

Case No. 12-M-0476 et al.
 EDI Business/Technical Working Groups
 Workpaper – Moratorium Data Exchange Support
 201600826 Meeting

	Central Hudson	Con Edison	National Grid - Upstate (NIMO)	National Grid - Downstate (Keyspan & Long Island)	National Fuel	NYSEG	O&R	RG&E
	Utility Data Exchange for Moratorium - Files, dates, etc...							
Initial List: Will you be providing the data via EDI or Non-EDI?	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI	Non-EDI
Initial List: Projected Availability Date	9/12/2016	9/14/2016	9/1/2016	9/1/2016	9/13/2016	9/13/2016	9/13/2016	9/13/2016
Initial List: Actual Availability Date						TBD		TBD
Initial List: Will you be provide the non-EDI file structure to ESCOs (Yes/No)? *	Yes Will provide: -Account number -Customer name	Yes			Yes Will provide: -Account number -Customer name	Yes. Will provide Contract Account number , the POD id, the customer name.	Yes Will provide: -Account number -Customer name, -Customer mailing address	Yes. Will provide Contract Account number , the POD id, the customer name.
Initial List: If yes, how (email, website/ web portal, other)?	Web Portal	Encrypted email	Encrypted spreadsheet	Encrypted spreadsheet	Secured Website	Website	Encrypted Email	Website
Initial List: If website/web portal, what URL?	https://inet.cenhud.com/CustomerServicePortal/RetailSupplier/SupplierLogin.aspx	#N/A	#N/A	#N/A	http://nationalfuelgas.com/marketers/dataaccess/content.aspx	https://ebiz1.nyseg.com/escoweb/escoLogin.aspx	#N/A	https://ebiz1.rge.com/escoweb/escoLogin.aspx
Subsequent Lists: How will the ESCO know that the customer has become an APP customer (EDI/Non-EDI)?	The file will be updated weekly with all customers at that point in time that are ineligible to be served by ESCO's.	Updates available on a daily basis via secured website.	Updates to Encrypted spreadsheet	Updates to Encrypted spreadsheet	Initially Secured Website (new APP customers will be added to the file), likely long-term switch to EDI	NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO.	Web portal: An indicator will be added to ESCO list of customers. Switch to EDI would be considered later	NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO.
Subsequent Lists: If EDI will be supported, projected implementation date?	TBD	#N/A	#N/A	#N/A	TBD	N/A	TBD	N/A
Subsequent Lists: If Non-EDI, how often will lists be provided?	Weekly	Daily	9/13/2016 & 10/1/2016; Monthly Thereafter	9/13/2016 & 10/1/2016; Monthly Thereafter	Weekly	monthly	Weekly web portal update	monthly
Subsequent Lists: If the ESCO is still serving an APP customer, how will the ESCO learn if/when the customer is no longer an APP customer (EDI/Non-EDI)?	The customer will come off the ineligible list that is posted weekly.	Non-EDI (a new field will be added to an existing listing which will indicate if a customer is no longer eligible to be served by the ESCO).	Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop).	Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop).	ESCO expected to check website each week (The customer will no longer be on the list of customers to drop).	We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list.	Web portal (The customer will no longer be on the list of customers to drop).	We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list.
General: Will the utility block both historical usage requests and enrollment requests for all APP customers?	Yes	Yes - Comprehensive Block			Yes	No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment.	Yes - Comprehensive Block	No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment.

* Please provide the list of non-EDI data fields to the EDI Working Group