

**Case No. 12-M-0476 et. al.**  
**EDI Business & Technical Working Groups**  
**Meeting Agenda**  
**June 27, 2014 – 10:00 AM to 2:00 PM**

Conference Call Information:  
Phone Number: 866-394-2346  
Code: 1536283772

- 1) Welcome
  - a. Attendance
  - b. Review/Modify Agenda
- 2) DPS Staff Remarks
- 3) Review of Draft Minutes from 6/13/2014 and 6/20/2014 Meetings
- 4) Commission Filing – Recap
- 5) NYSERDA Historical Usage Request
- 6) Potential Transactional Conflicts resulting from new items
  - a. Interaction of Customer Blocks and various indicators
- 7) Business Discussion
  - a. Low Income Program/HEAP Customer Indicator
  - b. Utility Full Service Billing Amount History
  - c. ESCO Bill Credit Transaction
  - d. Utility Maintained Implementation Guides/Documents
- 8) Technical Discussion
  - a. Technical work reflecting BWG outcomes.
    - i. TS867 Workpaper – Updated Draft
    - ii. 503 Transaction Development (Billing Amount History)
    - iii. 810 Transaction Development (ESCO Bill Credit)
- 9) Establish Date/Time for Next Meeting  
7/11/2014 @ 10 AM – Business Working Group and/or Technical Working Group
- 10) Adjourn