			Ordered	Ordered								
			Testing		Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
EDI Standards Changes:	Filed	Order Issued	Completion	tation Date			•					
Are Utility Specific Implementation Guide documents Available?	10/23/2014	3/2/2015	9/2/2015	11/2/2015	Yes	Yes	Yes	Yes	Work in Progress	Yes	Yes	Yes
What is the link to the Utility Specific EDI Documents:					All guid	es avallable from:	http://www3.dps.i	ny.gov/W/PSCWeb.n	ST/AII/D451B37UCFS	92145585257EC4005	79737?OpenDocum	<u>ant</u>
APP Items - Round 1 & Other Changes:												
810UBR/810URR: the addition of the CRE030 SAC04 Charge Type			7/2/2047	approx 1 mo. following	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented	Implemented
Utility 814C AMT*7 Implemented			7/3/2017	Prohibition Order implementation	Implemented	Implemented	Implemented	Implemented ###	Implemented	Implemented ###	Implemented	Implemented ###
814D: Support of ESCO Contest Period Reinstatement Requests via EDI	4/7/2015	9/21/2015	Optional -	Optional - implement.	No	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned
Drop Code Changes (incl. CHA)			testing date	date	Implemented	Implemented	Implemented	Implemented	Implemented	Planned	Implemented	Planned
CHU Code			determined by	determined	Implemented	TBD	Implemented	Implemented	Planned - 2019	Planned	Implemented	Planned
			Utility	by Utility					Yes but Alt. EDI			
814E: Support Service Portability via EDI	4. 4.				No	Implemented	No	No	Implementation	No	No	No
APP Items - Round 2 & Other Changes:	7/24/2015	12/7/2015										
503: Pricing History Transaction					Yes	No	Yes	Yes	TBD	TBD	Planned ***	TBD
Ready to Test - Date					5/26/2017	N/A	5/26/2017	7/17/2017	TBD ***	TBD ***	TBD ***	TBD ***
Ready to Implement - Date					6/26/2017	N/A	6/26/2017	8/18/2017	TBD ***	TBD ***	TBD ***	TBD ***
Implemented					Yes	N/A	Yes	Yes	TBD ***	TBD ***	TBD ***	TBD ***
Interim/Alternative 503 Approach					No	Manual ***	No	No	Secure Web File	Manual (TBD) ***	Manual (TBD) ***	Manual (TBD) ***
820: the addition of the new RMR07 code of GR			TBD***	TBD***	7/26/2017	TBD ***	Yes	TBD ***	7/26/2017	TBD ***	Planned ***	TBD ***
814C: Addition of rejection reason codes MOV & ECB in REF*7G			Optional -	Optional -	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***
814C/814E: Support exchange of Customer email addresses and facsimile			testing date	implement.								
numbers with ESCOs via EDI			determined by	date	No	Planned **	No	No	TBD	No	No	No
814E: Support PER Administrative Communications Contact (Customer			Utility	determined by Utility								
Phone Number) Segment to N1*BT loop via EDI				by Othicy	No	TBD	No	No	TBD	No	No	No
	1/29/2016											
	&											
Phase I Testing, APP Items - Round 3 & Other Changes:	6/30/2016	#N/A										
867MU: REF*BLT (Bill Option - DUAL/ESP/LDC) segment			Optional	Optional	No	No	TBD	Implemented	TBD	No	TBD	No
814E: Ref. Des. AMT03 in AMT Monetary Amount (Future ICAP) Segment			Out to the	O although				W21.62	# * 1/*			
incl. Special Program Adjustment Indicator			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
867HU: REF*SPL (ISO Location Based Marginal Pricing Zone)			Optional	Optional	No	No	No	#N/A	#N/A	Planned	TBD	Planned
867HU: REF*IV (Gas Pool ID)			Optional	Optional	No	No	No	No	No	Planned	No	Planned
Manual 24 2047 FDI Dansart	2/24/2047	451/5										
March 31, 2017 EDI Report 867HU REF~BF /814E REF~65 changes	3/31/2017	#N/A	Ontional	Ontions	No		No	No	TDD	Diagnod	No	Planned
,			Optional	Optional	No No	Implement-	No No	No No	TBD No	Planned No	Implemented	No
867HIU/MIU EDI Standards and supporting changes			Optional	Optional		Implemented		No No	TBD	No No	·	
814E REF Reference Identification (Public Aggregator) Segment			Optional	Optional	Yes	No	Yes	INU	חמו	INU	No	No
October 31, 2017 EDI Report & 10/19/2017 DERS-UBP Order	10/31/2017	#N/A										
814D: Support of ESCO Contest Period Expiration NPD Code	10/31/201/	#14/PA	Optional	Optional	No	TBD	TBD	TBD	TBD	Planned	No	Planned
814R: Support of ESCO Contest Period Expiration NPD Code			Оргіонаї	Ориона	No	TBD	TBD	TBD	TBD	TBD	No	TBD
DERS-UBP: EDI Access for DERS - Technical Implementation			#N/A	#N/A	Completed	Completed	In Progress	In Progress	Completed	Completed	Completed	Completed
DERS-UBP: EDI Access for DERS - Technical Implementation DERS-UBP: EDI Access for DERS - DERS Appl. Process Available			#IN/M	#14/A	Planned	Planned	Planned	Planned	Planned	Planned	Completed	Planned
DERS-UBP: Gas Profile Available via EDI			Optional	Optional	No	Yes	No	No	TBD	No	No	No
DENS-ODF. Gas Fronie Available via EDI			Ориона	Ориона	INU	Tes	INU	NU	IDU	INU	INU	INU
Responses to the above questions can be answered: Yes, No, Implemented, N/A or with a planned or actual implementation date.												
Notes:												
**	Partial Implementation - utility will only implement selected items/codes.											
***	Implementation dates will be set prospectively now that Prohibition Order was implemented.											
	UBR Utilities	UBR Utilities have the option to employ AMT*7 when the ESCO issuing the GSP credit is no longer serving the customer or in Dual Bill situations [Grid is exercising this option]. Otherwise, a UBR Utility										
###	may use a cancel/rebill to re-open a billing window when the customer is no longer served by the ESCO issuing the GSP Credit or a non-EDI process for dual bill situations. [NYSEG/RG&E is taking this											
	approach].											

