

Draft Proposal:

- Each Utility will maintain an EDI web page or document accessible from its web site that supplements (“Utility EDI Supplements”) the standard available on the DPS web page Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans¹ (“DPS EDI Web Page”).
- The organization of the Utility EDI Supplement will be consistent with the DPS EDI Web Page. Following an introductory/administrative section, sections addressing utility-specific information concerning Test Plans and Data Transaction Standards will be provided.
 - The Data Transactions Standards section will be organized by transaction.
- Utility specific notes will be removed from the current EDI Data Standards documents and relocated; to the extent the notes remain applicable, to the Utility EDI Supplements.
- The purpose of the Utility EDI Supplement is to document each utility’s implementation of the EDI Data Standards, identifying how that utility incorporates flexibility/optionality provided therein.
 - The Utility EDI Supplement is not a means to deviate from or waive the EDI Data Standards; however, to the extent a utility provides transactions/functionality not currently addressed within the EDI Data Standards, it may include such information within its supplement.
- The DPS EDI Web Page will be modified to provide links to Utility EDI Supplements.
- Each Utility will consistently maintain its Utility EDI Supplement to keep it current.
 - Changes to Utility EDI Supplements shall not be inconsistent with the UBPs, applicable regulations and utility tariffs.
 - Administrative changes may be made with 30 days notice.
 - To ensure continuous operations, changes that require testing and/or significant modifications to ESCO business systems should be made with sufficient notice to provide for implementation and testing of such changes but in any event, upon not less than 120 days notice.
 - Should an ESCO have an issue with changes to the Utility EDI Supplement or associated timelines, the ESCO and the utility should attempt to reach a mutually agreeable resolution. If agreement cannot be reached, the ESCO should contact DPS Staff.

¹ <http://www3.dps.ny.gov/W/PSCWeb.nsf/ArticlesByTitle/8C334F58C0091AF185257687006F391E?OpenDocument>



New York State Public Service Commission

Ensuring Safe, Reliable Service and Just, Reasonable Rates since 1907



98-M-0667: Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans

Current EDI Data Standards & Test Plans

Parties are precluded from making any changes in the Commission approved test plans and/or standards. Parties may request waivers for specific protocols by filing a request with the Secretary. Parties may also propose changes in standards by filing a request with Staff which describes in detail the proposed changes and why they are needed. No changes can be implemented without notice to the affected parties, provision for a comment period and subsequent Commission approval.

You may need Adobe Acrobat Reader to view pdf files.

EDI Test Plans			
Test Plan	Date Issued	Document Link	PDF link
Technical Operating Profile for EDI In New York (v1.1)	February 20, 2003	supp_e_ny_edi_top_v11.doc	
Technical Operating Profile for EDI In New York, Supplement 1 (v1.2)	September 11, 2006	ny_edi_top_supp_1_v12.doc	
Technical Operating Profile for EDI In New York, Supplement 2 - 814 Change Test Plan (v1.0)	May 29, 2002	supp_a_ny_edi_top_supp_2_v10.doc	
Technical Operating Profile, Supplement 3- 814 Reinstatement Test Plan (v1.0)	August 12, 2002	supp_a_ny_edi_top_supp_3_v10.doc	
Technical Operating Profile, Supplement 4 - 810 Invoice Utility Consolidated Billing Test Plan (v3.1)	August 26, 2009	supplement_c_TOP_supp_4_v31.doc	
Technical Operating Profile, Supplement 5 - 248 Account Assignment Test Plan (v1.0)	January 14, 2002	supp_a_ny_edi_top_supp_5_v10.doc	
Technical Operating Profile, Supplement 6 - 820 Remittance Test Plan (v1.0)	January 14, 2002	supp_b_ny_edi_top_supp_6_v10.doc	
Technical Operating Profile for EDI In New York, Supplement 7a - Single Retailer Test Plans (v1.0)	February 20, 2003	supp_h_top7a_sr_cycle invoice.doc	
Technical Operating Profile for EDI In New York, Supplement 7b - Single Retailer Test Plans (v1.0)	February 20, 2003	supp_h_top7b_sr_cal_invoice.doc	
Technical Operating Profile for EDI In New York, Supplement 7c - Single Retailer Test Plans (v1.0)	February 20, 2003	supp_h_top7c_sr_sum_invoice.doc	
New York Electronic Data Interchange, Glossary of Terms (v1.0)	November 7, 2001	supp_b_ny_edi_glossary_v10.doc	

