

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Draft Minutes – June 15, 2018

Administration

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 6/15/2018 meeting were adopted as final with modification to correct a transposition in a referenced transaction number.
- DPS Staff Remarks: None.

Regulatory Update

The BWG Chair discussed the Order issued in Case No. 18-M-0376 (posted as a workpaper for the meeting) and the informal process that has been underway concerning cyber security matters. While no changes are yet required, there is a likelihood that some changes to EDI Standards documents will eventually be required; most likely to the TOP documents. The procedure surrounding posting of documents on this topic to a VRA-DSA web page were also reviewed. The BWG Chair noted that while the EDI Working Group is hosting the web page, cyber security matters are not being addressed within the working group.

There were several questions from ESCO and EDI Service Provider working group members. The BWG Chair encouraged these parties to post their comments/concerns to the VRA-DSA web page so that they could be shared broadly. Additionally, more formal regulatory comments can be filed with the Commission in Case No. 18-M-0376. With respect to ongoing operations, parties were encouraged to contact each utility, as appropriate.

Updates to EDI Implementation Plan(s)

a. Current EDI Standards Matrix

The BWG Chair reviewed the matrix noting changes discussed during and provided since the last working group meeting. National Fuel noted that while it could not formally commit to a date, it anticipated that 814C AMT7 modifications required by the April 2018 EDI Report would be implemented by the end of June or soon thereafter. Otherwise, no further changes were provided during the meeting.

814C Errata – REF*5E Segment

The BWG reviewed a workpaper providing modifications to the 814C REF*5E to address an omission Gary Lawrence (Energy Services Group) found. The segment filed in the April 2018 EDI Report included values for the status code to indicate whether the customer had become APP eligible or was no longer eligible but the gray box note did not cover both scenarios.

There were no questions or objections; the contents of the workpaper will be posted as an errata to the EDI Standards. At this time, only National Fuel commits to supporting the segment.

Gray Box Note Conventions

The BWG Chair noted that the 814C REF*5E workpaper was also an example of how the gray box notes would be reconfigured so that they are presented in a consistent format throughout the 814C Implementation Guide.

Other Business

There was no other business.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting is scheduled for Friday 6/29/2018 at 10 AM.

Attendees

Mary Do – Big Data Energy	Debra Croce – EC Infosystems
Julie Goodchild – Direct Energy	Kris Redanauer – Direct Energy
Gary Lawrence – Energy Services Group	Thomas Dougherty – Marketwise
Eric Heaton – Con Edison	Veronica Munoz – Accenture
Jim Wade – Customized Energy Solutions	Samantha Curry – Starion Energy
Sergio Smilley – National Grid	Kim Wall – Hansen Technologies
Amy Delooza – Agway Energy	Mike Day – IGS
Barbara White – Ambit Energy	Mike Novak – National Fuel Gas Dist.
Susan Swiderski -NRG	Alastair Watson – Clean Choice Energy
Pete Foster – NYSEG/RGE	Rebecca Sweeney – DPS Staff
Christine Binmore – XOOM Energy	Travis Bickford – Fluent Energy
Jeff Begley – NOCO	David Tidman – Constellation Energy
Angela Schorr – Direct Energy	Janet Manfredi – Central Hudson
Kandi Terry – Just Energy	Jennifer Lorenzini – Central Hudson