EDI Business/Technical Working Groups Workpaper -EDI Testing/Implementation Status - Prepared for 20190426 Meeting

EDI Standards Changes filed 4/30/2018:	Transaction	Segment	Conditionality		Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
Changes to communicate SLIP Credit to ESCO under ECB	810SR	SAC*C	Conditional		#N/A	#N/A	#N/A	#N/A	Completed	#N/A	#N/A	#N/A
New segment to exchange HEAP payment info. Between ECB ESCOs and utility.	814C	AMT*B1	Conditional		#N/A	#N/A	#N/A	#N/A	Completed	#N/A	#N/A	#N/A
New segment to exchange HEAP payment info. Between ECB ESCOs and utility.	814C	AMT*BK	Conditional		#N/A	#N/A	#N/A	#N/A	Completed	#N/A	#N/A	#N/A
REF*TD changes related to AMT*B1 and AMT*BK	814C	REF*TD	Conditional		#N/A	#N/A	#N/A	#N/A	Completed	#N/A	#N/A	#N/A
New Segment REF*5E added to communicate changes in customer APP Status to ESCO.	814C	REF*5E	Optional		No	No *	No	No	Completed	TBD	No *	No
REF*TD changes related to REF*5E	814C	REF*TD	Optional		No	No *	No	No	Completed	TBD	No *	No
Repurpose AMT*7 Segment process Guaranteed Savings Program (GSP) Credits only.	814C	AMT*7	Required	6/30/2018	Completed	TBD	TBD	N/A **	Completed	N/A **	TBD	N/A **
New segment AMT*UJ added for ESCO Generic Credits.	814C	AMT*UJ	Optional		TBD	TBD	TBD	N/A **	TBD	N/A **	TBD	N/A **
REF*TD changes related to AMT*UJ	814C	REF*TD	Optional		TBD	TBD	TBD	N/A **	TBD	N/A **	TBD	N/A **
New Segment REF*5E added to communicate customer APP Status to ESCO in Enrollment Response (Req'd for ECB).	814E	REF*5E	Optional		No	No *	No	No	Completed	TBD	No *	No
Notes: * APP Status is provided in Sync File.												
** Generic Credits processed via existing 810UBR transactions.												

EDI Standards Changes filed 11/30/2018:	Transaction	Segment	Conditionality		Central Hudson **	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
Migration to GISB EDM 1.6												
- Scheduled Completion Date							N/A *	N/A *	4/15/2019			
- Initiation of Testing							N/A *	N/A *	proj. 6/15/19			
Migration to 1024-bit PGP encryption keys												
- Scheduled Completion Date					N/A ***				4/15/2019			
- Initiation of Testing					N/A ***				proj. 6/15/19			
Notes:					exchaning transa							
		** Central Hudson has already implemented but not all ESCOs exchaning transactions via GISM EDM 1.6										
	*** Central I	*** Central Hudson already requires 1024-bit keys so no further implementation is necessary.										