

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups**  
**Meeting Agenda**

**March 3, 2017 – 10:00 AM to 1:00 PM**

Conference Call Information:

Toll Free Phone Numbers: **844-633-8697, 866-776-3553**

Local Phone Number: **518-549-0500**

Meeting ID: **85436231**

- 1) Welcome
  - a. Attendance
  - b. Review/Modify Agenda
  - c. DPS Staff Remarks
- 2) Review of Draft Minutes from 2/17/2017 Meeting & 2/24 Meeting
- 3) Regulatory Update
- 4) Updates to EDI Implementation Plan(s)
  - a. Current EDI Standards Matrix
  - b. Prohibition Order Matrix
- 5) 867 IU/HIU Update
- 6) CCA EDI Modifications
- 7) Communication to pending ESCO when enrollment is cancelled
  - a. 814D (CHA) reinstatements
  - b. Customer-initiated cancellations
- 8) Seasonal Account Procedures
- 9) Proposed Change Control Process
- 10) Other Business
- 11) Establish Date/Time for Next Meeting  
Business Working Group and/or Technical Working Group – 3/17/2017 @ 10AM
- 12) Adjourn