

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups**  
**Workpaper – Marketwise EPA (APP) Credit Implementation Questions – 7/14/2017**

APP Drops:

Is there a specific DROP Reason Code that identifies why the APP drop has taken place or does the ESCO just use B38 - Customer dropped by ESCO if they decide not to serve APP customers?

When ESCOs send an APP credit to the utility...

1. If Rate Ready the credit is sent via the 814C (AMT\*7)
2. If Bill Ready the credit is sent via the 810 (SAC04-CRE030)
3. If DUAL how does the ESCO deliver the Credit (503 REF\*1P\*ECB)
  - Directly with the customer on the ESCO bill?
  - Via the Utility 814C?
  - or a combination of both, are there any scenarios that the 814C is used for Dual Bill?

If Customer MOVES out of the Utilities jurisdiction how does the Supplier reconcile the Credit (503 REF\*1P\*MOV)?

- Directly with the customer on the ESCO bill?
- Via the Utility 814C?
- or a combination of both, are there any scenarios that the 814C is used for Dual Bill?

Is there a way or is it considered important to print the time period that is represented by the APP credit on the bill (APP credit for time period 20160401 -20170331)? I can see perhaps doing this via BR or Dual, is there an indication of the time period on RR bills.

Can we review Calculations for the credit for each Bill option from the 503 transaction?

Bill Ready & Rate Ready

Example: CX (actual charges billed) MINUS AD (proposed charges - total tariff charges)= If calculation is greater than ZERO Supplier owes the Customer a CREDIT (Summed across the months).

What's the purpose of the T3 (ESCO Charges)?

Does the CX amount sometimes have charges that should not be counted in the credit Calculation?

DUAL Bill (503 REF\*1P\*ECB)

Example: CX (actual charges billed) PLUS Supplier Charges (from Supplier dual bill system and SUBTRACT AD (proposed charges - total tariff charges)= If calculation is greater than ZERO, ESCO owes the Customer a CREDIT (Summed across the months).

Customer Move scenario (503 REF\*1P\*MOV)

Same as Bill Ready & Rate Ready above?

Maybe other folks have questions from their testing activities?

Thomas R Dougherty  
Marketwise Consulting Services, LLC  
email:tdougherty@mrktwise.com  
Cell: (412) 337-6895  
Skype ID: trdougherty57

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