

PROTECTION AGREEMENT

I acknowledge that I have received and read a copy of the Protective Order issued on 3/02, 2013, entered by ruling of the presiding officers in Cases 13-E-0030, 13-G-0031 and 13-S-0032 before the Public Service Commission of the State of New York. The terms and conditions of the Protective Order are incorporated by reference in this Protection Agreement as if fully set forth herein.

I understand that certain information I will receive is claimed by the Providing Party to be Protected Information as defined in the Protective Order. I also understand that the use or disclosure of Protected Information, other than as set forth in the Protective Order, may cause substantial harm to the Providing Party or others. I further understand that any violation of this Protective Order may subject the Receiving Party to civil liability.

I agree to comply with and be bound by the terms and conditions of the Protective Order and, except as specifically provided therein, agree that I will not disclose Protected Information to any person, firm, or corporation, copy or otherwise reproduce Protected Information, or use Protected Information for my benefit or the benefit of any other person, firm, or corporation.

I hereby certify that I am not an officer, director, employee or agent for any entity other than the entity listed below.

SIGNATURE:

 Charles W. King

ADDRESS:

TITLE:

Consultant

JOB RESPONSIBILITY:

President Emeritus

PARTY RESPONSIBILITY:

Rate of Return Testimony

EMPLOYER:

Shawly King Majors & Associates, Inc.

DATE:

May 15, 2013