Case No. 12-M-0476 et. al.
EDI Business/Technical Working Groups
Proposed Addition of Customer Supply Location Data to 867HU
8/21/2015

-----Original Message-----
From: Trick, Charlie [mailto:chtrick@nyseg.com]
Sent: Friday, August 07, 2015 1:50 PM
To: Mike Novak

The 867HU does not give the NYISO zone or the gas pooling area. This is
important for an ESCO when they are pricing before the enrollment.
Right now it is only given on the 814 E response but that is too late for
ESCO pricing.

Can we work this in there? If not in the current change then maybe with the
next one?

It may be a pain but over the course of the next few years the time saved on
answering this will add up and will be worth the effort.
At least it will be for NYSEG and RG&E as we cross so many different zones
and pools.

The ESCO will appreciate not having to dig it out by another means.

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Segment:	**PTD** Product Transfer and Resale Detail (Additional Information)
Position:	010
Loop:	PTD Optional (Must Use)
Level:	Detail
Usage:	Mandatory
Max Use:	1
Purpose:	To indicate the start of detail information relating to the transfer/resale of a product and provide identifying data
Syntax Notes:	1 If either PTD02 or PTD03 is present, then the other is required.
	2 If either PTD04 or PTD05 is present, then the other is required.
Semantic Notes:	
Comments:	
Notes:	Required

Data in the PTD*FG loop will be sent, even in cases where there is no historic usage, however; no data will be sent if there is a customer block in place (A Comprehensive Block or in the case of utilities that employ dual blocks, if a Historic Usage Block is in place). The data provided is based upon what is available on the date the 867HU is provided.

PTD~FG~~~OZ~GAS

Data Element Summary

Mand.	Ref. Des.	Data Element	Name	Attributes	
Mand.	**PTD01**	**521**	**Product Transfer Type Code**	**M**	**ID 2/2**
			FG		
			Additional Information		
Must Use	**PTD04**	**128**	**Reference Identification Qualifier**	**X**	**ID 2/3**
			OZ Product Number		
Must Use	**PTD05**	**127**	**Reference Identification**	**X**	**AN 1/30**
			EL		
			GAS		
Optional	**PTD06**	**???**	**Reference Identification**	**X**	**AN 1/30**

A code assigned by the ISO that represents a location based marginal pricing zone. Valid Values for REF02:

A	WEST
B	GENESE
C	CENTRL
D	NORTH
E	MHK VL
F	CAPITL
G	HUD VL
H	MILL WD
I	DUNWOD
J	N.Y.C.
K	LONGIL
M	HQ
O	OH
P	PJM

Optional	**PTD07**	**???**	**Reference Identification**	**X**	**AN 1/30**

Utility gas pooling area

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From the 814C:

Segment:	**REF** Reference Identification (ISO Location Based Marginal Pricing Zones)	
Position:	030	
Loop:	LIN Optional (Must Use)	
Level:	Detail	
Usage:	Optional (Dependent)	
Max Use:	1	
Purpose:	To specify identifying information	
Syntax Notes:	1 At least one of REF02 or REF03 is required.	
	2 If either C04003 or C04004 is present, then the other is required.	
	3 If either C04005 or C04006 is present, then the other is required.	
Semantic Notes:	1 REF04 contains data relating to the value cited in REF02.	

Notes:
Utility Request: Conditional
ESCO Response: Not Used

ESCO Request: Not Used
Utility Response: Not Applicable

ELECTRIC ONLY.   This segment is sent to report a change in the LBMP zone for a customer.

REF~SPL~A

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Mand.	**REF01**	**128**	**Reference Identification Qualifier**	**M ID 2/3**
			SPL Standard Point Location Code (SPLC)	
			REF02 contains the ISO Assigned code for New York Location Based Pricing Zones when service type is EL. This is the pricing zone for the account being enrolled.	
Must Use	**REF02**	**127**	**Reference Identification**	**X AN 1/30**

A code assigned by the ISO that represents a location based marginal pricing zone. Valid Values for REF02:

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G	HUD VL
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