

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – April 7, 2017

Administration

- Review/Modify Agenda: The Draft Agenda was adopted without modification.
- DPS Staff Remarks: None.
- The Draft Minutes for the 3/17/2017 meeting were adopted as final without modification.

Regulatory Update

The BWG Chair noted the filing of March 2017 EDI Report. Otherwise no other regulatory actions have taken place that impact EDI development.

Updates to EDI Implementation Plan(s)

a. Current EDI Standards Matrix

National Fuel will be ready to test the 814C EPA Credit changes by May 1st (the testing deadline has been extended to June 1st). Notice was posted on NFG's website to solicit interest in testing. There were no questions for any of the utilities.

Gary Lawrence (ESG) noted some of the utility web links in the matrix were not working – they'll be updated for the next meeting.

b. Prohibition Order Matrix

National Grid will be sending their eligible customer lists via encrypted spreadsheets through email; the matrix will be changed to reflect that. Otherwise there were no other changes.

Kris Redanauer (Direct Energy) noted that for utilities identifying ineligible customers via sync lists, the matrix should be updated to reflect that all customers are being listed by ineligible customers will be flagged.

Review of March 31, 2017 EDI Report Filing

The EDI Report was filed without incident in Case No. 98-M-0667. The report is post in DMM on Commission website, will be posted on PSC website by next week. The BWG Chair conveyed a message from Eric Heaton (Con Edison) concerning 867 HIU/MIU oriented testing and posting of examples on the Con Edison and Orange & Rockland web sites.

The official implementation date for Con Edison's 867 HIU/MIU transactions is still set for July 1st, but parties should check with Eric Heaton to the date.

Sergio Smilley (National Grid) asked about the regulatory history behind Con Edison's 867 HIU/MIU implementation and asked to affirm the voluntary nature of the transactions. The BWG Chair affirmed the transactions were voluntary for utilities other than Con Edison.

Phase I Testing Discussion

The BWG Chair said that based up some recent questions, there appears to be a need for clarifying language in the TOP Supplement. A workpaper showing modifications to the Phase I Testing Form included in the March 2017 EDI Report was reviewed.

Tom Dougherty (Marketwise) and Charlie Trick (NYSEG) provided further background during discussion. The UBP requires Phase 1 testing for new ESCOs as a part of the ESCO approval process in New York. The BWG Chair clarified that for new ESCOs, the utility wasn't required to test (certify) new (to New York) ESCOs although it could if it wished to do so. The intent of the form was to record the Established EDI Service Provider's affirmation that the applicant ESCO was Phase I capable.

A workpaper with suggested changes will be prepared for the next meeting.

Change Control Process

The Change Control web page is still under construction - something should be ready soon.

Other Business

The next EDI Report to be filed will focus on 867 HIU/MIU clean up items, e.g. sample transactions and errata. A late summer filing is being planned.

The Low-Income Prohibition is still scheduled for May 26th barring any regulatory or Court action to postpone the date.

Establish Date/Time for Next Meeting

The next meeting combined BWG/TWG meeting on Friday 4/28/2017 at 10 AM.

Attendees

Amie Delooza – Agway	Adam Powers – Clean Choice Energy
Barbara Goubeaud – EC Infosystems	Barbara White – Ambit
Dan Stier – Direct Energy	Charlie Trick - NYSEG
Debbie Rabago – Ambit	Deborah Croce – EC Infosystems
Gary Lawrence – Energy Services Group	Elois Anderson – National Grid
Janet Manfredi – Central Hudson	Jason Gullo – National Fuel Resources
Jeff Begley – NOCO	Jean Pauyo – O&R
John Cooney – National Grid	Kim Wall – Hansen Technologies
Kris Redanauer – Direct Energy	Mary Do – Latitude
Mike Pawlowski – National Grid	Mike Novak – National Fuel Gas Dist.
Sergio Smilley – National Grid	Rachel Frye – Direct Energy
Thomas Dougherty – Marketwise	Rebecca Sweeney – DPS Staff
Tracie Gaetano – IGS	Samantha Curry – Starion Energy, Inc.
Travis Bickford – Fluent Energy	Veronica Munoz - Accenture

