

**Case No. 12-M-0476 et. al.**  
**EDI Business/Technical Working Groups**  
**Meeting Agenda**  
**August 22, 2014 – 10:00 AM to 2:00 PM**

Conference Call Information:  
Phone Number: 866-394-2346  
Code: 1536283772

- 1) Welcome
  - a. Attendance
  - b. Review/Modify Agenda
  - c. DPS Staff Remarks
- 2) Review of Draft Minutes from 8/8/2014 Meeting
- 3) EDI Modification Priority Planning
- 4) Update on EDI Outreach Communication to REMS forum
  - a. Review of responses received to date
- 5) Priority I Discussion
  - a. TWG - Pre-Enrollment and Post-Enrolment EDI Transaction changes for non-usage items – follow-up
  - b. TWG – Identification/Review of Manuals, Guides and Data Dictionaries to be modified
    - i. Task Assignments
- 6) Priority I A Discussion
  - a. Energy related value-added service indicator
  - b. Low Income Program/HEAP Customer Indicator
  - c. ESCO Bill Credit
- 7) Priority II Discussion
  - a. Full Service Bill Comparison Transaction
    - i. 503 Transactions
    - ii. 810 Transactions
    - iii. Non-EDI alternatives
- 8) Priority III Discussion
  - a. NYSERDA Historical Usage Request
  - b. Net Metering Indicator
- 9) Establish Date/Time for Next Meeting  
8/29/2014 @ 10 AM – Business Working Group and/or Technical Working Group
- 10) Adjourn