EDI Data Transaction Standards			
Data Standard	Date Issued	Document Link	PDF Link
248 Account Assignment Transaction			
NY EDI TS248 Account Assignment (all Consolidated Billing Models) Implementation Guide (v2.0)	July 21, 2006	supp_o_248aa_ig_20.doc	
NY EDI TS248 Account Assignment (all Consolidated Billing Models) Business Process (v2.0)	July 21, 2006	supp_p_248_bp_20.doc	
568 Accounts Receivables Advisement Transaction			
NY EDI TS568 Accounts Receivables Advisement Implementation Guide (v2.0)	May 19, 2006	supp_h_568ar_ig_v20.doc	
NY EDI TS568 Accounts Receivables Advisement	May 19,	supp_i_568ar_bp_v20.doc	

Business Processes (v2.0)	2006		
568 Accounts Payment Advisement Transaction			
NY EDITS568 Payment Advisement Implementation Guide (v1.0)	February 20, 2003	 supp_b_568pa_ig_v10.doc	
NY EDITS568 Payment Advisement Business Processes (v2.0)	May 19, 2006	 supp_g_568pa_bp_v20.doc	
810 Invoice Transaction - Utility Bill Ready			
NY EDITS810 Utility Bill Ready Implementation Guide (v1.2)	August 26, 2009	 supplement_a_ubr_ig_v12.doc	
NY EDITS810 Utility Bill Ready Data Dictionary (v1.2)	August 26, 2009	 supplement_b_urr_dd_v1.2.xls	
TS 810 Utility Bill Ready Business Process (v1.1)	November 8, 2002	 supp_d_ny810ubr_bp_v11.doc	
810 Invoice Transaction - Utility Rate Ready			
NY EDITS810 Invoice - Utility Rate Ready billing Implementation Guide (v1.2)	July 21, 2006	 supp_i_810urr_ig_12.doc	
NY EDITS810 Invoice - Utility Rate Ready billing Data Dictionary (v1.2)	July 21, 2006	 supp_j_810urr_dd_12.xls	
NY EDITS810 Utility Rate Ready Business Process (v1.2)	June 21, 2006	 supp_k_810urr_bp_20.doc	
810 Invoice Transaction - Single Retailer			
TS 810 Single Retailer Implementation Guide (v2.0)	July 21, 2006	 supp_l_810sr_ig_20.doc	
TS 810 Single Retailer Data Dictionary (v2.0)	July 21, 2006	 supp_m_810sr_dd_20.xls	
TS 810 Single Retailer Business Process (v2.0)	July 21, 2006	 supp_n_810sr_bp_20.doc	
Single Retailer Remittance Procedures	February 20, 2003	 supp_d_sr_remittance.doc	
814 Enrollment Transaction			
NY EDITS814 Enrollment Request & Response Implementation Guide (v2.0)	May 19, 2006	 supp_a_814e_ig_20.doc	
NY EDITS814 Enrollment Request & Response Data Dictionary (v2.0)	May 19, 2006	 supp_b_814e_dd_20.xls	
NY EDITS814 Enrollment Request & Response Business Process (v1.0)	July 23, 2001	 supp_f_ny814e_bp_v10.doc	
814 Historical Usage Transaction			
NY EDITS814 Consumption History Request & Response Implementation Guide (v1.2)	July 21, 2006	 supp_d_814hu_ig_12.doc	
NY EDITS814 Consumption History Request & Response Data Dictionary (v1.2)	July 21, 2006	 supp_e_814hu_dd_12.xls	
NY EDITS814 Consumption History Request & Response Business Process (v2.0)	July 21, 2006	 supp_f_814hu_bp_20.doc	
814 Drop Transaction			
NY EDITS814 Drop Request & Response Implementation Guide (v1.3)	July 21, 2006	 supp_a_814d_ig_13.doc	
NY EDITS814 Drop Request & Response Data Dictionary (v1.3)	July 21, 2006	 supp_b_814d_dd_13.xls	
NY EDITS814 Drop Request & Response Business Process (v2.0)	July 21, 2006	 supp_c_814D_bp_20.doc	
814 Change Transaction			
NY EDITS814 Change Request & Response Implementation Guide (v1.4)	May 19, 2006	 supp_e_ny814c_ig_v14.doc	
NY EDITS814 Change Request & Response Data Dictionary (v1.4)	May 19, 2006	 supp_f_ny814c_dd_v14.xls	
NY EDITS814 Change Request & Response Business Process (v1.0)	November 7, 2001	 supp_c_ny814c_bp.doc	
814 Reinstatement Transaction			
NY EDITS814 Reinstatement Implementation Guide (v1.0)	May 29, 2002	 supp_b_ny_814r_ig_10.doc	

