

Case 12-M-0476, et. al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – March 11, 2016

Administration

- Review/Modify Agenda: The Draft Agenda was adopted noting a workpaper proposing modifications to the 503 Implementation Guide (IG) to be discussed under the agenda item - Other.
- The Draft Minutes from the 2/26/2016 EDI Business Working Group (BWG)/Technical Working Group (TWG) meeting were adopted as final with a minor modification to a section header.
- DPS Staff Remarks – None.

Regulatory Update

With regard to the Order Resetting Retail Energy Markets and Establishing Further Process issued on 2/23/2016 in Case 15-M-0127 (“Resetting Order”), a Temporary Restraining Order (“TRO”) has been issued. As a result, the Order’s effectiveness is delayed until at least 4/14/2016.

With no Order in effect mandating processing of APP Credits, an extension of the 4/1/16 testing deadline will be filed with the Secretary.

Scheduling of Date for Next EDI Report

The BWG Chair noted that a date of March 31, 2016 is being showing in the draft EDI Standards documents but that date was “penciled in” before the Resetting Order was issued and therefore is subject to change. If an EDI Report was filed, it would contain proposed changes to the 503, 810UBR, 810URR, 814C and 820 transactions.

With consideration given the TRO’s timing implications as well the potential necessity to modify the 503 transaction (and APP Credit related aspects of other transactions), it appears to make sense to bundle the proposed changes developed to date with those necessary to implement the Resetting Order. As a result, the date for the next EDI Report could be rescheduled to the end of April or May.

Review of Implementation Plans

There we no updates to the Implementation Matrix provided in advance of this meeting. The matrix will be updated for the next meeting.

814C – APP Credit Signage

Updated workpapers showing the draft set of modifications to the 814C, 810UBR, 810 URR and 820 EDI Transactions with changes based upon discussion at the 2/26/2016 Working Group meeting were reviewed. No further changes were proposed but the EDI Working Group is aware that the Resetting Order and the manner in which the TRO is ultimately disposed may result in additional changes.

Timing Considerations – Outbound (Utility) 814C Transactions

A workpaper showing updated draft modifications to the 814C Business Process document based upon discussion at the 2/26/2016 Working Group meeting was reviewed. In addition to language addressing how utilities should communicate changes to current and pending ESCOs while a pending

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switch is in place, language adding the 11/2/2015 items to the “Data Subject to Change” section of the Business Process document was reviewed. No further changes were suggested.

Disposition of 568AR & 568PA EDI Transactions

The BWG Chair reviewed a workpaper showing language to be added to the 568AP and 568PA EDI Standards documents indicating that no utilities currently support these transactions and that further development was suspended.

Other Business

a. Proposed Modifications to the Examples in the 503 IG

Amie Williams reviewed a proposed change to the Sample Reject Response example. The changes will be included in the next filing.

b. Resetting Order Oriented Changes

The BWG Chair announced that small group would begin working off line on the 503 and related transactions. A status report will be provided at the next meeting to guide further discussion. Interested parties are welcome to join those who have volunteered for this effort.

Establish date/time for next meeting

The next meeting will be a combined BWG/TWG meeting on Friday 4/1/2016 at 10 AM.

Attendees

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| Mary Agresti – National Grid | Lois Anderson – National Grid |
| Travis Bickford – Fluent Energy | Brandon Blandford – Direct Energy |
| Rock Carbone – Agway | Dan Chrysler - Lattitude |
| Debra Crochie – EC Infosystems | Tom Dougherty – Marketwise |
| Jeremy Euto – National Grid | Barbara Goubeaud – EC Infosystems |
| Juliana Griffiths – National Grid | Eric Heaton – Con Edison |
| Ethan Kagan – Direct Energy | Jodi Larison – UGI Energy Services |
| Gary Lawrence – Energy Services Group | Jennifer Lorenzini – Central Hudson |
| Janet Manfredi – Central Hudson | Kim McNary – Ambit Energy |
| Veronica Munoz – Accenture | Mike Novak – National Fuel Gas Dist. |
| Jean Pauyo – O&R | Adam Powers – Ethical Electric |
| Donna Satcher-Jackson – National Grid | Sergio Smilley – National Grid |
| Susan Swiderski – NRG | Robin Taylor – Dept. Public Service |
| Jasmine Thom – CES | Cindy Tomeny – National Grid |
| Charlie Trick – NYSEG/RG&E | Marie Vajda – NYSEG/RG&E |
| Jennifer Vigil – Champion | Debbie Vincent – UGI Energy Services |
| Kim Wall – PPL Solutions | Craig Wiess – National Grid |
| Amie Williams – Agway | Jeff Begley - NOCO |