

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – May 12, 2017

Administration

- Review/Modify Agenda: The Draft Agenda was adopted without modification.
- DPS Staff Remarks: None.
- The Draft Minutes for the 5/5/2017 meeting were adopted as final with modifications to the attendance list.

Regulatory Update

There were no regulatory actions since the last meeting that impact EDI development. The BWG Chair reviewed timing language from Commission Notice that extended the Prohibition Order implementation date to May 26, 2017.

Updates to EDI Implementation Plan(s)

- a. Current EDI Standards Matrix

The BWG Chair presented the matrix - there were no additional changes.

- b. Prohibition Order Matrix

The BWG Chair presented the matrix - there were no additional changes.

Next EDI Report Filing

- a. 867HIU/MIU Related Updates

The BWG Chair reviewed the corrections to address errata and noted that the draft guides posted on the EDI Report Preparation – 8/31/2017 web page reflected all the corrections. An additional posting to log the errata corrections will be prepared and posted on this web page in the Other row. The same workpaper will also be posed in the Other row of the Filed EDI Report - March 31, 2017 web page.

- b. Other Updates

A bookmarking error in the 814E IG Table of Contents was found and has been corrected for the 8/31/2017 EDI Report.

- c. 867MIU/HIU IG Examples

The was discussion between the TWG Chair and Eric Heaton (Con Edison) regarding how the interval ending at midnight should be reflected in the examples. The TWG Chair explained that a ‘day’ starts at time 0000 (in the DTM150 segment) and ends at time 0000 (in the DTM151 segment – start of next day). In military time, the day ends at 2400 but X12 cannot handle 2400. An industry convention is to convert the ending 0000 to 2359 so that all intervals occur on the same calendar day (or at least for the

last interval in the period) for processing purposes or in other words, there are no overlapping days. The date in first interval of the first day in the period needs to be set in a consistent manner so as not to create any confusion over the total number of intervals to be included in the period covered by the transaction. ConEd's examples contain some inconsistencies that need to be addressed. Additional work will be done offline and updated examples will be prepared.

814D Customer Move Drop Transactions

The BWG Chair gave a high-level overview of a proposal made by Dan Stier (Direct Energy) at the last meeting to process switches on the scheduled move dates even if that means switching customers to utility supply service. The BWG Chair had suggested that would require a UBP change (and accompanying regulatory action) but believes a variation on Mr. Stier's approach that would not require a change in the UBPs might be feasible. A workpaper will be developed for a future meeting.

Other Business

- The BWG Chair noted a workpaper addressing gray box errata in the BEF*BF segments of the 867HI and 867HIU IGs. The August 31 EDI Report will contain corrected notes.
- Mr. Heaton asked if a single topic EDI meeting would be scheduled for 5/19. The BWG Chair replied that scheduling a meeting is an option if Con Ed believes it is needed but otherwise, the updates will be reviewed at the next regularly scheduled meeting.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting on Friday 5/26/2017 at 10 AM.

Attendees

Elois Anderson – National Grid	Adam Powers – Clean Choice Energy
Rachel Frye – Direct Energy	Eric Heaton – Con Ed
Debbie Rabago – Ambit Energy	Charlie Trick - NYSEG
Craig Weiss – National Grid	Deborah Croce – EC Infosystems
Gary Lawrence – Energy Services Group	Eddie Oton – Accenture
Janet Manfredi – Central Hudson	Rick Malek – National Grid
Kim Wall – Hansen Technologies	Jean Pauyo – O&R
John Cooney – National Grid	Jasmine Thom – CES
Barbara White – Ambit Energy	Mary Do – Latitude
Liz Ciborowski – NYSEG/RGE	Mike Novak – National Fuel Gas Dist.
Sergio Smilley – National Grid	Jennifer Lorenzini – Central Hudson
Thomas Dougherty – Marketwise	Rebecca Sweeney – DPS Staff
Tracie Gaetano – IGS	Samantha Curry – Starion Energy, Inc.
Travis Bickford – Fluent Energy	Veronica Munoz - Accenture
Anton Petrosyuk – Kiwi Energy	Rock Carbone – Agway Energy Services