

**Case No. 12-M-0476 et al.  
EDI Business Working Group (BWG)/  
Technical Working Group (TWG)  
Final Minutes – May 4, 2018**

**Administration**

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 4/13/2018 meeting were adopted as final without modification.
- DPS Staff Remarks: None.

**Regulatory Update**

No regulatory action directly impacting EDI since the last working group meeting has occurred.

**Updates to EDI Implementation Plan(s)**

a. Current EDI Standards Matrix

Both Con Ed and O&R have now implemented the 814C AMT\*7 segment and also support the CRE030 code in the 810 URR transaction. O&R also noted they has completed testing for the 867 HIU/MIU implementation. No other utility updates were provided.

b. Proposed format change starting with 4/30/2018 Report

The BWG Chair reviewed the new format which lists the segments by transaction for each company. Barbara Goubeaud suggested that testing dates should be added. A template will be circulated to the utilities for review and discussion at the next meeting.

**April 30, 2018 Report Review**

The filed versions of all the EDI Standards documents are now posted on the 4/30/2018 EDI Report web page. The EDI Report Preparation web page has been reset to an empty table. The filed EDI changes should become standard by the end of May since they were filed under the expedited approval rules.

**Energy Smart Community (ESC) Project – EDI Changes**

Brian McNierney (NYSEG/RGE) explained NYSEG's pilot program time of use rates in the Ithaca area. They do not believe there is any EDI impact; NYSEG does not plan to use the 867 HIU/MIU datasets used by ConEd and O&R because this information is made available through Green Button Connect. The BWG Chair asks if a customer's participation would be provided in an enrollment response. NYSEG will investigate.

The BWG Chair said the topic would be discussed at an upcoming Working Group when the TWG Chair is available.

### **Gray Box Note Conventions**

The BWG Chair reviewed a workpaper showing all of the variations of Request/Response responsibility within the 814C. The wide variation creates inconsistencies and ambiguities; in some cases notes that were formerly accurate are no longer accurate. The BWG Chair asked for volunteers to help clean up the notes so that they are presented in a consistent format.

The BWG Chair notes that there may be some transaction segments that are no longer being supported so some polling of utilities may be necessary.

### **Other Business**

Sergio Smilley (National Grid) asked about the timeline for implementation of the ESCO Generic Credit segment AMT\*UJ which is to be used to provide generic credits to be provided via Utility Rate Ready Billing. The BWG Chair said there was no specific timeline (AMT\*UJ is optional) but AMT\*7 had to be repurposed for GSP Credits only by the end of June. Smilley asked about the code for Utility Bill Ready; Liz Ciborowski (NYSEG/RG&E) said ADJ002 code could be used for Generic Credits.

Smilley also asked for clarification on the DER Supplier application process for access to historic usage EDI transactions. There are two types of DER Suppliers approved by Staff (a web page has been set up) but otherwise each utility will approve DER Suppliers according to its own requirements. DER Suppliers unhappy with being denied access to data can appeal to Staff.

### **Establish Date/Time for Next Meeting**

The next meeting combined BWG/TWG meeting is scheduled for Friday 5/18/2018 at 10 AM.

### **Attendees**

Mary Do – Big Data Energy	Debra Croce – EC Infosystems
Angela Schorr – Direct Energy	Jennifer Lorenzini – Central Hudson
Gary Lawrence – Energy Services Group	Thomas Dougherty - Marketwise
Eric Heaton – Con Edison	Veronica Munoz – Accenture
Jodi Larison – UGI Energy Services	Samantha Curry – Starion Energy
Sergio Smilley – National Grid	Janet Manfredi – Central Hudson
Jim Wade – Customized Energy Solutions	Mike Day – IGS
Liz Ciborowski – NYSEG/RGE	Mike Novak – National Fuel Gas Dist.
Jasmine Acosta – Customized Energy Solutions	David Parnell – Direct Energy
Pete Foster – NYSEG/RGE	Rebecca Sweeney – DPS Staff
Barbara Goubeaud – EC Infosystems	Travis Bickford – Fluent Energy
Jeff Begley – NOCO	Jean Pauyo – O&R
Nicole Baier – National Fuel Gas Dist.	Brian McNierney – NYSEG/RGE
Amy Delooza – Agway Energy	