

Case 12-M-0476, et. al.
EDI Business Working Group (BWG)/
Technical Working Group (TWG)
Final Minutes – November 20, 2015

Administration

- Review/Modify Agenda: The Draft Agenda was adopted without modification.
- The Draft Minutes from the 11/6/2015 EDI Business Working Group (BWG)/Technical Working Group (TWG) meeting were adopted as final without any modifications.
- DPS Staff Remarks
 - An EDI Order regarding the 7/24/2015 EDI Report was on the Commission’s consent agenda for 11/19/2015.

Regulatory Update

- **Draft of APP Credit Testing Extension Request** – A workpaper showing a draft filing that asks for another 4 month extension (April 2016) was discussed; the filing will be made on 11/23/2015.
- **EDI Order (if issued)** – While the EDI Order was issued, it has not yet been posted. The BWG Chair will circulate the Order to the Working Group via email when it becomes public.

Review of Implementation Plans – Discussion on timing, etc

A workpaper showing the implementation matrix was updated to reflect implementation of the 11/2/2015 EDI Changes and Central Hudson’s implementation of the CHU code. With the exception of National Fuel, all utilities have implemented the 11/2/2015 changes. Based upon the contents of the 11/19/2015 EDI Order as well as an anticipated Order on Low Income Matters (including APP Credits), the Working Group will consider whether setting a specific implementation date (by all utilities) during mid-2016 for these changes and others under consideration is advisable.

EDI Report Preparation Web Page

EDI Standards documents that will included in the next EDI filing have been posted to the Proposed Changes to EDI Standards Documents – Month Day 2015 Report web page. EDI Working Group members should review the documents and report and items that need to be corrected.

The BWG Chair noted that the TOP Supplements only contained ‘E/M’ and “Marketer” changes to ESCO but that notes indicating the Test Scenarios were illustrative, i.e. guidance for utility specific Test Scenarios would be added to each of these Supplements to align them with the notes on other Supplements already modified.

ICAP Tag Discussion

A workpaper showing changes to the 814C ICAP DTM Segment and IG Examples was reviewed. Gary Lawrence (ESG) suggested that the comment in the gray box needed a reference to state “Usage as outlined in Utility Maintained Guide”. Sergio Smiley (National Grid) agreed and suggested language will be provided offline and the workpaper will be updated for the next meeting. The BWG Chair suggested that it may be necessary to make corresponding changes to the business process document.

Other Business

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The BWG Chair noted that the EDI Report Preparation Web Page contains both a Change Index document and a new matrix identifying versions of the EDI Standards documents that have either been filed or that are work-in-progress for the next report.

Establish date/time for next meeting

The next meeting will be a combined BWG/TWG meeting on Friday 12/4/2015 at 10 AM. That will be the last meeting for 2015; the first meeting for next year will be scheduled for 1/8/2016.

Attendees

Jeff Begley – NOCO Energy Corp.	Travis Bickford – Fluent Energy
Brandon Blandford – Direct Energy	David Cornell
Tom Dougherty – Marketwise	Joe Falcon – Ambit Energy
Barbara Goubeaud – EC Infosystems	Jason Gullo – National Fuel Resources
Eric Heaton – Con Ed	Ethan Kagan – Direct Energy
Gary Lawrence – Energy Services Group	Jennifer Lorenzini – Central Hudson
Veronica Munoz – Accenture	Mike Novak – National Fuel Gas
Jean Pauyo – O&R	Sergio Smilley – National Grid
Alecia Stehnicky – Crius Energy	Robin Taylor – DPS Staff
Jasmine Thom – CES	Charlie Trick – NYSEG/RG&E
Marie Vajda – NYSEG/RG&E	Jennifer Vigil – Champion Energy
Debbie Vincent – UGI Energy Services	Craig Wiess – National Grid
Amie Williams – Agway Energy	