

Case No. 12-M-0476 et al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Draft Minutes – September 22, 2017

Administration

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 9/1/2017 and 9/13/2017 meetings were adopted as final without modification. [BWG Chair note: Modifications to address errata in the 9/1/2017 minutes were made following the meeting]
- DPS Staff Remarks: None.

Regulatory Update

The BWG Chair noted a Procedural Order had been issued by the Commission extending deadlines for implementation of Prohibition Order. The Order has been posted and updated deadlines are reflected in Prohibition Order Matrix.

Updates to EDI Implementation Plan(s)

a. Current EDI Standards Matrix

The BWG Chair reviewed updates received since the last meeting. Sergio Smalley (National Grid) went into detail on their recent changes which differed, in some cases, across their service territories.

b. Prohibition Order Matrix

An updated matrix, based upon discussion at the last working group meeting the Procedural Order was discussed. The BWG Chair noted that utilities were still waiting for guidance concerning the code to provide to ESCOs (without low income waivers) in Enrollment Rejection Responses related to LI customers.

Next EDI Report Filing

The BWG Chair reminded the working group that filing of the next EDI report will be delayed by two months to October 31, 2017.

867HIU/MIU Matters

- No more errata has been found; the 814C changes for missing codes found during the last meeting are now incorporated into the draft guides.
- There were no specific question for Con Ed. Phase III testing has been completed.

814D Business Process - Customer Moves/Account Closure

a. **814D IG - A96 Reject Code EDI Modifications**

Gary Lawrence (ESG) recapped a workpaper proposing addition of a new REF~7G rejection code – A96. Utilities have not had a chance to review whether they could implement the new code on a mandatory basis so it will be discussed again at the next meeting. The BWG Chair noted that if a decision can't be reached in time for the October 31 EDI Report, that support will be shown as optional but possibly changed in a future EDI Report.

b. 814D IG - Customer Moves/Account Closure

The BWG Chair recapped the workpaper showing changes to codes in IG and the removal of the DTM~007.

Other Business

None.

Establish Date/Time for Next Meeting

The next meeting is a combined BWG/TWG meeting on Friday 10/6/2017 at 10 AM.

Attendees

Janet Manfredi – Central Hudson	Ana Harley – Accenture
Liz Ciborowski - NYSEG/RGE	Jeff Begley – NOCO Energy Corp
Gary Lawrence – Energy Services Group	Scott Lamb – Corning Natural Gas
Craig Weiss – National Grid	Angela Schorr – Direct Energy
Sergio Smilley – National Grid	Kris Redanauer – Direct Energy
Adam Powers – Clean Choice Energy	Samantha Curry – Starion Energy
Mary Do – Latitude	Mike Day – IGS
Jean Pauyo – O&R	Mike Novak – National Fuel Gas Dist.
Mike Pawlowski – National Grid	Amy Delooza – Agway Energy Services
Thomas Rankin – Marketwise	Rebecca Sweeney – DPS Staff
Travis Bickford – Fluent Energy	Barbara White – Ambit
Dan Stier – Direct Energy	Thomas Dougherty - Marketwise
Barbara Goubeaud – EC Infosystems	Angel Alvarez – Con Edison
Jim Wade – Customized Energy Solutions	Suzanne Clark
Anton Petrosyuk – Kiwi Energy	Jennifer Lorenzini – Central Hudson
Kim Wall – Hansen Technologies	