

**Case No. 12-M-0476 et al.**  
**EDI Business Working Group (BWG)/**  
**Technical Working Group (TWG)**  
**Final Minutes – October 6, 2017**

**Administration**

- Review/Modify Agenda: The Draft Agenda was adopted.
- The Draft Minutes from the 9/22/2017 meetings were adopted as final with a modification to the attendance list.
- DPS Staff Remarks: None.

**Regulatory Update**

No regulatory activity that would EDI occurred.

**Updates to EDI Implementation Plan(s)**

- a. Current EDI Standards Matrix

The BWG Chair reviewed updates received since the last meeting. With respect to 814C~AMT7 testing, both Con Ed and O&R were granted extensions to January 2, 2018.

- b. Prohibition Order Matrix

Both National Grid and National Fuel are now providing the CAB code in 814E Rejection Responses.

Recalling the issue raised by Kandi Terry (Just Energy) during a prior meeting, the BWG Chair noted that ESCOs with waivers to serve ineligible customers should ensure they review the procedures by which utilities will use to inform ESCOs which customers will need to be served under a price guarantee product.

**Next EDI Report Filing**

The BWG Chair reminded the working group that filing of the next EDI report would take place on October 31, 2017. Final Drafts of the EDI Standards documents will be posted and circulated to the same working group members that reviewed 503 transaction changes for the last report that was filed. Anyone else who is interested in participating in the pre-filing review should send an email to the BWG Chair.

**867HIU/MIU Matters**

- No more errata has been found; the 814C changes for missing codes found during the last meeting are now incorporated into the draft guides.
- Eric Heaton (Con Ed) noted that a Phase III testing issue related to testing of new ESCOs had been identified and was being addressed.

## **814D Business Process - Customer Moves/Account Closure**

### **814D IG - A96 Reject Code EDI Modifications**

The BWG Chair noted based upon a communication he received since the last working group meeting that observed a relationship between the A96 code and other codes for ESCO Contest Period Reinstatement requests via EDI (CHAs and CHUs), the A96 reject code would be shown in the EDI Report as optional. This decision can be revisited in a future EDI Report. Following filing of the EDI Report, the market change implementation matrix will be modified to track testing date and implementation date, as determined by the Utility.

### **Other Business**

None.

### **Establish Date/Time for Next Meeting**

The next meeting is a combined BWG/TWG meeting on Friday 10/20/2017 at 10 AM. The primary purpose of the meeting will be preparation of the October 31, 2017 EDI Report filing.

### **Attendees**

Charlie Trick – NYSEG/RGE	Veronica Munoz – Accenture
Liz Ciborowski - NYSEG/RGE	Jeff Begley – NOCO Energy Corp
Gary Lawrence – Energy Services Group	Jennifer Lorenzini – Central Hudson
Craig Weiss – National Grid	Megan Heverly – Hansen Technologies
Sergio Smilley – National Grid	Kris Redanauer – Direct Energy
Jasmine Acosta - CES	Samantha Curry – Starion Energy
Mary Do- Latitude	Mike Day – IGS
Jean Pauyo – O&R	Mike Novak – National Fuel Gas Dist.
Juliana Griffiths – National Grid	Amy Delooza – Agway Energy Services
Deb Belin - Marketwise	Rebecca Sweeney – DPS Staff
Travis Bickford – Fluent Energy	Barbara White – Ambit
Dan Stier – Direct Energy	Thomas Dougherty – Marketwise
Barbara Goubeaud –EC Infosystems	Angel Alvarez – Con Edison
Jim Wade – Customized Energy Solutions	Anton Petrosyuk – Kiwi Energy