

Case No. 12-M-0476 et al.
EDI Business/Technical Working Group Agenda
July 22, 2021 – 10:00 AM to 12:00 PM

GTM link (with audio included) <https://global.gotomeeting.com/join/273984925>

If you do not wish to use your computer, you can call in using Phone Number:

(646) 749-3122 Meeting ID: 273-984-925

1) Welcome:

- a. Attendance
- b. Review/modify agenda
- c. DPS staff remarks

2) Review of Old Business:

- a. 867 bill option – John Sheevers

Nicole Barker – National Fuel – 2 types 867 reads. Does the change request apply to both 867 message types?

-Kim Wall stated the 867 change pertains to the files billing purposes.

*November is the expected completion time for the 867 change request. During the November Working Group Call, Staff will request an update from the utilities.

- b. Utility Information– Jim Wade

-Issue with workpaper as they relate to the Utility Guides link where each utility guide is provided for EDI Providers/Other users. Jim Wade to work with Utilities to resolve issues with the guides. Jim requests additional specifications to be added and updates to NY Guides.

-Supplemental Guides have not been maintained. The work to update the guides is a time-consuming process that no one person can take on at this time. It was proposed that each utility provide an up to date supplemental guide to be posted on the site. Specifically, the goal is to have time stamps on each guide to reflect the last change that was made.

-Josh P. with National Grid suggests each utility examine their existing guides and gain an understanding of how long it would take to update the guides. The goal is to get an idea of how long updates would take. The expectation was set that by the next working group session, the utilities need to examine their guides and understand how long the change requests will take. The issue that results from this discrepancy does have an impact

-Jen Lorenzini states Central Hudson plans to implement updates by end of 2021.

-Eric Heaton Con Ed states they will need to work in depth with their IT Team to get the guides up to date.

3) Other Business

-An update was requested about the Central Hudson CIS update, the goal of that change was for the change to be completed by September 1st. Transactions will need to be held during this period (blackout period) until the new system gets brought online.

4) Establish Date/Time for Next Meeting

Thursday, August 26 10am.

5) Final Adjournment

10:40am

Attendees

Frank Nunes - EC Infosystems	Gary Lawrence - Energy Services Group
Kim Wall – Hansen	Amy Delooza – Agway
Mike Mastroianni – Fluent Energy	Pete Foster – NYSEG RGE
Mike Bachan – Central Hudson	Jeff Begley – NOCO Energy
Josh Pasquariello – National Grid	Jen Lorenzini – Central Hudson
Eric Heaton – ConEd	Tom Rankin – Marketwise
Greg Accardo – National Grid	Julie Goodchild – Direct Energy
Milton Liu – ENGIE	Nicole Barker – National Fuel
Christine Hughey – Big Data Energy	Bianca Merine – O&R
Andrew Revie – O&R	Tom Dougherty – Marketwise
Stephen Wilson – Vistra Energy	Matt Ross – GridX
Jim Wade – Customized Energy	Liz Ciborowski – NYSEG RGE
Mary Do – Agility CIS	David Tidman - Constellation