

Case No. 12-M-0476 et. al.
EDI Business/Technical Working Groups
APP Credit – Historic Full Service Billing Amount
May 8, 2015

OPTION 1:

ESCO Name & DUNS/DUNS+4	Required	
Utility Name & DUNS	Required	
Customer Name	Required	
Commodity	Required	
Utility Account Number	Required	
ESCO Account Number	Conditional	
Utility Reference for the ESCO	Optional	
Service Start Date	Required	Provided by ESCO in Request
Service End Date	Required	Provided by ESCO in Request (no more than 12 months from Service Start Date)
Supplier Charge	Conditional	Total for the period requested (up to 12 months) - required if Utility Consolidated Billing; the requesting ESCO's (supply) amount.
Utility Charge	Required	For the period requested; the full service/bundled amount (supply + delivery) for the period during which the requesting ESCO was the supplier.

OPTION 2:

ESCO Name & DUNS/DUNS+4	Required	
Utility Name & DUNS	Required	
Customer Name	Required	
Commodity	Required	
Utility Account Number	Required	
ESCO Account Number	Conditional	
Utility Reference for the ESCO	Optional	
Service Start Date (up to 24 months)	Required	Provided by Utility (billing cycle start date)
Service End Date (up to 24 months)	Required	Provided by Utility (billing cycle end date)
Bill Model Used (up to 24 months)	Required	For months when requesting ESCO was the supplier (Dual, UCB, SR)
Supplier Charge (up to 24 months)	Conditional	Required for periods when Bill Model is UCB; the requesting ESCO's (supply) amount.
Utility Charge (up to 24 months)	Required	The full service/bundled amount (supply + delivery) for the period during which the requesting ESCO was the supplier.

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QUESTIONS:

- *Under Option 2 for UCB-Bill Ready, if the ESCO misses the bill window, but at a later date, sends the 810 to reflect the missed charges. Under which bill period would those charges appear?*
 - *Should a zero be sent for bill periods with missed charges would those charges appear?*
 - *Should nothing be sent for the ESCO charges for non-UCB bill periods?*
- *Under either option, the 503 transaction would only contain the information for a specific ESCO, not prior ESCOs.*
 - *Is there a valid APP Credit calculation rationale to provide utility charges be included for bill periods that the ESCO did not serve?*
 - *Under Option 1, for comparison purposes should the utility charges for bill periods that the ESCO did not serve be provided as a separate item and deducted from the total utility charges?*