment Indicator related to the ICAP Tag.	

Utility Accept Response: Conditional
Utility Reject Response: Not Used
ESCO Request: Not Used

Sent for Electric accounts only, if available, to report the customer's peak load contribution for Electric Service.

AMT03 is a general indicator; i.e. it is not tied to any specific program

AMT~KZ~.015
AMT~KZ~0.15~C

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NY 814 Enrollment Request & Response

Segment: **AMT** Monetary Amount (Future ICAP)
Position: 060
Loop: LIN Optional (Must Use)
Level: Detail
Usage: Optional (Dependent)
Max Use: 1
Purpose: To indicate the total monetary amount
Syntax Notes:
Semantic Notes:
Comments:

Notes: Utility Request: Conditional
 ESCO Response: Not Used

ESCO Request: Not Used
 Utility Response: Not Applicable

Sent for Electric accounts, if available, to report the customer's future peak load contribution for Electric Service.

AMT~8B~.015

Data Element Summary

	<u>Ref.</u> <u>Des.</u>	<u>Data</u> <u>Element</u>	<u>Name</u>	<u>Attributes</u>
Mand.	AMT01	522	Amount Qualifier Code	M ID 1/3
			8B Provisions for Future Purchase Future ICAP Tag	
Mand.	AMT02	782	Monetary Amount	M R 1/18
			ICAP Tag	

Utility Accept Response: Conditional

Utility Reject Response: Not Used

ESCO Request: Not Used

Sent for Electric accounts only, if available, to report the customer's future peak load contribution for Electric Service.

AMT~8B~.015