Case No. 12-M-0476 et. al. EDI Business/Technical Working Groups Meeting Agenda August 1, 2014 – 10:00 AM to 2:00 PM

Conference Call Information: Phone Number: 866-394-2346 Code: 1536283772

- 1) Welcome
 - a. Attendance
 - b. Review/Modify Agenda
 - c. DPS Staff Remarks
- 2) Review of Draft Minutes from 7/25/2014 Meeting
- 3) EDI Modification Priority Planning
- 4) Update on EDI Outreach Communication to REMS forum
- 5) Priority I Discussion
 - a. Pre-Enrollment Determination of EDI Transaction for non-usage items
 - b. Post-Enrollment Determination of EDI Transaction for non-usage items
- 6) Priority I A Discussion
 - a. Energy related value-added service indicator
 - b. Low Income Program/HEAP Customer Indicator
 - c. ESCO Bill Credit
- 7) Priority II Discussion
 - a. Full Service Bill Comparison Transaction
 - i. 503 Transactions
 - ii. 810 Transactions
 - iii. Non-EDI alternatives
- 8) Priority III Discussion
 - a. NYSERDA Historical Usage Request
 - b. Net Metering
- 9) Establish Date/Time for Next Meeting 8/8/2014 @ 10 AM – Business Working Group and/or Technical Working Group
- 10) Adjourn