NY EDI TS814 Reinstatement Data Dictionary (v1.0)	May 29, 2002	 supp_b_ny_814r_dd_v10.xls	
NY EDI TS814 Reinstatement Business Process (v1.0)	May 29, 2002	 supp_b_ny_14re_bp_v10.doc	
820 Remittance Transaction			
NY EDI TS820 Remittance Advice (Utility Consolidated Billing) Implementation Guide (v2.0)	May 19, 2006	 supp_c_ny820_ig_v20.doc	
NY EDI TS820 Remittance Advice (Utility Consolidated Billing) Business Process (v2.0)	May 19, 2006	 supp_d_820ucb_bp_20_.doc	
824 Application Advice			
TS 824 Application Advice (Positive) Implementation Guide (v1.0)	November 8, 2002	 supp_a_ny824pn_ig_v10.doc	
TS 824 Application Advice (Negative) Implementation Guide (v1.3)	May 19, 2006	 supp_j_824aa_ig_v13.doc	
TS 824 Application Advice Business Process (v1.0)	November 8, 2002	 supp_c_ny824_bp_v10.doc	
867 Monthly Usage Transaction			
NY EDI TS867 Monthly Usage Request & Response Implementation Guide (v2.2)	July 21, 2006	 supp_g_867mu_ig_22.doc	
NY EDI TS867 Monthly Usage Request & Response Data Dictionary (v2.2)	July 21, 2006	 supp_h_867mu_dd_22.xls	
NY EDI TS867 Monthly Usage Request & Response Business Process (v2.0)	November 26, 2002	 supp_e_ny_867mu_bp_v20.doc	
867 Consumption History Transaction			
NY EDI TS867 Consumption History/Gas Profile Implementation Guide (v1.1)	March 22, 2004	 867hu_ig_11_031704.doc	
NY EDI TS867 Consumption History/Gas Profile Data Dictionary (v1.1)	March 22, 2004	 867hu_dd_11_031704.xls	
997 Functional Acknowledgement			
TS 997 Functional Acknowledgement Implementation Guide (v2.0)	November 8, 2002	 supp_b_ny997fa_ig_v20.doc	

PSC Staff Contact(s):

John D'Aloia: 518-486-5210; john.daloia@dps.ny.gov

[View all Case Related Commission Documents for Case 98-M-0667](#)

See other web pages in the category: [Multi-Industry](#),

See other web pages in the category: [Energy Service Companies \(ESCO\)](#)

[About Us](#) | [Site Map](#) | [Privacy Policy](#) | [Contact Us](#) | [Accessibility](#) |
 98-M-0667: Electronic Data Interchange (EDI) - Current EDI Data Standards & Test Plans updated: 12/18/2012 01:54:28 PM

Printer Friendly Page