

**Case No. 12-M-0476 et al.**  
**EDI Business Working Group (BWG)/**  
**Technical Working Group (TWG)**  
**Final Minutes – January 5, 2018**

**Administration**

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 12/8/2017 meetings were adopted as final with modification to the attendance list.
- DPS Staff Remarks: None.

**Regulatory Update**

The BWG Chair noted no regulatory action that impacted EDI since the last working group meeting.

**Updates to EDI Implementation Plan(s)**

a. Current EDI Standards Matrix

The BWG Chair reviewed changes since the last meeting. Barbara Goubeaud (EC Infosystems) ask that further detail on the 10/31/2017 be incorporated into the matrix. As a result, a line item for implementation of the NPD code in the 814R transaction was added. Additionally, the DERS line item was broken into a technical implementation and application process line items. Utility updates to the new line items, as available, were added to the matrix.

Sergio Smilley (National Grid) noted on going privacy concerns with DERS access. The BWG Chair observed that this issue was addressed in part during the last meeting where DPS Staff suggested that utilities could address these issues through an application analogous to that submitted by ESCOs. DPS Staff suggested utilities consider drafting a common application and after brief discussion, utilities will consider this suggestion (likely outside of the EDI Working Group).

Eric Heaton (Con Ed) announce completion of Phase III testing for the Interval Usage EDI transactions. The TWG Chair asked if Con Ed would continue to maintain their existing interval usage web site. Heaton responded affirmatively; at least until later in 2018.

b. Prohibition Order Matrix

There were no changes or questions.

**DERS related EDI changes**

The BWG Chair noted that draft modifications to the TOPs and Supplements were available on the working group web page but that date, no comments had been received. He noted that while the modifications reflect DERS testing for access to historic usage transactions, DPS Staff mentioned that other transactions might eventually be opened up to DERS. Development is still in process and could involve billing or some form of enrollment.

## **NFG ECB Prohibition Order Requirements**

The BWG Chair explained that a small group has been working proposed changes in response to a requirements document. Depending upon review at NFG, the proposed changes could be presented at the next working group meeting.

## **Other Business**

Kris Redanauer (Direct Energy) noted that in some cases, ESCO drops of ineligible customers were being rejected if the customer has placed a block on its account. The TWG Chair noted that proper business systems design should prevent this from occurring (a block should not prevent a customer's current ESCO from ending service), the BWG Chair noted that changes to implement the prohibition order were not part of the original system design and could have resulted in inadvertent bypass of important processing logic. While this appears to only have occurred at one utility, utilities were asked to review their processes and ESCOs were asked to contact the utilities directly if they had and drops rejected.

## **Establish Date/Time for Next Meeting**

The next meeting combined BWG/TWG meeting is scheduled for Friday 1/19/2018 at 10 AM.

## **Attendees**

Kim Wall – Hansen Technologies	Anna Harley – Accenture
Liz Ciborowski - NYSEG/RGE	Debra Croce – EC Infosystems
Gary Lawrence – Energy Services Group	Jennifer Lorenzini – Central Hudson
Diane Neira – NYSEG/RGE	Janet Manfredi – Central Hudson
Eric Heaton – Con Edison	Kris Redanauer – Direct Energy
Jasmine Acosta – CES	Amy Delooza – Agway Energy Services
Julie Griffiths – National Grid	Mike Day – IGS
Jean Pauyo - O&R	Mike Novak – National Fuel Gas Dist.
Dave Parnell – Direct Energy	Thomas Dougherty – Marketwise
Pete Foster – NYSEG/RGE	Rebecca Sweeney – DPS Staff
Barbara Goubeaud –EC Infosystems	Travis Bickford – Fluent Energy
Jeff Begley - NOCO	Angela Schorr – Direct Energy
Julie Goodchild – Direct	Samantha Curry – Starion Energy