

Case No. 12-M-0476 et al.
 EDI Business/Technical Working Groups
 Workpaper – Moratorium Data Exchange Support
 20160923 Meeting

| | Central Hudson | Con Edison | National Grid - Upstate (NIMO) | National Grid - Downstate (Keyspan & Long Island) | National Fuel | NYSEG | O&R | RG&E |
|---|---|--|---|---|---|--|--|--|
| | Utility Data Exchange for Moratorium - Files, dates, etc... | | | | | | | |
| Initial List: Will you be providing the data via EDI or Non-EDI? | Non-EDI | Non-EDI | Non-EDI | Non-EDI | Non-EDI | Non-EDI | Non-EDI | Non-EDI |
| Initial List: Projected Availability Date | 9/12/2016 | 9/14/2016 | 9/1/2016 | 9/1/2016 | 9/6/2016 | 9/13/2016 | 9/13/2016 | 9/13/2016 |
| Initial List: Actual Availability Date | 9/12/2016 | | 9/1/2016 | 9/1/2016 | 9/8/2016 | TBD | 9/13/2016 | TBD |
| Initial List: Will you be provide the non-EDI file structure to ESCOs (Yes/No)? * | Yes Will provide (at least): -Account number -Customer name -Commodity | Yes Will provide (at least): -Account number -Customer name -Service/Commodity | Yes Will provide (at least): -Account number -Customer name | Yes Will provide (at least): -Account number -Customer name | Yes Will provide (at least): -Account number -Customer name -Commodity (always 'G') | Yes Will provide (at least): -Account number -Customer name -POD ID (which indicates commodity) | Yes Will provide: -Account number -Customer name -Commodity | Yes Will provide (at least): -Account number -Customer name -POD ID (which indicates commodity) |
| Initial List: If yes, how (email, website/ web portal, other)? | Secure Web Portal | Encrypted email | Encrypted spreadsheet | Encrypted spreadsheet | Secure Website | Secure Website | Encrypted Email | Secure Website |
| Initial List: If website/web portal, what URL? | https://inet.cenhud.com/CustomServicePortal/RetailSupplier/SupplierLogin.aspx | #N/A | #N/A | #N/A | http://nationalfuelgas.com/marketers/dataaccess/contents.aspx | https://ebiz1.nyseg.com/escoweb/lescoLogin.aspx | #N/A | https://ebiz1.rge.com/escoweb/lescoLogin.aspx |
| Initial List: If website/ web portal, will an email be issued notifying ESCOs that the list is available? | Yes | #N/A | #N/A | #N/A | Yes | Yes | #N/A | Yes. Will provide Contract Account number , the POD id, the customer name. |
| Subsequent Lists: How will the ESCO know that the customer has become an APP customer (EDI/Non-EDI)? | The file will be updated weekly with all customers at that point in time that are ineligible to be served by ESCO's. | Updates available on a daily basis via secured website. | Updates to Encrypted spreadsheet | Updates to Encrypted spreadsheet | The file will be updated each week adding or removing ineligible customers as appropriate. Switch to EDI would be considered later. | NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO. | Web portal: An indicator will be added to ESCO list of customers. "Y" means customer is eligible for ESCO service and "N" means ineligible. Switch to EDI would be considered later. | NON-EDI File updated monthly that will show the ESCO's customers that are no longer eligible for service with the ESCO. |
| Subsequent Lists: If EDI will be supported, projected implementation date? | TBD | #N/A | #N/A | #N/A | TBD | #N/A | TBD | #N/A |
| Subsequent Lists: If Non-EDI, how often will lists be provided? | Weekly | Daily | 9/01/2016, 9/13/2016 & 10/1/2016; Monthly Thereafter | 9/01/2016, 9/13/2016 & 10/1/2016; Monthly Thereafter | Weekly - each Monday - began on 9/12/2016 | monthly | Weekly web portal update - began on 9/19/2016 | monthly |
| Subsequent Lists: If the ESCO is still serving an APP customer, how will the ESCO learn if/when the customer is no longer an APP customer (EDI/Non-EDI)? | The customer will come off the ineligible list that is posted weekly. | Non-EDI (a new field will be added to an existing listing which will indicate if a customer is no longer eligible to be served by the ESCO). | Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop). | Updates to Encrypted spreadsheet (The customer will no longer be on the list of customers to drop). | ESCO expected to check website each week (The customer will no longer be on the list of customers to drop). | We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list. | Web portal - the sync list will be updated (The customer will no longer be on the list of customers to drop). | We do not send a separate notice when the APP customer is removed from the program. ESCO would know by talking w/cust or by seeing the account removed from their list. |
| General: Will the utility block both historical usage requests and enrollment requests for all APP customers? | Yes | Yes - Comprehensive Block | Yes - Comprehensive Block on the 814E and 867HU request. | Yes - Comprehensive Block on the 814E and 867HU request. | Yes | No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment. | Yes - Comprehensive Block | No. If it is an APP customer we place an enrollment block and if an EDI enrollment is received, the enrollment response will reject with a reason of CAB. If an 814HU request comes in the following will occur: If both RA block and usage block exists – 814 HU reject occurs with reason HUR (Historical Usage not released) If only RA block and no usage block – 814 HU accept, 867 HU will include the REF enrollment block segment. |
| General: Will the non-EDI file contain identify ALL customers with blocks or just the blocks for INELIGIBLE customers? | Ineligible customers only | Ineligible customers only | Ineligible customers only | Ineligible customers only | Ineligible customers only | Ineligible customers only | Ineligible customers only | Ineligible customers only |

* Please provide the list of non-EDI data fields to the EDI Working Group