## Case No. 12-M-0476 et. al. EDI Business/Technical Working Groups Meeting Agenda September 5, 2014 – 10:00 AM to 2:00 PM

Conference Call Information: Phone Number: 866-394-2346 Code: 1536283772

- 1) Welcome
  - a. Attendance
  - b. Review/Modify Agenda
  - c. DPS Staff Remarks
- 2) Review of Draft Minutes from 8/29/2014 Meeting
  - a. EDI Modification Priority Planning
- 3) Update on EDI Outreach Communication to REMS forum
  - a. Review of responses received to date
- 4) Priority I Discussion (TWG)
  - a. TWG Review of modifications to Implementation Guides & Data Dictionaries
    - i. 867 Consumption History Request & Response
    - ii. 814 Consumption History Request & Response
    - iii. 814 Enrollment Request and Response
    - iv. 814 Change (Account Maintenance)
  - b. TWG Review of modifications to EDI Glossary
  - c. TWG Review of modifications to Business Process documents
  - d. TWG Review of modifications to Test Plans
  - e. TWG IG Document Format
- 5) Priority I A Discussion
  - a. Energy related value-added service indicator
  - b. Low Income Program/HEAP Customer Indicator
  - c. ESCO Bill Credit
- 6) Priority II Discussion
  - a. Full Service Bill Comparison Transaction
    - i. Data Provision Alternatives
- 7) Priority III Discussion
  - a. NYSERDA Historical Usage Request
  - b. Net Metering Indicator
- 8) Establish Date/Time for Next Meeting 9/12/2014 @ 10 AM Business Working Group and/or Technical Working Group
- 9) Adjourn